

# EVERSON & GIBBS, LLC

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December 17, 2019

Mr. Adam Stehly  
Milwaukee County Government Center  
821 W State St.  
Milwaukee, WI 53233

Re: Public Finance Authority Revenue Bonds  
(St. John's Evangelical Lutheran Church, Series 2019)

Dear Adam:

Please find enclosed for your review and the for the purpose of the February County Board meeting, my letter from National Exchange Bank dated May 8, 2019 which sets forth the project description and the economic impact of the project for Milwaukee County. I further would like to supplement this information by indicating that the further economic benefits for Milwaukee County are that within the next Four (4) years St. John Evangelical Lutheran School will add five (5) additional teachers, four (4) additional teacher aides and two (2) additional custodians to their workforce which will be an economic benefit for Milwaukee County. It is also my intention, as the bond attorney, that I will comply with Section 11 of the Administration Manual for Operating Procedures for the issuance of conduit revenue bonds providing the Milwaukee County and the Office of the Comptroller with the Bond closing transcripts; a final report listing the assets or portions of assets that are to be financed or refinanced with the proceeds; and notifications of any violations of that are discovered relating to the bond financed or refinanced assets.

Also please find enclosed is the City of Milwaukee Resolution approving the project using Public Finance Authority.

Sincerely,



William B. Everson