

Work Experience

- Milwaukee School of Engineering (2017-2020)
 - o Adjunct Professor in the Actuarial Science program
 - Taught advanced undergraduate classes on Financial Mathematics
- Northwestern Mutual Life Insurance Company (1982-2017)
 - Primary responsibilities included annuity and investment product development and product line management; required deep knowledge of the consumer marketplace, actuarial and investment concepts, regulatory and tax laws, and project management skills
 - Led research efforts on NM's approach to the retirement market--including developing income generation models, and analyzing consumer spending patterns and the impact of longevity in retirement.
 - Named on 3 patent applications. two for a participating deferred income annuity product and one for a retirement income strategy based on product allocation

Education and Professional Designations

- B.S. in Actuarial Science, University of Illinois (1980)
- MBA with Finance Concentration, University of Illinois (1982)
- Fellowship in the Society of Actuaries (1987)
- Member, American Academy of Actuaries (1987)

Professional Activities

Member, Society of Actuaries Committee on Post Retirement Needs and Risks (2013-present)

Community Activities

- Member Board of Directors Hunger Task Force (1995-2005)
- Chair Board of Trustees Plymouth United Church of Christ (1999-2000)
- Member Church Council Plymouth United Church of Christ (2003-2005)
- Member Board of Directors Milwaukee Kickers Soccer Club (2003-2007)
- Member Board of Directors, President, Youth Coach Whitefish Bay Soccer Club (2001-2010)
- Tax Preparer Volunteer Income Tax Assistance (VITA) program (2014-2019)
- Member Milwaukee County Pension Sustainability Task Force (2017-2018)
- Member Milwaukee County Pension Board (2018-present)