MILWAUKEE COUNTY FISCAL NOTE FORM

DATE: June 19, 2015

Original Fiscal Note X

Substitute Fiscal Note ☐

SUBJECT: A resolution authorizing a settlement in James Gibson & Tamara Rohr v. Milwaukee County, Case No. 12-CV-657 (U.S. District Court).

FISCAL EFFECT:

☐ No Direct County Fiscal Impact

☐ Existing Staff Time Required

X Increase Operating Expenditures
(If checked, check one of two boxes below)

X Absorbed Within Agency's Budget

☐ Not Absorbed Within Agency's Budget

☐ Decrease Operating Expenditures

☐ Increase Operating Revenues

☐ Decrease Operating Revenues

☐ Increase Capital Expenditures

☐ Decrease Capital Expenditures

☐ Increase Capital Revenues

☐ Decrease Capital Revenues

☐ Use of contingent funds

Indicate below the dollar change from budget for any submission that is projected to result in increased/decreased expenditures or revenues in the current year.

	Expenditure or Revenue Category	Current Year	Subsequent Year
Operating Budget	Expenditure	81,000	
	Revenue	(2649.60)	
	Net Cost	83,649.60	
Capital Improvement Budget	Expenditure		
	Revenue		
	Net Cost		

DESCRIPTION OF FISCAL EFFECT

In the space below, you must provide the following information. Attach additional pages if necessary.

A. Briefly describe the nature of the action that is being requested or proposed, and the new or changed conditions that would occur if the request or proposal were adopted.
B. State the direct costs, savings or anticipated revenues associated with the requested or proposed action in the current budget year and how those were calculated. [1] If annualized or subsequent year fiscal impacts are substantially different from current year impacts, then those shall be stated as well. In addition, cite any one-time costs associated with the action, the source of any new or additional revenues (e.g. State, Federal, user fee or private donation), the use of contingent funds, and/or the use of budgeted appropriations due to surpluses or change in purpose required to fund the requested action.
C. Discuss the budgetary impacts associated with the proposed action in the current year. A statement that sufficient funds are budgeted should be justified with information regarding the amount of budgeted appropriations in the relevant account and whether that amount is sufficient to offset the cost of the requested action. If relevant, discussion of budgetary impacts in subsequent years also shall be discussed. Subsequent year fiscal impacts shall be noted for the entire period in which the requested or proposed action would be implemented when it is reasonable to do so (i.e. a five-year lease agreement shall specify the costs/savings for each of the five years in question). Otherwise, impacts associated with the existing and subsequent budget years should be cited.
D. Describe any assumptions or interpretations that were utilized to provide the information on this form.

Approval of this resolution authorizes a settlement of a lawsuit by James Gibson and Tamara Rohr. Gibson will be paid by Milwaukee County $11,000 in wages and will receive sufficient pension service credit for him to have 5.0 years of pension service. Rohr will be paid by Milwaukee County $70,000 in wages, will receive sufficient pension service credit for her to have 6.0 years of pension service and Milwaukee County will waive collection of unpaid health insurance premiums ($2649.60 as of May 2015). The wage payments will be made from the Sheriff's Office's budget. The waiver of the health premiums will be absorbed by Org. Unit 1950. The Wisconsin County Mutual Insurance Company will pay $80,000 for each claimant, $160,000 total, to their attorneys, Padway & Padway, Ltd. The payment by the County Mutual will be applied to the County's deductible.

Department/Prepared By Mark A Grady, Deputy Corporation Counsel

Authorized Signature Mark A. Grady

Did DAS-Fiscal Staff Review? ☐ Yes X No

Did CBDP Review?[2] ☐ Yes ☐ No X Not Required

---

[1] If it is assumed that there is no fiscal impact associated with the requested action, then an explanatory statement that justifies that conclusion shall be provided. If precise impacts cannot be calculated, then an estimate or range should be provided.

[2] Community Business Development Partners' review is required on all professional service and public work construction contracts.