



Milwaukee County

Legislation Details (With Text)

File #: 21-633 **Version:** 1 **Name:** From the Milwaukee County Treasurer, requesting authorization to enter into a contract with US Bank for the provision of custodial banking services and PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Financial Group, for investment

Type: Action Report **Status:** Signed

File created: 6/29/2021 **In control:** County Clerk

On agenda: **Final action:** 8/9/2021

Title: From the Milwaukee County Treasurer, requesting authorization to enter into a contract with US Bank for the provision of custodial banking services and PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Financial Group, for investment advisory services for a three-year term commencing August 1, 2021, with three one-year extension options

Sponsors:

Indexes:

Code sections:

Attachments: 1. 21-633 REPORT, 2. 21-633 RESOLUTION, 3. 21-633 FISCAL NOTE, 4. 21-633 COUNTY BOARD RESOLUTION, 5. 21-633 SIGNATURE PAGE

Date	Ver.	Action By	Action	Result
8/9/2021	1	County Executive	SIGNED	
7/29/2021	1	Milwaukee County Board of Supervisors	ADOPTED	Pass
7/26/2021	1	Committee on Finance	RECOMMENDED FOR ADOPTION	Pass
7/6/2021	1	Board Chairwoman	REFERRED	

From the Milwaukee County Treasurer, requesting authorization to enter into a contract with US Bank for the provision of custodial banking services and PFM Asset Management, LLC, Dana Investment Advisors, Inc., and Johnson Financial Group, for investment advisory services for a three-year term commencing August 1, 2021, with three one-year extension options