

# Mental Health Board Retreat

Short Survey Results

Kate Flynn Post, Research Analyst

December 2022

# Mental Health Board Retreat

- Prior retreat: September 26, 2018
- Focus: Board Self-Assessment
- Reference items:
  - 2018 Retreat Report
  - 2021 Board Self-Assessment Survey Results
  - Governance Committee meeting minutes
- Next retreat proposed timing: September 2023

Purpose of the short survey:

To provide a quick snapshot of board member:

- interest in holding a retreat
- possible areas of focus
- format preferences

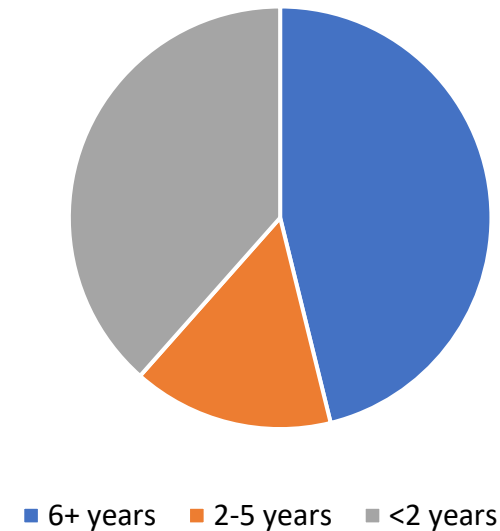
Notes:

- 11 board members completed the survey
- anonymous survey format

# Mental Health Board

- Board Established in 2014
- 13 Members with defined seats corresponding to various areas of expertise / stakeholder groups
- 11 voting, 2 non-voting
- 4-year terms
- 2 term maximum unless an initial partial term, then 3 term maximum (up to 10 years in total)
- 2 ex-officio seats

Mental Health Board Member Tenure  
(as of 12/31/2022)

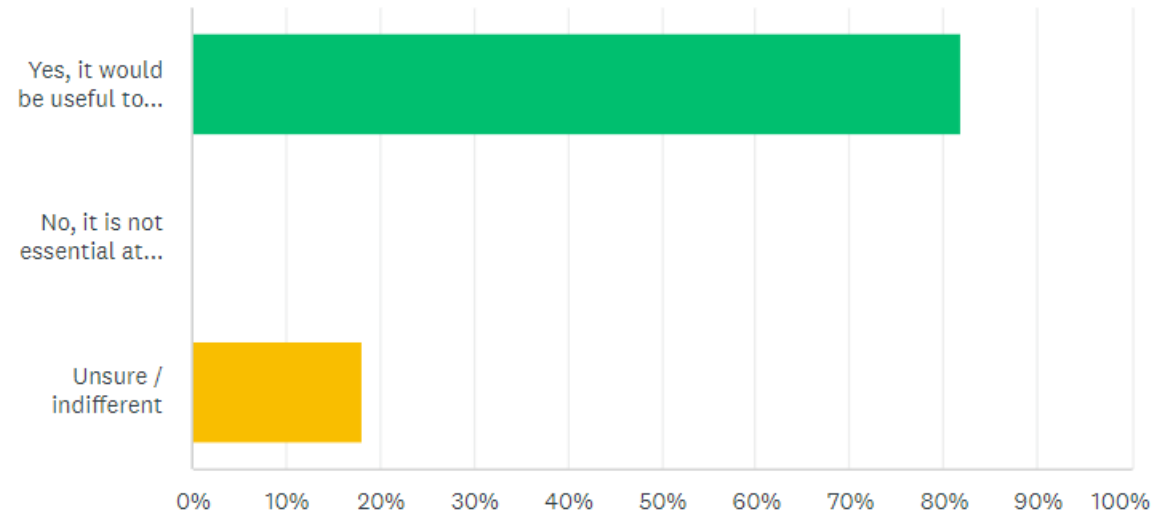


# Mental Health Board Retreat

- Is a retreat necessary at this time?

Should the Mental Health Board convene a retreat for the purpose of self-assessment?

