

Milwaukee County, WI

Date of Issue	Name of Obligation	Amount Issued	Final Maturity	Interest Rates Outstanding	1/1/2014 Principal Outstanding	Call Date	O'Donnell Principal Outstanding
07/01/2003	Ref. Bonds, Series 2003A	\$ 100,025,000	08/01/2017	3.40% - 3.90%	\$ 44,755,000	08/01/2014	\$ 194,098
11/01/2005	Bonds, Series 2005A	24,610,000	12/01/2014	4.00%	1,700,000	called	--
11/01/2005	Ref. Bonds, Series 2005B	63,025,000	10/01/2015	5.00% - 5.25%	10,730,000	None	54,743
04/01/2006	Bonds, Series 2006A	31,595,000	10/01/2021	5.00%	20,230,000	10/01/2015	--
06/01/2007	Bonds, Series 2007A	32,625,000	12/01/2022	4.00% - 4.25%	25,100,000	12/01/2016	124,514
05/01/2008	Bonds, Series 2008A	30,860,000	12/01/2023	3.50% - 4.25%	26,300,000	12/01/2017	--
04/02/2009	Taxable Pension Notes, Series 2009A	265,000,000	12/01/2028	4.39% - 6.84%	137,218,545	Make Whole	--
08/01/2009	Taxable Bonds, Series 2009C (BABs)	24,775,000	10/01/2024	4.20% - 5.40%	24,775,000	10/01/2018	--
08/01/2009	Notes, Series 2009D	17,250,000	10/01/2016	2.00% - 2.625%	5,350,000	None	101,383
11/15/2009	Taxable Bonds, Series 2009E (BABs)	30,365,000	08/01/2024	3.00% - 5.25%	29,470,000	08/01/2018	172,853
11/15/2009	Notes, Series 2009F	15,610,000	08/01/2019	2.15% - 3.50%	8,250,000	None	--
05/01/2010	Taxable Bonds, Series 2010A (BABs)	22,725,000	10/01/2025	3.125% - 5.10%	22,725,000	10/01/2018	2,082,154
05/01/2010	Notes, Series 2010B	12,325,000	10/01/2018	2.00% - 3.00%	8,120,000	None	--
12/21/2010	Taxable Bonds, Series 2010C (BABs)	38,165,000	10/01/2026	2.10% - 5.50%	36,920,000	10/01/2019	3,718,369
12/21/2010	Notes, Series 2010D	9,770,000	10/01/2020	1.00% - 4.00%	7,785,000	None	--
03/15/2011	Ref. Bonds, Series 2011A	35,095,000	10/01/2018	5.00%	24,230,000	None	203,540
12/20/2012	Ref. Bonds, Series 2012	23,105,000	12/01/2020	4.00%	23,105,000	None	203,152
02/12/2013	Taxable Pension Notes, Series 2013	138,730,000	12/01/2030	0.493% - 3.862%	138,730,000	12/01/2022	--
06/27/2013	Taxable Ref. Bonds, Series 2013B	99,300,000	12/01/2023	0.577%-3.539%	99,300,000	None	--
08/14/2013	Bonds, Series 2013A	26,935,000	09/01/2023	2.00% - 3.00%	26,935,000	09/01/2021	--
							<u>\$ 6,854,806</u>