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From the Milwaukee County Comptroller, Office of the Comptroller, requesting approval of initial authorizing resolutions in an amount not-to-exceed \$74,230,000 in General Obligation Corporate Purpose Bonds or Promissory Notes to finance capital projects, and to reimburse expenses related to projects that occur prior to the issuances; and approval of publication of notices to the electors, by recommending adoption of the following:

INITIAL RESOLUTIONS AUTHORIZING THE ISSUANCE OF
\$74,230,000 GENERAL OBLIGATION BONDS OR NOTES

BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$3,441,700 for the public purpose of providing for the construction, improvement, and maintenance of highways and bridges. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose; and

BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$1,337,100 for the public purpose of providing for a memorial for soldiers, sailors, and marines by financing renovations and improvements at the War Memorial Center. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose; and

BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$69,451,200 for the public purpose of providing financing for capital improvement projects, including without limitation the construction, improvement, renovation, and equipping of parks, recreational and cultural facilities (including museums, zoological facilities, and the Marcus Center for the Performing Arts); the construction, improvement and equipping of County buildings and County grounds, including without limitation the courthouse complex, safety building, and correctional facilities; technology projects; and the acquisition of capital equipment, including new buses and fleet equipment. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose; and

47 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County,
48 Wisconsin, that the County hereby officially declares its intent pursuant to Treasury
49 Regulation Section 1.150-2 to reimburse any expenditures made in connection with the
50 projects described in these initial resolutions with tax-exempt bonds or notes in an
51 amount not-to-exceed \$74,230,000 prior to the issuance of such bonds or notes; and
52

53 BE IT FURTHER RESOLVED, by the County Board of Supervisors of Milwaukee
54 County, Wisconsin, that the County Clerk is directed to send certified copies of this
55 resolution to the County's co-bond counsel, Quarles & Brady LLP, 411 East Wisconsin
56 Avenue, Milwaukee, Wisconsin 53202, Attention: Brian G. Lanser, and Crump Law
57 Firm, LLC, 2745 North Dr. Martin Luther King, Jr. Drive, Suite 100, Milwaukee,
58 Wisconsin 53212, Attention: Lafayette Crump, and to the Office of the Comptroller, 901
59 North 9th Street, Room 301, Milwaukee, Wisconsin 53233, Attention: Pamela Bryant.
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62 RESOLUTION DIRECTING THE PUBLICATION OF NOTICES TO THE
63 ELECTORS REGARDING THE ADOPTION OF INITIAL RESOLUTIONS
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65 WHEREAS, the County Board of Supervisors of Milwaukee County, Wisconsin
66 (the County) has adopted initial resolutions authorizing the issuance of general
67 obligation bonds or notes of the County to provide for the construction, improvement,
68 and maintenance of highways and bridges and a memorial for soldiers, sailors, and
69 marines; and
70

71 WHEREAS, Section 67.05(4) of the Wisconsin Statutes permits the electors of
72 the County to submit a petition requesting the submission of an initial resolution
73 authorizing the issuance of general obligation bonds to provide for the construction,
74 improvement, and maintenance of highways and bridges to the electors of the County
75 for approval at a referendum election, and requires that notice be given to the electors
76 of the County of the adoption of the initial resolution and their right to submit a petition;
77 and
78

79 WHEREAS, Section 67.05(7)(a) of the Wisconsin Statutes permits the electors of
80 the County to submit a petition requesting the submission of an initial resolution
81 authorizing the issuance of general obligation bonds to provide for a memorial for
82 soldiers, sailors, and marines to the electors of the County for approval at a referendum
83 election, and requires that notice be given to the electors of the County of the adoption
84 of the initial resolution and their right to submit a petition; now, therefore,
85

86 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County,
87 Wisconsin, that the County Clerk of the County is hereby directed to publish notice of
88 the adoption of the initial resolutions described above in *The Daily Reporter* and in the
89 *Milwaukee Journal Sentinel*, within fifteen (15) days of the adoption of the initial
90 resolutions, such notices to be in substantially the forms attached to this resolution; and
91

92 BE IT FURTHER RESOLVED by the County Board of Supervisors of Milwaukee
93 County, Wisconsin, that the County Clerk is directed to send certified copies of this
94 resolution to the County's co-bond counsel, Quarles & Brady LLP, 411 East Wisconsin
95 Avenue, Milwaukee, Wisconsin 53202, Attention: Brian G. Lanser, and Crump Law
96 Firm, LLC, 2745 North Dr. Martin Luther King, Jr. Drive, Suite 100, Milwaukee,
97 Wisconsin 53212, Attention: Lafayette Crump, and to the Office of the Comptroller, 901
98 North 9th Street, Room 301, Milwaukee, Wisconsin 53233, Attention: Pamela Bryant.
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Official Notice to Electors of Milwaukee County, Wisconsin
of Adoption of an Initial Resolution Authorizing General Obligation Bonds or Notes
for the Construction, Improvement, and Maintenance of Highways and Bridges

An initial resolution was adopted at the adjourned regular meeting of the County Board of Supervisors of Milwaukee County, Wisconsin, on February 7, 2019, and promptly recorded, providing for the issuance of general obligation bonds or notes of the County, as follows:

BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$3,441,700 for the public purpose of providing for the construction, improvement, and maintenance of highways and bridges. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose.

Section 67.05(4), Wisconsin Statutes, provides that the initial resolution need not be submitted to the electors unless within 30 days after adoption of the initial resolution a petition is filed in the County Clerk's office requesting a referendum. This petition must be signed by electors numbering at least 10 percent of the votes cast in the County for governor at the last general election.

Dated: February 7, 2019

/s/ George Christenson
County Clerk

By order of the County Board of Supervisors

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Official Notice to Electors of Milwaukee County, Wisconsin
of Adoption of an Initial Resolution Authorizing General Obligation Bonds or Notes
for a Memorial for Soldiers, Sailors, and Marines

An initial resolution was adopted at the adjourned regular meeting of the County Board of Supervisors of Milwaukee County, Wisconsin, on February 7, 2019, and promptly recorded, providing for the issuance of general obligation bonds or notes of the County, as follows:

BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$1,337,100 for the public purpose of providing for a memorial for soldiers, sailors, and marines by financing renovations and improvements at the War Memorial Center. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose.

Section 67.05(7)(a), Wisconsin Statutes, provides that the initial resolution need not be submitted to the electors unless within 30 days after adoption of the initial resolution a petition is filed in the County Clerk's office requesting a referendum. This petition must be signed by electors numbering at least 10 percent of the votes cast in the County for governor at the last general election.

Dated: February 7, 2019

/s/ George Christenson

County Clerk

By order of the County Board of Supervisors

srb
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