



# Milwaukee County

## Legislation Details (With Text)

**File #:** 12-389      **Version:** 1      **Name:** Recommendation for Underwriter Services for Refinancing of the 2009B Pension Obligation Notes

**Type:** Action Report      **Status:** Signed

**File created:** 4/26/2012      **In control:** County Clerk

**On agenda:**      **Final action:** 6/1/2012

**Title:** From the Director, Department of Administrative Services, requesting approval of J.P. Morgan Securities as lead book-running underwriter, Royal Bank of Canada Capital Markets as co-senior managing underwriter, and Siebert Brandford Shank & Company as co-manager for the refunding of the 2009B Taxable Pension Notes.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:** 1. Report, 2. Attachment, 3. Resolution, 4. Fiscal Note, 5. Audio FA 05/17/12, 6. CB Resolution

Date	Ver.	Action By	Action	Result
6/1/2012	1	County Executive	SIGNED	
5/24/2012	1	Milwaukee County Board of Supervisors	ADOPTED	Pass
5/17/2012	1	Finance and Audit Committee	APPROVED & RECOMMENDED FOR ADOPTION	Pass
5/7/2012	1	Board Chairman	ASSIGNED	

From the Director, Department of Administrative Services, requesting approval of J.P. Morgan Securities as lead book-running underwriter, Royal Bank of Canada Capital Markets as co-senior managing underwriter, and Siebert Brandford Shank & Company as co-manager for the refunding of the 2009B Taxable Pension Notes.

The Department of Administrative Services (DAS) issued a Request for Proposals (RFP) for underwriter services for the refinancing of the County's 2009B Taxable Pension Obligation Notes. The purpose of the RFP was to solicit information from qualified firms concerning the issuance taxable refunding bonds.