Answered: 11 Skipped: 0



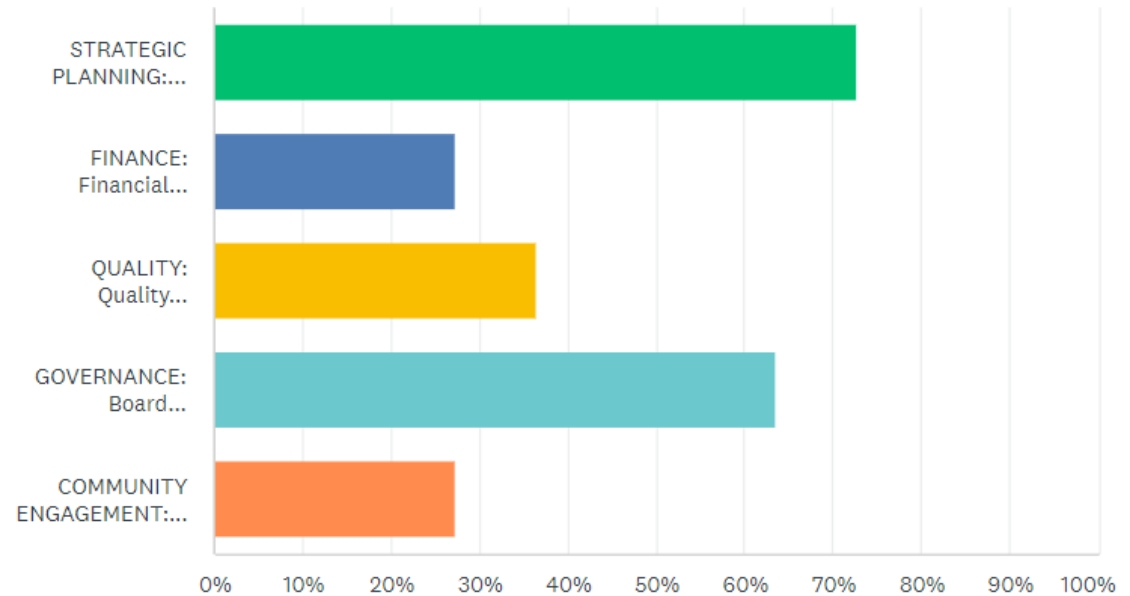
ANSWER CHOICES	RESPONSES	
Yes, it would be useful to convene for a retreat.	81.82%	9
No, it is not essential at this time.	0.00%	0
Unsure / indifferent	18.18%	2
<b>TOTAL</b>		<b>11</b>

# Mental Health Board Retreat

- Possible areas of focus
- Corresponds to existing committee structure to highlight priority areas

I would like to receive further information or education on the following topics: (check all that apply)

Answered: 11 Skipped: 0



ANSWER CHOICES	RESPONSES
STRATEGIC PLANNING: Planning process, BHS mission & vision, DHHS Future State, No Wrong Door, Racial Equity vision, etc.	72.73% 8
FINANCE: Financial stewardship of BHS (current and future years)	27.27% 3
QUALITY: Quality assurance regarding BHS services and across the continuum of care	36.36% 4
GOVERNANCE: Board organizational practices and evaluation of the fulfillment of legal and ethical issues	63.64% 7
COMMUNITY ENGAGEMENT: Community engagement activities to further BHS mission	27.27% 3
<b>Total Respondents: 11</b>	

# Mental Health Board Retreat

- Topics to highlight during retreat

I would like to see the Mental Health Board discuss this issue: (fill in blank)

Answered: 6 Skipped: 5

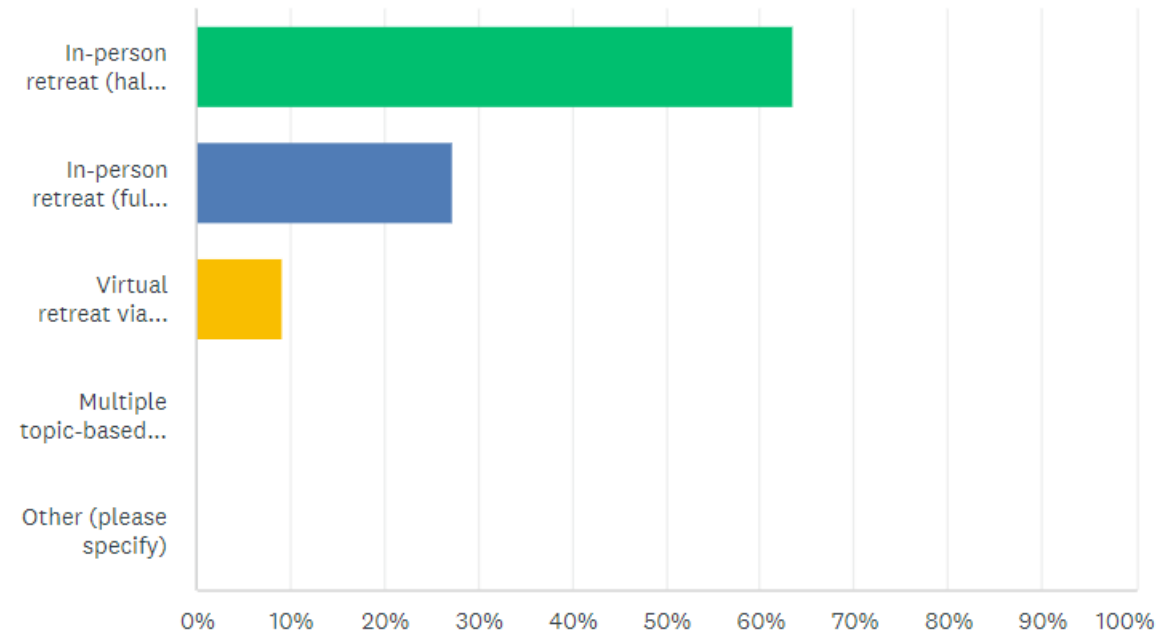
1. How we assure members are engaged
2. No wrong door
3. Program performance
4. Role of MH Board going forward and how to be effective
5. How to engage younger people in Board positions
6. Am I contributing to the best of my ability in my role as a member of the MCMHB

