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(ITEM) From the Milwaukee County Comptroller, requesting approval of publication of notices to the electors and an initial authorizing resolution in an amount not to exceed \$54,750,000 in General Obligation Corporate Purpose Bonds or Notes to finance capital projects and to reimburse expenses related to projects that occur prior to the issuance, by recommending adoption of the following:

RESOLUTION DIRECTING THE PUBLICATION OF NOTICES TO THE ELECTORS REGARDING THE ADOPTION OF INITIAL RESOLUTIONS

WHEREAS, the County Board of Supervisors of Milwaukee County, Wisconsin, (the “County”) has adopted initial resolutions authorizing the issuance of general obligation bonds of the County to provide for the construction, improvement, and maintenance of highways and bridges and a memorial for soldiers, sailors, and marines; and

WHEREAS, Section 67.05(4) of the Wisconsin Statutes permits the electors of the County to submit a petition requesting the submission of an initial resolution authorizing the issuance of general obligation bonds to provide for the construction, improvement, and maintenance of highways and bridges to the electors of the County for approval at a referendum election, and requires that notice be given to the electors of the County of the adoption of the initial resolution and their right to submit a petition; and

WHEREAS, Section 67.05(7)(a) of the Wisconsin Statutes permits the electors of the County to submit a petition requesting the submission of an initial resolution authorizing the issuance of general obligation bonds to provide for a memorial for soldiers, sailors, and marines to the electors of the County for approval at a referendum election, and requires that notice be given to the electors of the County of the adoption of the initial resolution and their right to submit a petition; now, therefore,

BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that the County Clerk of the County is hereby directed to publish notice of the adoption of the initial resolutions described above in *The Daily Reporter* and in the *Milwaukee Journal Sentinel*, within fifteen (15) days of the adoption of the initial resolutions, such notices to be in substantially the forms attached to this resolution; and

BE IT FURTHER RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that the County Clerk is directed to send certified copies of this resolution to the County’s co-bond counsel, Quarles & Brady LLP, 411 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, Attention: Brian G. Lanser, and Crump Law Firm, LLC, 2745 North Dr. Martin Luther King, Jr. Drive, Suite 100, Milwaukee, Wisconsin 53212, Attention: Lafayette Crump, and to the Office of the Comptroller, 901 North 9th Street, Room 301, Milwaukee, Wisconsin 53233, Attention: Pamela Bryant.

47 Official Notice to Electors of Milwaukee County, Wisconsin
48 of Adoption of an Initial Resolution Authorizing General Obligation Bonds
49 for the Construction, Improvement, and Maintenance of Highways and Bridges
50

51 An initial resolution was adopted at the adjourned regular meeting of the County
52 Board of Supervisors of Milwaukee County, Wisconsin, on February 4, 2016, and
53 promptly recorded, providing for the issuance of general obligation bonds of the County,
54 as follows:
55

56 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee
57 County, Wisconsin, that there shall be issued the general obligation bonds of
58 said County in an aggregate principal amount not to exceed \$4,250,000 for the
59 public purpose of providing for the construction, improvement, and maintenance
60 of highways and bridges. For the purpose of paying the various installments of
61 principal of and interest on said bonds as they severally mature, prior to the
62 issuance and delivery of said bonds, there shall be levied on all taxable property
63 in said County a direct annual irrevocable tax sufficient for that purpose.
64 Section 67.05(4) of the Wisconsin Statutes provides that the initial resolution
65 need not be submitted to the electors unless within 30 days after adoption of the
66 initial resolution a petition is filed in the County Clerk's office requesting a
67 referendum. This petition must be signed by electors numbering at least 10% of
68 the votes cast in the County for governor at the last general election.
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70 Dated: February 4, 2016
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75 /s/ Joseph J. Czarnecki
76 County Clerk
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78
79 By order of the County Board of
80 Supervisors

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Official Notice to Electors of Milwaukee County, Wisconsin
of Adoption of an Initial Resolution Authorizing General Obligation Bonds
for a Memorial for Soldiers, Sailors, and Marines

An initial resolution was adopted at the adjourned regular meeting of the County Board of Supervisors of Milwaukee County, Wisconsin, on February 4, 2016, and promptly recorded, providing for the issuance of general obligation bonds of the County, as follows:

BE IT RESOLVED by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds of said County in an aggregate principal amount not to exceed \$2,080,000 for the public purpose of providing for a memorial for soldiers, sailors, and marines by financing renovations and improvements of the War Memorial Center. For the purpose of paying the various installments of principal of and interest on said bonds as they severally mature, prior to the issuance and delivery of said bonds, there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose.

