



Milwaukee County

Legislation Details

File #: 20-526 **Version:** 1 **Name:** From the Milwaukee County Treasurer, requesting authorization to enter into one-year extensions for investment advisory service contracts with US Bank, PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Wealth, Inc., beginning August 1

Type: Action Report **Status:** Signed

File created: 6/29/2020 **In control:** County Clerk

On agenda: **Final action:** 8/3/2020

Title: From the Milwaukee County Treasurer, requesting authorization to enter into one-year extensions for investment advisory service contracts with US Bank, PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Wealth, Inc., beginning August 1, 2020 and ending July 31, 2021

Sponsors:

Indexes:

Code sections:

Attachments: 1. 20-526 REPORT, 2. 20-526 RESOLUTION, 3. 20-526 FISCAL NOTE, 4. 20-526 FINANCE AMENDMENT I (Adopted; Vote 7-0), 5. 20-526 COUNTY BOARD RESOLUTION, 6. 20-526 SIGNATURE PAGE

Date	Ver.	Action By	Action	Result
8/3/2020	1	County Executive	SIGNED	
7/23/2020	1	Milwaukee County Board of Supervisors	ADOPTED	Pass
7/16/2020	1	Committee on Finance	RECOMMENDED FOR ADOPTION AS AMENDED	Pass
7/16/2020	1	Committee on Finance	AMENDED	Pass
7/2/2020	1	Board Chairwoman	REFERRED	