

# Milwaukee County Commission on Aging

2025 AAA Budget

Initial Presentation – March 2024



# Commission on Aging Authority

## 53.01

The commission shall also act as the separate administrative planning and service agency for all grant applications under the Older Americans Act of 1965, as amended (PL 93-29), and shall have accountability and fiscal responsibility for all Older Americans Act monies that are allocated through the state office on aging.



# 2024 Adopted Budget Summary

## Milwaukee County

### Older Adult Services, Senior Meal, and Senior Center Programming

Appropriation Unit Name	2022 Actuals	2023 Adopted Budget	2023 Actuals	2024 Adopted Budget	2024/2023 Variance
Personnel Costs	1,129,132	1,035,401	987,850	994,200	(41,201)
Operations Costs	10,154,629	9,699,765	9,639,626	10,067,854	368,089
Interdepartmental Charges	217,349	798,912	38,649	1,279,515	480,603
<b>Total:</b>	<b>11,501,110</b>	<b>11,534,078</b>	<b>10,666,125</b>	<b>12,341,569</b>	<b>807,491</b>

### Revenue

Other Direct Revenue	772,147	788,844	625,628	788,844	-
State & Federal Revenue	9,360,389	9,030,383	7,841,223	9,438,140	407,757
<b>Total:</b>	<b>10,132,536</b>	<b>9,819,227</b>	<b>8,466,852</b>	<b>10,226,984</b>	<b>407,757</b>

<b>Tax Levy:</b>	<b>1,368,574</b>	<b>1,714,851</b>	<b>2,199,274</b>	<b>2,114,585</b>	<b>399,734</b>
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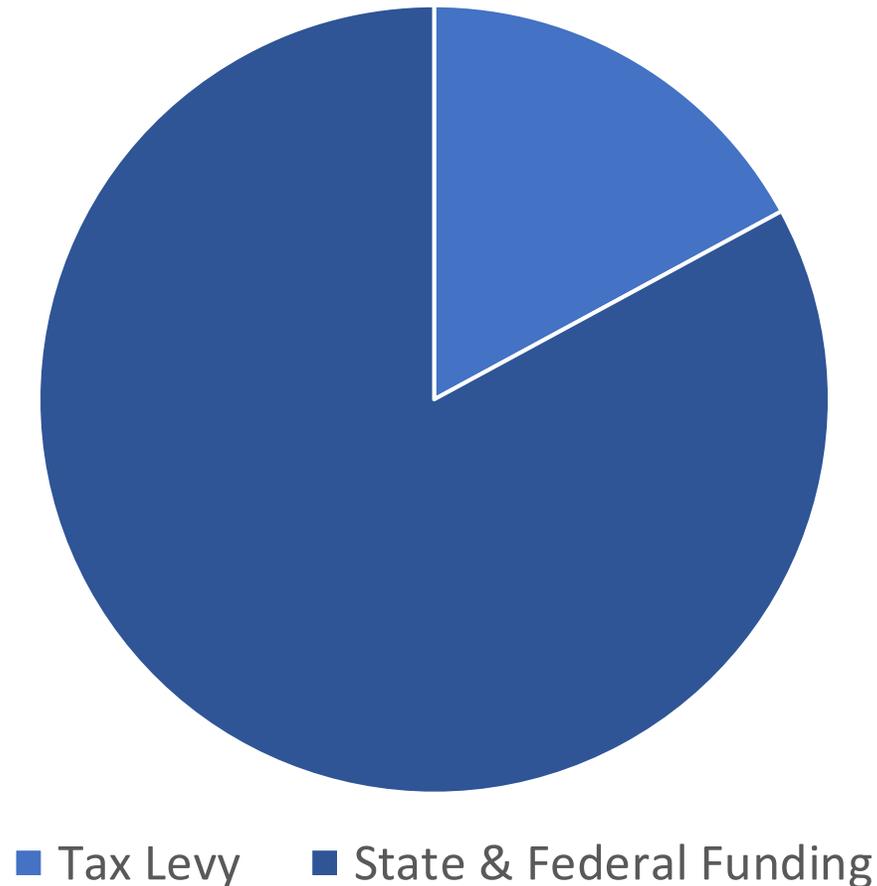
# 2025 County Operating Budget Process

- April: Milwaukee County departments receive their tax levy targets and fringe benefit assumptions from the County Executive's Office
- May-June: Departments prepare their 2025 budget requests
- July: Departments submit budget to County Executive
- October 1st: County Executive recommends budget to the County Board
- October: County Board reviews and amends budget
- November: County Board approves amended Budget



# 2024 Aging Service Funding

- Majority of Older Adult Service funding comes from Older Americans Act Including:
  - IIIB: Service Programming (Transportation, services, etc)
  - IIIC: Senior Meal
  - IIID: Prevention
  - IIIE: Family Caregiver Support
  - BCA: Can be used to fund any social service programming. Can also be used as match for federal fund sources
- Tax levy primarily supports Senior Center programming and match for Older Americans Act Funding (OAA services require between 10%-25% local funding match)



# 2025 County Capital Budget Process

- April: Milwaukee County departments request cost estimates for new capital projects from Architecture & Engineering
- May: Architecture & Engineering completes cost estimate requests
- June: Departments prioritize projects for 2025-2029 Capital Project Plan
- October 1st: County Executive recommends budget to the County Board
- October: County Board reviews and amends budget
- November: County Board approves amended Budget



# Senior Center Capital Project 5-year plan

Project Name	2024	2025	2026	2027	2028
Washington Senior Center Roof Replacement		\$100,000	\$400,000		
Washington Senior Center Windows				\$100,000	\$2,021,726
Clinton Rose Kitchen Upgrades	\$370,780		\$3,019,060		
Clinton Rose Chiller		\$100,000			
Kelly Senior Center Fitness Area			\$100,000	\$500,000	
Kelly Senior Center Roof Replacement					\$100,000
Rose Senior Center Roof Replacement				\$75,000	\$357,000
Wilson Carpet Replacement				\$50,000	\$100,000
Senior Centers Fire Protection System Upgrades		\$2,237,500			
Senior Centers Security Systems Upgrades		\$553,310			
Senior Centers Back Up Power Generator		\$502,980			
Senior Centers Restroom Rehab			\$931,111	\$6,431,765	
Senior Centers HVAC Upgrade (Kelly/McGovern)					\$50,000
Senior Centers DDC Upgrades					\$209,610

2024 Cash Capital Budget includes **\$12m** in total financing with **\$56m** total requests



# Short-Term ARPA Funding

- One-time OAA ARPA funding sunseting in 2024. Will impact 2025 budget when it returns to normal annual service funding allocations

## Potential Next Steps

- Base OAA allocation has seen marginal increases. Will need to make decisions about what ARPA-funded initiatives to continue with increased allocation amount:
  - Senior Employment Outreach Employ Milwaukee
  - Revitalize Milwaukee (Home Repair)
  - Financial Counseling
  - Tech Connect Program
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- AAA Leadership will look to Area Plan and program impact evaluation to guide decisions in the 2025 Budget



# One-Time Tax Levy Funds

- 2024 One-Time Supplemental Tax Levy Funds Supporting:
  - Washington Park Kitchen Project completion
  - One Additional Van
  - LGBT Community Center SAGE program
  - Blood pressure monitors for Senior Centers
  - Supplement Wellness programming
  - Supplemental Senior Center programming
- These programs support stated Area Plan goals of increased programming and transportation services.



# Discussion





**MILWAUKEE  
COUNTY**