From the Director, Architecture, Engineering, and Environmental Services Section, Facilities Management Division, Department of Administrative Services, requesting authorization to amend Sections 43.01, 43.02(1), 44.01, 44.02, 44.03, 44.04, 44.05, and creating (1) and (2), 44.06, 44.07(b), 44.08, 44.09(a), 44.13(2), 44.14(1) and (3), and creating 111.01(e) of the Milwaukee County Code of General Ordinances to allow for online public works bidding, by recommending adoption of the following:

A RESOLUTION

WHEREAS, the Department of Administrative Services and the Department of Transportation are responsible for administering public works bids; and

WHEREAS, under the current Milwaukee County Code of General Ordinances (the Code), the departments are unable to bid projects using online bidding; and

WHEREAS, online bidding has become an industry standard bidding process; and

WHEREAS, the process allows for bids to be submitted online instead of with the Milwaukee County Clerk, and when used effectively, online bidding has the potential to reduce bidding errors, improve the number and quality of bids, and save staff time in processing traditional paper bids; and

WHEREAS, the proposed modifications to Chapters 43, 44, and 111 of the Code provide flexibility by allowing both online bidding and traditional bidding in the Milwaukee County bidding process; and

WHEREAS, online bidding is not prohibited under Sections 59.52(29) and 66.0901, Wisconsin State Statutes, which govern public bidding; and

WHEREAS, the Committee on Transportation, Public Works, and Transit, at its meeting of June 6, 2018, recommended adoption of File No. 18-221 (vote 5-0); now, therefore,

BE IT RESOLVED, the Milwaukee County Board of Supervisors hereby amends Chapters 43, 44, and 111 of the Milwaukee County Code of General Ordinances by adopting the following:

AN ORDINANCE 41 42 The County Board of Supervisors of the County of Milwaukee does ordain as 43 44 follows: 45 **SECTION 1.** Chapter 43 of the Milwaukee County Code of General Ordinances is 46 amended as follows: 47 48 43.01. - Applicability of Wis. Stats. 49 50 It is hereby ordained that the provisions of ss. 59.52(29) and 66.0901, Wis. Stats. 51 shall be and are applicable to all contractors desiring to bid on public works construction 52 projects for the Milwaukee County on contracts where the estimated costs of such work 53 will exceed twenty-five thousand dollars (\$25,000.00), except highway contracts which 54 the county committee on transportation, and public works, and transit is authorized by 55 law to let or make. 56 57 43.02. - Filing qualifications statement. 58 59 60 (1) Bidders who want to be approved for award of contract on public works projects shall submit to the county clerk two (2) copies of a completed contractor 61 qualification statement of financial ability, equipment, experience in the work 62 prescribed in the contract for the protection and welfare of the public in 63 performance of any public contract. Statement shall be in the form required by 64 section 43.04 of the Code. The completed qualification statement shall be 65 received by the county clerk Bidding Department not less than five (5) calendar 66 days prior to the bid due date. Contractor qualification statement is valid for a 67 three-year period commencing on the date filed with the county clerk and will 68 terminate in three (3) years after the last date of the month the qualification 69 statement was filed with the county clerk accepted. 70 71 **SECTION 2.** Chapter 44 of the Milwaukee County Code of General Ordinances is 72 amended as follows: 73 74 44.01. - Public bid required; exemptions. 75 76 All construction, repair, remodeling or improvement contracts for any public work 77 shall be awarded by competitive bids to the lowest qualified, responsible, responsive 78 bidder when the estimated project cost exceeds twenty-five thousand dollars 79 (\$205,000.00). A responsible bidder is hereby defined as one qualified in conformance 80 with chapter 43 and who responds to all the terms and conditions of the bid solicitation. 81

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This section shall not apply:

(a) Where the county board, by three-fourths vote of all members entitled to a seat, provides that any class of work or any part thereof may be done directly by county work forces.

 (b) To repair or reconstruct public facilities when the county board, by resolution, determines that damage or threatened damage creates an emergency in which the public health or welfare of the county is endangered.

44.02. - Separate letting.

For purposes of this chapter for contracts calling for the construction, repair, remodeling, or improvement of any public building or structure or utility usage other than highway structures and facilities, the appropriate director of transportation (or designee) or the director of administrative services (or designee), together hereafter referred to as "Bidding Department," may bid projects based on a single or multiple division of work. Contracts shall be awarded according to the division of work selected for bidding. The county may set out in any public contract reasonable and lawful conditions, as to the hours of labor, wages, residence, character and classification of workers to be employed by any contractor, and to classify such contractors as to financial responsibility, competency and ability to perform work.

44.03. - Solicitation of bids.

The appropriate department of transportation or the department of administrative services Bidding Department shall solicit sealed bids by public notice inserted at least twice in a newspaper and/or trade magazine of county-wide circulation with the last publication occurring at least seven (7) days prior to bid opening.

44.04. - Bidding and contract documents.

Bidding and contract documents shall be prepared by the appropriate department of transportation or the department of administrative services Bidding Department or private consultants and reviewed by the appropriate director of transportation (or designee) or the director of administrator services (or designee), Bidding Department, for conformity with project requirements. Such project requirements may include special employment considerations and goals as determined by the director Bidding Department. Single source or brand name products, materials or processes may be specified whenever the department ascertains the need for such specifications; otherwise, the term "or approved equal" shall be used and the department shall establish uniform and fair rules for such approvals.

44.05. - Delivery of bid and contract documents.

