COUNTY OF MILWAUKEE

INTEROFFICE COMMUNICATION

DATE:

December 6, 2017

TO:

Supervisor Theo Lipscomb, Chair, County Board of Supervisors

FROM:

Teig Whaley-Smith, Director, Department of Administrative Services

SUBJECT:

Informational Report: Presentations regarding Investment Return

Components presented at the November 14, 2017 meeting of the Retirement

Sustainability Taskforce

REQUEST

There is no request at this time; this report is for informational purposes only.

REPORT

The Retirement Sustainability Taskforce met on November 14, 2017 and the following attached presentations were made at the meeting:

- 1. Investments, Risk and Stress Testing
- 2. WRS Assumed Rate of Investment Return
- 3. Milwaukee County Perspective

RECOMMENDATION

This report is for informational purposes only.

Teig Whaley-Smith, Director

Department of Administrative Services

Attachment (3)

cc:

Chris Abele, County Executive

Raisa Koltun, Chief of Staff, Office of the County Executive Kelly Bablitch, Chief of Staff, County Board of Supervisors

Steve Cady, Research & Policy Director