



December 10, 2019

VIA EMAIL

Scott.Manske@milwaukeecountywi.gov

Mr. Scott B. Manske
Comptroller
Milwaukee County
Room 301
901 North Ninth Street
Milwaukee, WI 53233

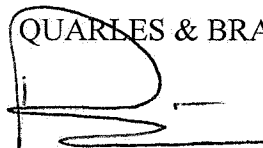
RE: Public Finance Authority ("PFA") Revenue Bond Financing for St. John's
Evangelical Lutheran Church ("St. John's")

Dear Scott:

We understand that St. John's is undertaking a project in the City of Milwaukee which is to be financed through the issuance of revenue bonds by the PFA (the "PFA Bonds"). Under Section 66.0304(11)(a) of the Wisconsin Statutes, PFA may not issue bonds to finance a project in the State of Wisconsin unless all of the political subdivisions within whose boundaries the project is to be located have approved the financing of the project. PFA has requested such approval from the Milwaukee County Board of Supervisors and a proposed resolution giving approval (the "Resolution") will be presented to the County Board.

In our role as the County's bond counsel, we have reviewed the attached draft of the Resolution. The Resolution is in proper form and provides that the PFA Bonds, when and if issued, will not constitute a debt or liability or a legal or moral obligation of the County.

Very truly yours,

QUARLES & BRADY LLP

Brian G. Lanser

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cc: Ms. Pamela Bryant (via email)
Mr. Justin Rodriguez (via email)
Ms. Bridgette Keating (via email)