

Milwaukee County

Legislation Details (With Text)

File #:	21-6	33 Version: 1	Name:	From the Milwaukee County Treas authorization to enter into a contra- for the provision of custodial bankin PFM Asset Management, LLC, Da Advisors, Inc., and Johnson Financ investment	ct with US Bank ng services and na Investment
Туре:	Actio	on Report	Status:	Signed	
File created:	6/29	/2021	In control:	County Clerk	
On agenda:			Final action	: 8/9/2021	
Title:	From the Milwaukee County Treasurer, requesting authorization to enter into a contract with US Bank for the provision of custodial banking services and PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Financial Group, for investment advisory services for a three-year term commencing August 1, 2021, with three one-year extension options				
Sponsors:					
Indexes:					
Code sections:					
Attachments:	1. 21-633 REPORT, 2. 21-633 RESOLUTION, 3. 21-633 FISCAL NOTE, 4. 21-633 COUNTY BOARD RESOLUTION, 5. 21-633 SIGNATURE PAGE				
Date	Ver.	Action By		Action	Result
8/9/2021	1	County Executive	:	SIGNED	
7/29/2021	1	Milwaukee County Board Supervisors	of ,	ADOPTED	Pass
7/26/2021	1	Committee on Finance	I	RECOMMENDED FOR ADOPTION	Pass
7/6/2021	1	Board Chairwoman	ļ	REFERRED	

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