

MILWAUKEE COUNTY JOB EVALUATION QUESTIONNAIRE

This form is designed to assist you in describing your departmental job. You are asked to fill this form out to outline the essential duties and responsibilities; and identify the knowledge, skills and abilities required to successfully perform the job. This form is used to request new job classifications, review current classifications, reclassifications, reallocations, and general updates to the job description. **Note:** It is the job that is being evaluated, not the position/incumbent. Thank you for your cooperation.

GENERAL INSTRUCTIONS:

- 1. Before beginning, please look over the entire questionnaire. Each question should be answered completely and accurately. If a question does not apply to this job, please indicate "N/A" (Not Applicable).
- 2. To complete the questionnaire, please type and/or select your responses.
- 3. If you wish to make additional comments, please use the space available in the "Additional Comments" section on page 6 of this questionnaire.

A. JOB IDENTIFICATION INFORMATION

Department (High Org):	3420 - Register of Deeds	Division (Low Org):	3420 –	Chief Deputy Register of Deeds		
	Name: Israel Ramon		Israel.ramon@milwaukeecountywi.gov			
Contact for this Study	Title: Register of Deeds	Phone: 414-278-3083				
Current Job Title:	Chief Deputy Register of Deeds Current Job Code:					
Health Screen Level:			Background Check Level:			
Job Reports To:	Title: Register of Deeds					
Request Type:	st Type:					
2. Explain the events or changes that made this request necessary. No previous JEQ for the ROD Chief Deputy Position existed.						
C. ABOUT THE JOB Job Status:	Regular Full-Time	Regular Part-Time	e Seasonal		Contract	
Shift:	∑ Day	Evening	☐ Night		Other:	
Hours Per Week:	>40 Hours	32-40 Hours	20-32 Hours		<20 Hours	
Travel: Yes No If Yes, % Travel <5%						
Will This Job Supervise/Manage? All staff except						
Fiscal Responsibility: Responsible for annual operating budget for department(s)/division(s)? Yes. Yes No If yes, please provide total amount? \$6,000,000						

D. JOB SUMMARY:

Briefly state, in several sentences, the principle purpose or function of the job. Respond by describing **What** the job is, **What** its major objective is, and **Why** does it exist.

Acts in the absence of the Register of Deeds. Supports and assist the ROD in the management and overall function of the office. Provides direction for all issues relating to issuance of vital records; tax listing; recording, indexing, archiving, and retrieving of real property and other instruments as required by WI Statutes. Assists with the hiring, termination, supervision, education, evaluation, and training of staff. Assists in the preparation of financial policies and procedures consistent with WI Statutes and County Ordinances. Assists in the development of the ROD budget and in the drafting and negotiation of contract terms for approved ROD vendors. Assures that state and federal laws and regulations, county ordinances and ethics requirements are followed.

