



Milwaukee County

Legislation Details

File #: 21-633 **Version:** 1 **Name:** From the Milwaukee County Treasurer, requesting authorization to enter into a contract with US Bank for the provision of custodial banking services and PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Financial Group, for investment

Type: Action Report **Status:** Signed

File created: 6/29/2021 **In control:** County Clerk

On agenda: **Final action:** 8/9/2021

Title: From the Milwaukee County Treasurer, requesting authorization to enter into a contract with US Bank for the provision of custodial banking services and PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Financial Group, for investment advisory services for a three-year term commencing August 1, 2021, with three one-year extension options

Sponsors:

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Attachments: , , , ,

| Date | Ver. | Action By | Action | Result |
|-----------|------|---------------------------------------|--------------------------|--------|
| 8/9/2021 | 1 | County Executive | SIGNED | |
| 7/29/2021 | 1 | Milwaukee County Board of Supervisors | ADOPTED | Pass |
| 7/26/2021 | 1 | Committee on Finance | RECOMMENDED FOR ADOPTION | Pass |
| 7/6/2021 | 1 | Board Chairwoman | REFERRED | |