# Mental Health Board Retreat

- 10 of 11 members prefer to meet in-person

## Preferred retreat format (select one)

Answered: 11 Skipped: 0



ANSWER CHOICES	RESPONSES	
In-person retreat (half day)	63.64%	7
In-person retreat (full day)	27.27%	3
Virtual retreat via Teams	9.09%	1
Multiple topic-based education sessions during standing Board Meetings (30-60 min. each)	0.00%	0
Other (please specify)	0.00%	0
<b>TOTAL</b>		<b>11</b>

# Mental Health Board Retreat

Questions/Comments?

Contact: Kathleen Flynn Post, Research Analyst  
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# Mental Health Board Budget Training

May 2022



MILWAUKEE COUNTY  
**DEPARTMENT OF  
HEALTH & HUMAN  
SERVICES**

# Board Role

- ▶ Act 203 / State Statutes Chapter 51.41

(1s) Duties of the board. The Milwaukee County mental health board shall do all of the following:

(b) Allocate moneys for mental health functions, programs, and services in Milwaukee County within the mental health budget as defined in sub. (4) (a)

(f) Attempt to achieve costs savings in the provision of mental health programs and services in Milwaukee County.

- ▶ Allocation of Resources
- ▶ Budget Preparation Timeline
- ▶ Accountability

# Allocation of Resources

▶ Act 203 / State Statutes Chapter 51.41

(4) Milwaukee County mental health budget.

(b) 1. The Milwaukee County mental health board shall propose to the Milwaukee County executive the total amount of the mental health budget, the community aids amount, and the tax levy amount. The Milwaukee County mental health board may not propose a tax levy amount that is less than \$53,000,000 or more than \$65,000,000, except as provided in subds. 5. and 6.

2. The county executive, in his or her proposed budget for Milwaukee County for a fiscal year, may include a tax levy amount that is different than the tax levy amount proposed under subd. 1., but the county executive may not include a tax levy amount that is less than \$53,000,000 or more than \$65,000,000, except as provided in subds. 5. and 6.

3. The county board of supervisors shall allocate to mental health functions, programs, and services an amount from the county's community aids allocation received under s. 46.40 that maintains or increases the expenditures for mental health functions, programs, and services paid from the county's community aids allocation in the previous fiscal year to the extent of the availability of community aids funds from the state.

# County Board Budget Timeline

- ▶ Spring: Departments receive tax levy targets and fringe benefit allocations from County Executive's central budget office
- ▶ May & June: Departments Prepare budgets that conform to County Executive's budget targets
- ▶ July: Departments formally submit budgets to County Executive
- ▶ Summer: County Executive makes adjustments to budgets prepared by departments
- ▶ October 1: County Executive recommends budget to County Board
- ▶ October: County Board reviews and amends budget
- ▶ November: Budget formally adopted

# Mental Health Board Budget Timeline

- ▶ March: Public Comment
- ▶ Spring: Departments receive tax levy targets and fringe benefit allocations from County Executive's central budget office
- ▶ Early June: Preliminary budget proposal and public comment
- ▶ Mid-June: Formal budget overview and public comment
- ▶ Late-June: MCMHB members have opportunity to put forth formal budget recommendations that are voted on by Finance Committee
- ▶ July: Formal MCMHB approval forwarded to CEX
- ▶ Summer: County Executive makes adjustments to BHS budget based on policy recommendations, updated fringe benefit assumptions, etc.
- ▶ October 1: County Executive's recommends BHS budget as part of overall County budget that "County Board shall approve" per state statute

# Accountability

- ▶ Mental Health Board receives regular fiscal reports to monitor budget throughout the year
- ▶ MHB Finance Committee meets quarterly and also holds additional meetings to review contracts
- ▶ Voting Board Members review/approve different types of contracts: Fee-for-Service, etc.
- ▶ MHB Quality Committee serves an important role in the evaluation of service provision

Questions?