Bid and contract documents shall be delivered by the appropriate department of transportation or the department of administrative services—Bidding Department to prospective bidders who deposit cash or credit in an amount determined by the appropriate director or transportation (or designee) or the director of administrative services (or designee) to cover cost of document preparation. In lieu of deposit, the appropriate department of transportation or the department of administrative services may accept deposit guarantee cards issued by organized contractor associations, approved by the appropriate director of transportation (or designee) of the director of administrative services (or designee), guaranteeing return of plans and specifications or payment of deposit. Cash or credit deposits shall be refunded upon return of the documents in good order and condition, reasonable wear and tear excepted, within ten (10) days after bid opening, or be forfeited.by one of the following methods depending on the bid type specified in the contract documents:

1. Online bid projects: The Bidding Department makes electronic documents available to bidders who deposit cash or credit in the amount determined by the Bidding Department to cover any administrative costs.

2. Paper bid projects: The Bidding Department makes paper documents available to bidders who deposit cash or credit in the amount determined by the Bidding Department to cover any administrative costs.

44.06. - Bid opening.

Bid opening times shall be scheduled by the appropriate department of transportation or the department of administrative services Bidding Department. A member of that department shall be present at all such bid openings. All sealed electronic or paper bids shall be delivered to, and received by, the office of the county elerk prior to the time set for the opening of said bid submitted as specified in the contract documents. The county elerk-Bidding Department, or designee, shall open bids of qualified bidders only, and shall inspect each bid to ascertain whether it conforms to the bid signature affidavit, qualifications requirements of MCGO 43, and bond requirements, and shall reject any bid found not to be in compliance with said elements. Evidence of failure of compliance shall be retained by the county elerk-Bidding Department and said rejected bid shall be immediately returned to the bidder accompanied by notice of reason for rejection sent to the bidder.

44.07. - Bid requirements, disqualification and rejection of bids.

(b) Bidder's certificate. A sworn statement shall be incorporated in the bid that the bidder has examined and carefully completed the bid and contract documents supplied by the appropriate department of transportation or the department of administrative services Bidding Department and checked it in detail before submission. The sworn statement shall affirm that the bidder is aware of any and

all residency goal provisions of the contract and will comply with them, including penalty provisions.

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44.08. - Bid rejection and forfeiture.

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Bids received after the time set for closing and bids of contractors not qualified by the appropriate director of transportation (or designee) or the director of administrative services (or designee) shall be returned unopened to bidders. Bids which fail to conform to signature, affidavit and bond requirements, shall be rejected by the director and returned to the bidder. If a bidder awarded a contract fails to return the signed contract and executed performance bond within ten (10) days from receipt thereof or within such additional time for which there exists an excusable delay approved by the director-Bidding Department, the bid bond and/or deposit shall may be forfeited as liquid damages. Upon such forfeiture inexcusable delay, the contract may be awarded by the director Bidding Department to the next lowest, responsible, responsive bidder or readvertised and/or relet to public bid or cancelled if the next lowest responsive, responsible bidder is not within the project budget. The director Bidding Department is authorized to reject all bids, or cancel the entire bid, after consultation with corporation counsel has determined that such action is in the best interest of the county. The rejected bidder may appeal the decision in accordance with chapter 110 of the Code. The county, through its appropriate director of transportation (or designee) or the director of administrative services (or designee) Bidding Department, reserves the right to accept or reject all bids, or cancel the entire bid, in its best interest.

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44.09. - Bid withdrawal, correction and contract award.

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(a) Bid withdrawal. A bidder may withdraw at any time prior to the time set for bid closing and submit a new bid if done prior to bid closing. A bidder claiming an error or omission after bid closing but prior to bid opening shall immediately notify the appropriate department of transportation or the department of administrative services (or designee) Bidding Department and the bid shall be returned immediately and the bidder shall not be eligible to bid on the work unless it is relet by advertisement.

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44.13. - Allowance of partial payments on county public works contracts; who to authorize.

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(2) Partial payments may include the cost of building and construction materials and equipment for future incorporation in the work, upon presentation by contractors of receipted bills or other satisfactory evidence of payment, and proof of proper storage and protection as required by the appropriate department of transportation or the department of administrative services. Bidding Department.

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214	44.14 Award of public works contracts.	
215	(1)	The appropriate director of transportation (or designee) or the director of
216	(1)	administrative services (or designee) Bidding Department shall, in his or
217 218		her sole discretion, establish procedures for awarding all public works
218		contracts where the aggregate amount of any such contract is less than
220		five thousand dollars (\$5,000.00). Except as provided in the preceding
221		sentence and in subsection (4) below, a minor public works contract less
222		than twenty-five thousand dollars (\$295,000.00) may be awarded to the
223		lowest qualified responsible bidder after solicitation of three (3) informal
224		bids, or may be performed by county forces, provided sufficient county
225		funds are available. Contracts greater than twenty-five thousand dollars
226		(\$295,000.00) shall be awarded to the lowest, responsive, responsible
227		bidder after solicitation of formal bids.
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229	(3)	All public works contracts shall be administered by the department of
230		public works Bidding Department pursuant to s. 59.52, Wis. Stats.
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232		Chapter 111 of the Milwaukee County Code of General Ordinances is
233	amended as	follows:
234	444.04 5.1	
235	111.01 Pol	icy.
236	(-)	Dublic Modes contracts as defined by MOCO 44 004(s)
237	<u>(e)</u>	Public Works contracts as defined by MCGO 44.001(a).
238	SECTION 4	The provisions of this ordinance shall be offertive upon passage and
239 240	publication.	The provisions of this ordinance shall be effective upon passage and
240	publication.	
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