Exhibit M Title Report

LETTER REPORT OF TITLE



Knight Barry Title, Inc. 201 E Pittsburgh Ave Suite 200 Milwaukee, WI 53204 414-727-4545 Fax:414-727-4411 Refer Inquiries to: Jarrett Hendrickson (Jarrett@knightbarry.com)

Completed on:4/8/14 11:07 am

Last Revised on:4/8/14 11:07 am

Printed on:4/8/14 11:08 am

Applicant Information

Teig Whaley-Smith
Milwaukee County Economic Devl
2711 W Wells St 8th Fl
Milwaukee, WI 53208

Sales Representative:

Property Information

(Note: values below are from the tax roll)

File Number: M710861L

Owner(s) of record: Milwaukee County

Property address: 909 E Michigan and 929-931 E Wisconsin Ave, Milwaukee, WI 53201

Land value: \$0.00 Improvement value: \$0.00

Total value: \$0.00 Fair market value: \$0.00

Legal description: The Company searched the property commonly known as the O'Donnell Parking Garage, which does not have boundary description of record and therefore cannot be legally described in this report. However, the property is casually described on the attached tax bills and is contained in the land described in the attached Deed Nos. 2261025, 4131379, 614930, 6453546, 6466274 and excepting 4778417. The Company can replace this with a legal description if supplied with current survey of the land.

Tax Key No: 392-1678-121-3 and 392-1726-114-0

Mortgages, Judgments, Liens, Taxes

- 1. Act to construct public works and other matters contained in the instrument recorded May 23, 1910 as Document No. 666597.
- 2. Agreement and other matters contained in the instrument recorded April 23, 1913 as Document No. 762955.
- 3. Easement and other matters contained in the instrument recorded November 12, 1923 as Document No. 1245685.
- 4. Agreement and other matters contained in the instrument recorded December 29, 1923 as Document No. 1254096.
- 5. Transfer and other matters contained in the instrument recorded July 6, 1931 as Document No. 1857124.
- 6. Covenants, conditions and restrictions and other matters contained in the instrument recorded May 8, 1940 as Document No. 2261025.
- 7. Deed and other matters contained in the instrument recorded June 10, 1949 as Document No. 2886763.
- 8. Easement and other matters contained in the instrument recorded February 24, 1955 as Document No. 3370906.
- 9. Easement and other matters contained in the instrument recorded January 21, 1957 as Document No. 3553351.
- 10. Easement and other matters contained in the instrument recorded May 9, 1960 as Document No. 3807038.



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- 11. Certified Copy of Resoultion and other matters contained in the instrument recorded July 21, 1969 as Document No. 4476847.
- 12. Easement and other matters contained in the instrument recorded April 27, 1970 as Document No. 4521765.
- 13. Easement and other matters contained in the instrument recorded June 18, 1973 as Document No. 4769306.
- 14. Award of Damages and other matters contained in the instrument recorded June 2, 1977 as Document No. 5105826.
- 15. Agreement and Temporary Construction Easement and other matters contained in the instrument recorded September 20, 1989 as Document No. 6313200.
- 16. Covenants, conditions and restrictions and other matters contained in the instrument recorded January 29, 1991 as Document No. 6453546.
- 17. Covenants, conditions and restrictions and other matters contained in the instrument recorded March 21, 1991 as Document No. 6466274.
- 18. Easement and other matters contained in the instrument recorded June 13, 1991 as Document No. 6490534.
- 19. Easement and other matters contained in the instrument recorded June 13, 1991 as Document No. 6490539.
- 20. Easement and other matters contained in the instrument recorded June 13, 1991 as Document No. 6490540.
- 21. Certified Copy of Resolution and other matters contained in the instrument recorded August 16, 1991 as Document No. 6512958.
- 22. Easement Agreement and other matters contained in the instrument recorded August 28, 1991 as Document No. 6516443.
- 23. Easement Agreement and other matters contained in the instrument recorded November 8, 2002 as Document No. 8384306.

Other Matters and Footnotes

Recordable documents must be delivered to the address shown on the top of this report.

In accordance with applicant's request, we have made a search of the records in the various public offices of Milwaukee County, and find (i) title to the property described above to be in the owner or owners of record set forth above and (ii) no change of record affecting such property, since the above-mentioned owners of record took title through 3/13/14 at 8:00 am, the effective date of this report, except those matters shown above.

Please read the "Terms and Conditions - Letter Report of Title" set forth on the Knight Barry Title Group website at www.knightbarry.com/termsletterreport (the "Terms and Conditions"). By accepting this Letter Report of Title, you represent that you have read and understand the Terms and Conditions and that you agree to be bound by the Terms and Conditions. The Knight Barry Title Group reserves the right to update the Terms and Conditions as necessary - it is your responsibility to review them periodically.