E. ESSENTIAL DUTIES/RESPONSIBILITIES:

a one	ESPONSIBILITY LIST: Please describe the major elements of the job. List only the major functions, separately, in order of importance or two line descriptive statement for each duty so that someone not familiar with this kind of work can understand it. Weight the natage of allocated work time for each functional work activity (Round to the nearest 10%). We do not need to know HOW the further, but rather, WHAT it is to be performed. Percentages should add up to 100%	approximate
Power	☐ Original ☐ New ☐ Job Duty: Supervision	% of Time:
1.	Descriptive: Supervises and directs that employees in all office sections (Document Examination, Vital Records, Tax Listing at Estate Research) follow established policies and work procedures of the ROD Office. Participates in the evaluat discipline of employees consistent with ROD Office and County HR policies.	
	☐ Original ☐ New ☐ Dob Duty: Training and Employee Development	% of Time: 20
2.	Descriptive: With the assistance of the ROD and Section Supervisors, develops policies, procedures and training methods the efficiently carry out statutory requirements of the ROD Office. Provides training to customers who purchase Lar subscriptions.	
	☐ Original ☐ New ☐ Job Duty: Fiscal Responsibilities	% of Time: 10
3.	Descriptive: Along with the ROD, reviews, and/or approves all invoices for payments, accounts receivable, refund checks issue statutory revenue transfers. Oversees the fiscal reports and practices of the ROD Coordinator and assistant Cooperaticipates in the preparation and presentation (when directed) of the annual budget.	
	☐ Original ☐ New	% of Time: 20
4.	Descriptive: Communicates and advises ROD staff, the public, industry partners, county offices, state and federal offices, and regarding ROD statutory mandates, policies, procedures, technical and compliance requirements of recordable instruments.	
	☐ Original ☐ New ☐ Job Duty: Contracts	% of Time: 10
5.	Descriptive: Participates in the drafting, review or amending of all ROD contracts and acts as a liaison to other county contracts such as IMSD, OCO, Procurement and the Comptroller's Office.	ct teams
	☐ Original ☐ New ☐ Job Duty: Plats and CSMs	% of Time: 5
6.	Descriptive: Examines, approves, rejects, files, and maintains subdivision and condominium plats, transportation project pla oversees the creation of legal description tract index. Coordinates plat filings with County Planning and Develop Department.	*
	☐ Original ☐ New ☐ Job Duty: Strategic Planning	% of Time: 5
7.	Descriptive: Assists in the development of short- and long-term strategic planning relating to personnel, technology, and sta functions.	tutory
	Original New Job Duty: Statutory Recording, Archiving and Vital Records Compliance	% of Time: 5
8.	Descriptive: Assists the ROD in providing oversight that statutory conditions are met for the recording, archiving, and retrieve estate and other recordable instruments; and, the issuance of vital records.	al of real
	☐ Original ☐ New Job Duty:	% of Time:
9.	Descriptive:	
	☐ Original ☐ New Job Duty:	% of Time:
10.	Descriptive:	

F. EQUIPMENT, TOOLS & MATERIALS, PERSONAL COMPUTERS, SOFTWARE Please list all equipment, tools or materials required to Frequency Type of Equipment perform the job along with the frequency. Daily Weekly Monthly N/A 1. Machinery: (i.e. Vehicles, Motorized Equipment, Heavy Machinery, etc) Fork Truck or Powered Pallet Jack N/A Lifting Devices (i.e. Jib Cranes, Slings and Tow Straps) N/A c. N/A 2. Hand Tools/Instruments: (i.e. Power Tools, Equipment, Weapons, etc.) N/A Chainsaw or other powered tree trimming devices N/A b. Ladders N/A **Welding or Cutting Tools** c. N/A d. Respirator Yes 3. Personal Protective List Equipment: **Equipment Required?** ⊠ No Lock Out Tag Out Yes No **Devices Required?** List License Types: (Required) Yes 5. Driving required? ⊠ No List License Types: (Preferred) 6. Personal vehicle required? Yes No 7. Please list all <u>Technology</u>, <u>Systems and Software Knowledge</u> required to perform the job: Intermediate Basic Advanced \boxtimes Knowledge of all related computer and software applications, such as word processing and spreadsheets. \boxtimes Other: AVID and SVRIS Reports, Land Information Software, Outlook, Microsoft Products Other: Other: **G. JOB COMPETENCIES** Internal/External Contacts: Please select all that apply. Exchange of basic information with internal and/or external contacts. \boxtimes Maintain sensitive or confidential information. \boxtimes Explain and gather information, answer queries, or provide assistance to internal and/or external contacts. M Persuade, conform or recommend course of action with internal and/or external contacts. \boxtimes Perform with a high degree of authority in securing understanding and cooperation with internal and/or external contacts. \boxtimes Maintain a continuing working relationship that can have a significant effect on the success of the organization. Communication Skills: Select the level of language (ability to read, write and speak needed to successfully accomplish the essential duties of the job.) Please select all that apply. \bowtie Read, write and comprehend simple instructions, reports, short correspondence and memos. Speak effectively before both internal and/or external groups. \bowtie Read, analyze, and interpret safety rules, operating/maintenance instructions and procedure manuals, scientific/technical journals and \boxtimes procedures, government regulations, financial and legal documents. Prepare and/or present written communications that pertain to controversial and complex topics. **Decision-Making:** Please select only one of the following: Makes minimal decision-making responsibility. Makes decisions of responsibility involving evaluation of information; decisions may require development or application of alternatives or

precedents.

