

(SUGGESTED SCRIPT FOR PUBLIC HEARING)

This public hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended and the applicable Treasury Regulations. The purpose of the public hearing is to give all interested persons an opportunity to express their views, orally or in writing, on the proposed issuance of airport revenue or revenue refunding bonds by Milwaukee County. Notice of this public hearing was published in the Milwaukee Journal-Sentinel and in The Daily Reporter, and reference is made to said published notice and the details contained therein.

The purpose of the public hearing is to consider the issuance by the County of its approximately \$6,000,000 Airport Revenue Bonds and its approximately \$44,085,000 Airport Revenue Refunding Bonds, in one or more series (collectively, the "Bonds"). The Bonds will be issued as exempt facility bonds for General Mitchell International Airport a/k/a Milwaukee Mitchell International Airport (the "Airport") pursuant to Section 142(a)(1) of the Code. The proceeds of the Bonds will be used to finance or refinance improvements at the Airport which is located at 5300 South Howell Avenue, Milwaukee, Wisconsin, including refunding all or a portion of the outstanding Airport Revenue Bonds, Series 2013A and Airport Revenue Refunding Bonds, Series 2014A. The Airport is owned and operated by the County.

The Bonds, if issued, will be special obligations of the County, payable solely from and secured by a pledge of income and revenue to be derived by the County from the operation of the Airport System of the County.

Does anyone wish to be heard concerning the projects or the issuance of the bonds?

[Pause for comments by public]

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[Pause for comments by public]

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[Pause for comments by public]

The public hearing on this subject is now closed.