

(SUGGESTED SCRIPT FOR PUBLIC HEARING)

This public hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. Notice of this public hearing was published in the Milwaukee Journal-Sentinel and in The Daily Reporter, and reference is made to said published notice and the details contained therein.

The purpose of the public hearing is to give all interested persons an opportunity to express their views on the proposed issuance of \$53,580,000 general obligation bonds or notes by Milwaukee County, a portion of which will be used to finance the following projects and the location and nature of the projects to be financed:

(i) Bonds in a principal amount not to exceed \$1,380,000 to finance building renovations and other improvements at the Milwaukee County War Memorial Center (the "War Memorial"). The War Memorial is located at 750 North Lincoln Memorial Drive, Milwaukee, Wisconsin and is used by Milwaukee County War Memorial, Inc. and Milwaukee Art Museum, Inc.;

(ii) Bonds in a principal amount not to exceed \$4,790,000 to finance building renovations and other improvements to facilities at the Milwaukee Public Museum (the "Museum"). The Museum is located at 800 West Wells Street, Milwaukee, Wisconsin and is used by Milwaukee Public Museum, Inc.;

(iii) Bonds in a principal amount not to exceed \$1,980,000 to finance building renovations and other improvements to facilities at the Marcus Center for the Performing Arts (the "Marcus Center"). The Marcus Center is located at 929 North Water Street, Milwaukee, Wisconsin and is used by The Marcus Center for the Performing Arts, Inc. and other 501(c)(3) organizations such as, the Milwaukee Symphony Orchestra, Festival City Symphony, Milwaukee Youth Symphony Orchestra, The Milwaukee Ballet Company, The Florentine Opera, Black Arts Milwaukee and First Stage Milwaukee;

(iv) Bonds in a principal amount not to exceed \$2,850,000 to finance construction of an African Plains Exhibit at the Milwaukee County Zoo (the "Zoo"). The Zoo is located at 10001 W. Bluemound Road, Milwaukee, Wisconsin and is used by the Zoological Society of Milwaukee.

Does anyone wish to be heard concerning these projects or the issuance of the County's bonds to finance them?

[Pause for comments by public]

The public hearing on this subject is now closed.