



Milwaukee County

Legislation Details (With Text)

File #: 14-486 **Version:** 1 **Name:** Investment Advisory Services
Type: Action Report **Status:** Signed
File created: 5/27/2014 **In control:** County Clerk
On agenda: **Final action:** 7/25/2014

Title: From the Milwaukee County Deputy Treasurer, requesting authorization to enter into contracts with Alberts Investment Management, Dana Investment Advisors, and PFM Asset Management, LLC, for the provision of investment advisory services for a three-year term commencing August 1, 2014, with three additional one-year extension options.

Sponsors:

Indexes:

Code sections:

Attachments: 1. REPORT, 2. RESOLUTION, 3. FISCAL NOTE, 4. Audio FPA 06/20/14, 5. CB Resolution, 6. 14-486 SIGNATURE PAGE

Date	Ver.	Action By	Action	Result
7/25/2014	1	County Executive	SIGNED	
6/26/2014	1	Milwaukee County Board of Supervisors	ADOPTED	Pass
6/20/2014	1	Finance and Audit Committee	RECOMMENDED FOR ADOPTION	Pass
5/28/2014	1	Board Chair	ASSIGNED	

From the Milwaukee County Deputy Treasurer, requesting authorization to enter into contracts with Alberts Investment Management, Dana Investment Advisors, and PFM Asset Management, LLC, for the provision of investment advisory services for a three-year term commencing August 1, 2014, with three additional one-year extension options.