File No. 17-112

(ITEM         ) From the Milwaukee County Comptroller, requesting approval of publication of notices to the electors and an initial authorizing resolution in an amount not to exceed $51,555,000 in General Obligation Corporate Purpose Bonds or Notes to finance capital projects and to reimburse expenses related to projects that occur prior to the issuance, by recommending adoption of the following:

INITIAL RESOLUTIONS AUTHORIZING THE ISSUANCE OF  
$51,555,000 GENERAL OBLIGATION BONDS OR NOTES

Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not to exceed $2,720,900 for the public purpose of providing for the construction, improvement and maintenance of highways and bridges. For the purpose of paying the various installments of principal of and interest on said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrepealable tax sufficient for that purpose.

Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not to exceed $2,410,200 for the public purpose of providing for a memorial for soldiers, sailors and marines by financing renovations and improvements at the War Memorial Center. For the purpose of paying the various installments of principal of and interest on said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrepealable tax sufficient for that purpose.

Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not to exceed $46,423,900 for the public purpose of providing financing for capital improvement projects, including without limitation the construction, improvement, renovation and equipping of parks, recreational and cultural facilities (including museums, zoological facilities, the Marcus Center for the Performing Arts and the Milwaukee County Historical Society); the construction, improvement and equipping of County buildings and County grounds, including without limitation the courthouse complex and correctional facilities; and the acquisition of capital equipment, including new buses and fleet equipment. For the purpose of paying the various installments of principal of and interest on said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes there shall be levied on all taxable property in said County a direct annual irrepealable tax sufficient for that purpose.

Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that the County hereby officially declares its intent pursuant to Treasury Regulation Section 1.150-2 to reimburse any expenditures made in connection with the projects described in these initial resolutions with tax-exempt bonds or notes in an amount not to exceed $51,555,000 prior to the issuance of such bonds or notes.

Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that the County Clerk is directed to send certified copies of this resolution to the County’s co-bond counsel, Quarles & Brady LLP, 411 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, Attention: Brian G. Lanser, and Crump Law Firm, LLC, 2745 North Dr. Martin Luther King, Jr. Drive, Suite 100, Milwaukee, Wisconsin 53212, Attention: Lafayette Crump, and to the Office of the Comptroller, 901 North 9th Street, Room 301, Milwaukee, Wisconsin 53223, Attention: Pamela Bryant.

RESOLUTION DIRECTING THE PUBLICATION OF NOTICES TO THE  
ELECTORS REGARDING THE ADOPTION OF INITIAL RESOLUTIONS

WHEREAS, the County Board of Supervisors of Milwaukee County, Wisconsin (the “County”) has adopted initial resolutions authorizing the issuance of general obligation bonds or notes of the County to provide for the construction, improvement and maintenance of highways and bridges and a memorial for soldiers, sailors and marines; and

WHEREAS, Section 67.05(4) of the Wisconsin Statutes permits the electors of the County to submit a petition requesting the submission of an initial resolution authorizing the issuance of general obligation bonds to provide for the construction, improvement and maintenance of highways and bridges to the electors of the County for approval at a referendum election, and requires that notice be given to the electors of the County of the adoption of the initial resolution and their right to submit a petition; and

WHEREAS, Section 67.05(7)(a) of the Wisconsin Statutes permits the electors of the County to submit a petition requesting the submission of an initial resolution authorizing the issuance of general obligation bonds to provide for a memorial for soldiers, sailors and marines to the electors of the County for approval at a referendum election, and requires that notice be given to the electors of the County of the adoption of the initial resolution and their right to submit a petition;

Now, Therefore, Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that the County Clerk of the County is hereby directed to publish notice of the adoption of the initial resolutions described above in *The Daily Reporter* and in the *Milwaukee Journal Sentinel*, within fifteen (15) days of the adoption of the initial resolutions, such notices to be in substantially the forms attached to this resolution.

BE IT RESOLVED by the County Board of Supervisors of Milwaukee County, Wisconsin, that the County Clerk is directed to send certified copies of this resolution to the County’s co-bond counsel, Quarles & Brady LLP, 411 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, Attention: Brian G. Lanser, and Crump Law Firm, LLC, 2745 North Dr. Martin Luther King, Jr. Drive, Suite 100, Milwaukee, Wisconsin 53212, Attention: Lafayette Crump, and to the Office of the Comptroller, 901 North 9th Street, Room 301, Milwaukee, Wisconsin 53223, Attention: Pamela Bryant.

Official Notice to Electors of Milwaukee County, Wisconsin  
of Adoption of an Initial Resolution Authorizing General Obligation Bonds or Notes  
for the Construction, Improvement and Maintenance of Highways and Bridges

An initial resolution was adopted at the adjourned regular meeting of the County Board of Supervisors of Milwaukee County, Wisconsin, on February 2, 2017, and promptly recorded, providing for the issuance of general obligation bonds or notes of the County, as follows:

Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not to exceed $2,720,900 for the public purpose of providing for the construction, improvement and maintenance of highways and bridges. For the purpose of paying the various installments of principal of and interest on said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrepealable tax sufficient for that purpose.

Section 67.05(4), Wisconsin Statutes provides that the initial resolution need not be submitted to the electors unless within 30 days after adoption of the initial resolution a petition is filed in the County Clerk's office requesting a referendum. This petition must be signed by electors numbering at least 10% of the votes cast in the County for governor at the last general election.

Dated: February 2, 2017

/s/ George Christenson

County Clerk

By order of the County Board of Supervisors

Official Notice to Electors of Milwaukee County, Wisconsin  
of Adoption of an Initial Resolution Authorizing General Obligation Bonds or Notes  
for a Memorial for Soldiers, Sailors and Marines

An initial resolution was adopted at the adjourned regular meeting of the County Board of Supervisors of Milwaukee County, Wisconsin, on February 2, 2017, and promptly recorded, providing for the issuance of general obligation bonds or notes of the County, as follows:

Be It Resolved by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not to exceed $2,410,200 for the public purpose of providing for a memorial for soldiers, sailors and marines by financing renovations and improvements of the War Memorial Center. For the purpose of paying the various installments of principal of and interest on said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrepealable tax sufficient for that purpose.

Section 67.05(7)(a), Wisconsin Statutes provides that the initial resolution need not be submitted to the electors unless within 30 days after adoption of the initial resolution a petition is filed in the County Clerk's office requesting a referendum. This petition must be signed by electors numbering at least 10% of the votes cast in the County for governor at the last general election.

Dated: February 2, 2017

/s/ George Christenson

County Clerk

By order of the County Board of Supervisors