	Makes decisions of responsibility and final results that affect more than one department or a department with multiple units; substantial analysis is required, and many factors must be weighed before a decision can be reached.					
1 1×1 1	Makes decisions of responsibility and final recommendations, which may result in the formulation of strategic plans of action to achieve the broad objectives for the organization; involves long-range future planning including scope, direction, and goals.					
·						
Complexity, Judgment and Problem Solving: Pleas	se select all that	apply.				
Understand and follow instructions.						
Execute decisions within limits of standard p	olicy and proced	dures.				
Interpret and adapt to established practices clearly defined.	and procedures	using independent	judgment to meet s	ituations to which app	lications are not	
Perform within difficult or complex working of	conditions or sit	uations not easily ev	valuated; decisions	require considerable ju	udgment, initiative	
and ingenuity in areas there is little preceder	nt.					
Act independently in the formulation and ad	ministration of p	policies and progran	ns for major departr	ments or functions.		
H. WORKING CONDITIONS						
What are the physical, mental and environment de						
essential duties and responsibilities for this job. Th					y used to achieve	
end results. For each of the following functional re				1		
PHYSICAL DEMANDS	N/A	Seldom (<25%)	Occasional (25% - 50%)	Frequent (50% - 75%)	Always (>75%)	
Standing						
Walking						
Running						
Sitting				\boxtimes		
Reaching		\boxtimes				
Climbing						
Driving						
Bending/Kneeling						
Hearing					\boxtimes	
Talking						
Visual						
Typing						
Writing						
Fine Dexterity						
Manual Dexterity						
Upper Extremity Repetitive Motion						
	to 10		:o 20	25 up to 30	up to	
S			to 20 up to		up to	
NON-PHYSICAL DEMANDS	N/A	Seldom (<25%)	Occasional (25% - 50%)	Frequent (50% - 75%)	Always (>75%)	
Analysis/Reasoning				\boxtimes		
Communication/Interpretation						
Math/Mental Computation			\boxtimes			
Reading				\boxtimes		
Sustained Mental Activity (i.e. auditing, problem solving, grant writing, composing reports)				\boxtimes		
Other:						
	•	•	•	•	•	

ENVIRONMENTAL DEMANDS	N/A	Seldom (<25%)	Occasional (25% - 50%)	Frequent (50% - 75%)	Always (>75%)	
Made Indonesial anth.		(12370)	(23/0 - 30/0)	(30% - 73%)	(273%)	
Work Independently						
Task Changes						
Tedious/Exacting Work	<u> </u>					
High Volume Public Contact						
Dust	<u> </u>					
Temperature Extremes		\boxtimes				
Loud Noises			\boxtimes			
Physical Danger		\boxtimes				
Toxic Substances (i.e. solvents, pesticides, etc.)						
Chemicals (i.e. cleaning supplies, chlorine, etc.)		\boxtimes				
Chemical Spills exceeding 5 gallons		\boxtimes				
Confined Space Entry for Rescue						
Confined Space Entry for Non-rescue						
Elevations Above 4 Feet						
Trench or Excavation						
Work Around Antennas and/or Solar Systems						
Exposure to Blood Borne Pathogens						
First Aid, CPR and AED						
Other:	Ц					
WORK SCHEDULE: Please select all that apply. Routine shifts hours. Infrequent overtime, weekend, or shift rotation. Considerable irregularity of hours due to frequent overtime, weekend or shift rotation.						
Regular and/or frequent on-call availability; nature of work frequently requires irregular, unpredictable, or particularly long hours.						
<u>DEMANDS/DEADLINES</u> : Please select all that app	ly.					
Little or no stress created by work, employe	ees or public.					
Intermittent or cyclical work pressures with occasional exposure to high stress work environments.						
High volume and variable work demands and deadlines that impose strain on a routine basis; frequent direct contact with individuals or						
exposure to highly stressful situation, demands or pressures.						
EDUCATION, LICENSE, AND EXPERIENCE						
EDUCATION						
Please indicate the MINIMUM educational level required:						
HS Diploma/GED						
	Area of specialization/major: Finance, Accounting, Geography, Research, or management.					
	Area of specialization/major:					
	Area of specialization/major: Area of specialization/major:					
Professional Degree (Law, Medicine, etc.) Area of specialization/major: Area of specialization/major:						
Other: Please indicate: Or five years of supervisory experience in an ROD Office in lieu of Associate degre				of Associate degree		
2.3 2 3.3.2.2. A second of supervisory experience in an rice of rissociate degree.						
LICENSE/CERTIFICATION: (Please complete Section F on Page 3 for Driving Requirements/License(s))						
What license(s), certification/certificate(s), registration(s), or other regulatory requirements/training:						
N/A						