Section 67.05(7)(a) of the Wisconsin Statutes provides that the initial resolution need not be submitted to the electors unless within 30 days after adoption of the initial resolution a petition is filed in the County Clerk's office requesting a referendum. This petition must be signed by electors numbering at least 10% of the votes cast in the County for governor at the last general election.

Dated: February 4, 2016

/s/ Joseph J. Czarnecki
County Clerk

By order of the County Board of Supervisors

119 **INITIAL RESOLUTIONS AUTHORIZING THE ISSUANCE OF**
120 **\$54,750,000 GENERAL OBLIGATION BONDS OR NOTES**
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122 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County,
123 Wisconsin, that there shall be issued the general obligation bonds or notes (collectively,
124 the "Obligations") of said County in an aggregate principal amount not to exceed
125 \$4,250,000 for the public purpose of providing for the construction, improvement, and
126 maintenance of highways and bridges. For the purpose of paying the various
127 installments of principal of and interest on said Obligations as they severally mature,
128 prior to the issuance and delivery of said Obligations, there shall be levied on all taxable
129 property in said County a direct annual irrevocable tax sufficient for that purpose.
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131 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County,
132 Wisconsin, that there shall be issued the Obligations of said County in an aggregate
133 principal amount not to exceed \$2,080,000 for the public purpose of providing for a
134 memorial for soldiers, sailors, and marines by financing renovations and improvements
135 at the War Memorial Center. For the purpose of paying the various installments of
136 principal of and interest on said Obligations as they severally mature, prior to the
137 issuance and delivery of said Obligations, there shall be levied on all taxable property in
138 said County a direct annual irrevocable tax sufficient for that purpose.
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140 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County,
141 Wisconsin, that there shall be issued the Obligations of said County in an aggregate
142 principal amount not to exceed \$48,420,000 for the public purpose of providing
143 financing for capital improvement projects, including without limitation the construction,
144 improvement, renovation, and equipping of parks, recreational, and cultural facilities
145 (including museums, zoological facilities, the Marcus Center for the Performing Arts,
146 and the Milwaukee County Historical Society); the construction, improvement, and
147 equipping of County buildings and County grounds, including without limitation the
148 courthouse complex, correctional facilities, and repairs to Estabrook Dam; and the
149 acquisition of capital equipment, including new buses and fleet equipment. For the
150 purpose of paying the various installments of principal of and interest on said
151 Obligations as they severally mature, prior to the issuance and delivery of said
152 Obligations there shall be levied on all taxable property in said County a direct annual
153 irrevocable tax sufficient for that purpose.
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155 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County,
156 Wisconsin, that the County expects to designate all or a portion of the Obligations
157 issued to finance the acquisition of buses as qualified energy conservation bonds (the
158 "QECB Tax Credit Bonds") and finance the rest of the projects with tax-exempt
159 Obligations. The County hereby officially declares its intent pursuant to Section
160 54A(d)(2)(D) of the Internal Revenue Code of 1986, as amended, and under Treasury
161 Regulation Section 1.150-2 to reimburse any expenditures made prior to the issuance of
162 such Obligations for the acquisition of buses with QECB Tax Credit Bonds or tax-
163 exempt Obligations in an amount not to exceed \$12,650,000 and all other projects

164 described in these initial resolutions with tax-exempt Obligations in an amount not to
165 exceed \$42,100,000.

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167 BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County,
168 Wisconsin, that the County Clerk is directed to send certified copies of this resolution to
169 the County's co-bond counsel, Quarles & Brady LLP, 411 East Wisconsin Avenue,
170 Milwaukee, Wisconsin 53202, Attention: Brian G. Lanser, and Crump Law Firm, LLC,
171 2745 North Dr. Martin Luther King, Jr. Drive, Suite 100, Milwaukee, Wisconsin 53212,
172 Attention: Lafayette Crump, and to the Office of the Comptroller, 901 North 9th Street,
173 Room 301, Milwaukee, Wisconsin 53233, Attention: Pamela Bryant.

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