



Milwaukee County

Legislation Details (With Text)

File #: 13-409 **Version:** 1 **Name:** Approval for RFP process for Investment Advisor and Custodial services for new contracts starting in 2014

Type: Action Report **Status:** Signed

File created: 4/24/2013 **In control:** County Clerk

On agenda: **Final action:** 6/6/2013

Title: From the Milwaukee County Treasurer, requesting authorization to undertake a Request For Proposal (RFP) process for Investment Advisor and Custodial Services including solicitation of proposals, review, scoring of submissions and submittal of the top rated firms for approval of new contracts in 2014.

Sponsors:

Indexes:

Code sections:

Attachments: 1. REPORT, 2. RESOLUTION, 3. FISCAL NOTE, 4. Audio FPA 05/16/13, 5. CB Resolution, 6. 13-409 SIGNATURE PAGE

Date	Ver.	Action By	Action	Result
6/6/2013	1	County Executive	SIGNED	
5/23/2013	1	Milwaukee County Board of Supervisors	ADOPTED	Pass
5/16/2013	1	Finance and Audit Committee	APPROVED & RECOMMENDED FOR ADOPTION	Pass
5/2/2013	1	Board Chair	ASSIGNED	

From the Milwaukee County Treasurer, requesting authorization to undertake a Request For Proposal (RFP) process for Investment Advisor and Custodial Services including solicitation of proposals, review, scoring of submissions and submittal of the top rated firms for approval of new contracts in 2014.