	ORK EXPERIENCE				
Ple	_	IM number of years of practical experience required.			
L <u>L</u>	No experience				
L	Less than one year	Area(s) of experience:			
<u> </u>	One to three years	Area(s) of experience:			
L	Three to five years	Area(s) of experience:			
\succeq	Five or more years	Area(s) of experience: Register of Deeds, Title or Land Information Office			
	PERVISORY/MANAGEMI				
Ple		IM number of years of supervisory/management experience required.			
L	No experience				
L	Less than one year	Area(s) of experience:			
	One to three years	Area(s) of experience:			
	Three to five years	Area(s) of experience:			
\triangleright	Five or more years	Area(s) of experience: Register of Deeds, Title or Land Information Office			
Cit	annicary/Managarials H	annicable colect the appropriate level of responsibility			
Sup		applicable, select the appropriate level of responsibility.			
		ting, scheduling, and reviewing the work of others performing the same or			
	·	only. Recommends personnel actions (hiring, termination, pay changes, etc			
П		pervision, and evaluation of work of employees who perform similar work as	ssignments. Conducts all aspects of personnel		
	·	ation, pay changes, etc.).			
		pervision and evaluation of work as a "manager" of the first line supervisors			
Ш	perform distinct and se	eparate blocks of work. Oversees and conducts all aspects of personnel action	ons (hiring, termination, pay changes, etc.).		
	Are there subordinate	supervisors reporting to this job? 🔲 Yes 🗌 No If yes, how many	?		
	Level 4 Scheduling, sup	pervision, and evaluation of work as a superior of "managers". Administers t	through subordinate managers, departmental		
\boxtimes	multi-function progran	ns or operations. Oversees and conducts all aspects of personnel actions (hi	ring, termination, pay changes, etc.).		
	Are there subordinate	supervisors/managers reporting to this job? $\ igsim$ Yes $\ igsim$ No $\ $ If yes,	how many? 6		
	Level 5 Scheduling, sup	pervision, and evaluation of work as a superior of those in level 4.			
ГШ	Are there subordinate	supervisors/managers reporting to this job? $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	how many?		
List	the names of the Positi	ons and/or Department(s)/Division(s) supervised/managed by this job:			
	ROD Coordinator,	ROD Asst. Coordinator, Section Supervisors (Vital Records, Document Exam	nination, Real Estate Research, Tax Listing),		
	Section leads, sec	tion staff.			
. ADDITIONAL COMMENTS					
Please list additional items not covered in this questionnaire that would be helpful to the Compensation Department in understanding this job.					
Monitors proper processing of all recorded real estate documents. Advises staff, attorneys, title companies and the public on ROD					
functions and use of technology and traditional retrieval methods.					
Please provide additional information and/or language so that Employment 9. Staffing can include it in the ich approximent (Dec. id in the ich approximent)					
Please provide additional information and/or language so that Employment & Staffing can include it in the job announcement (Providing that the Compensation Department has approved)					
Compensation Department has approved).					
Posting of this position as a job announcement is at the discretion of the Register of Deeds. Wis., Stat., 59.43(3) provides that the chief deputy					
is appointed by and serves at the pleasure of the ROD.					
C. SIGNATURES					
	SUPERVISOR'S/MANAGER'S CONFIRMATION:				
			accuracy		
		viewed the contents of this job evaluation questionnaire and consent to its	accuracy. I		
Sup	pervisor/Manager Signat	ture:	Date:		
D	Department/Division Head Signature: <i>Israel Ramon</i> 08/17/2021				
De	Department, Division nead signature. Joune Junion				

Email the completed form to: hrcompensation@milwaukeecountywi.gov. Please ensure the subject line includes the Department High Org., and (if applicable) Low Org. number, Request Type (i.e. JEQ Request, JEQ Study,) (I.e. 1140/1140 JEQ Request)