

STATE OF WISCONSIN  
COUNTY COURT - MILWAUKEE COUNTY - IN PROBATE

In the Matter of the Last Will and Testament of

SARAH E. B. ALLIS,

Deceased.

This is to Certify, That the annexed written instruments <sup>were</sup> on the day of the date hereof, at the time and place fixed for that purpose, duly proved in our said County Court as the last will and testament of Sarah E. B. Allis deceased, late of said County, by the testimony of Edna L. Tweeden

and codicil thereto one of the attesting witnesses to said last will and testament, and was by our said court, on said day, duly allowed as prescribed by law and probate thereof granted as and for the last will and testament of said decedent, who died on the 20th day of December, 1945.



PHOTOGRAPHED & RECORDED

IN TESTIMONY WHEREOF, I have hereunto set my hand and the seal of said Court at the City of Milwaukee, in said County, this 5th day of February, 1946.

*M. J. Shuck*  
County Judge.

CERTIFICATE OF PROBATE

STATE OF WISCONSIN  
MILWAUKEE COUNTY - COUNTY COURT  
PROBATE DIVISION

510705

I, ROBERT R. KNOLL, Register in Probate of the County Court of Milwaukee County, do hereby certify that I have compared the annexed copies of CERTIFICATE OF PROBATE, LAST WILL AND TESTAMENT AND CODICIL TO LAST WILL AND TESTAMENT in the Matter of the Estate of SARAH E. B. ALLIS, Deceased.

With the original <sup>s</sup> thereof on file and of record in the Office of the Register in Probate of said County Court, and that the same are true and correct copies thereof, and of the whole thereof.

That the Letters, if any, certified to herein are unrevoked and in force as of this date.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of said County Court,



Certificate	.50
Copy	15.50
Comparison	-----
Total	16.00

*Robert R. Knoll*  
Register in Probate.  
Effective August 3, 1978. County Court changed to Circuit Court  
Robert R. Knoll, Register in Probate

LAST WILL AND TESTAMENT  
OF  
SARAH E. B. ALLIS

12 11 10 14 1884 127

TOURAPHEU & RECORDER

I, SARAH E. B. ALLIS, widow of the late Charles Allis, of the city and county of Milwaukee and state of Wisconsin, being of sound mind and memory, do hereby make, publish and declare this my last will and testament as follows:

FIRST: I hereby revoke all former wills and codicils by me made.

SECOND: I will and direct that as soon as practicable after my death and my burial in the Ball lot in Forest Home Cemetery there be placed upon my grave a marker of stone and design similar to that which marks the grave of my husband, Charles Allis, who is also buried upon said lot. I further will and direct that said lot, not only the portion thereof in which my husband and I are buried but the whole thereof, be put in excellent condition at the expense of my estate.

THIRD: I direct that all my just debts and funeral expenses be paid as soon as may be after my decease. I desire my executor to pay any and all inheritance or transfer taxes which may be levied or assessed upon any devise or legacy contained in this will, and each amount so paid shall be treated as an advance to the devisee or legatee against whom such tax was assessed, and shall be secured, as to principal and interest, as a first lien or charge upon such devise or legacy. The portion or portions of such tax or taxes so paid by my executor assessed against any devisee or legatee shall be advanced out of the corpus or principal of the property on account of which, or the income therefrom, such tax or taxes shall be assessed. Each amount so advanced to pay any such tax, together with interest thereon at five per cent (5%) per annum, compounded, shall be repaid when such devisee or legatee (but not a trustee) comes into the absolute possession or enjoyment of the property

W. M. J.  
C. P. J.

on account of which such tax is levied, and said executor may in his discretion extend, with or without security, the payment of any such advance for any period beyond the time of the settlement of said estate and the discharge of said executor. Where any such advance is made on account of a tax assessed on a legacy of income, then, after the settlement of my estate and the discharge of the executor, the trustees shall deduct one-tenth (1/10) of the aggregate of the amount so advanced, with interest as aforesaid, to date of settlement of my estate, together with interest on said aggregate at five per cent (5%) each year out of the income payable to such legatee until said amount and interest have been fully repaid, and if, during said ten years, any such legatee should die without having repaid the entire amount so advanced, being said aggregate and interest, then upon such death the balance thereof shall be charged against the corpus and constitute a diminution thereof, it being my intention that in that case no personal liability shall be incurred by the person for whose benefit such tax shall have been paid to the extent that remains unpaid at the time of his death. In order to finance such advances my executor and trustees are authorized in their discretion to sell any portion of such corpus or to borrow money necessary for that purpose, and pledge or mortgage from time to time such corpus or principal as security therefor, but such loan may be made in the discretion of my trustees out of any other trust fund created by this will. Provided, however, that no charge shall be made to any beneficiary on account of inheritance or transfer taxes levied or assessed upon or because of the specific or pecuniary bequests made in Articles FIFTH, SIXTH, SEVENTH, EIGHTH and NINTH of my will, it being my intent and purpose that all the specific and pecuniary bequests made or provided for in Articles FIFTH, SIXTH, SEVENTH,

E. M. J.  
E. P. J.

EIGHTH and NINTH of my will shall be free of any inheritance or transfer taxes; and all inheritance and transfer taxes on any of said bequests so made in any of said articles shall be paid out of the funds which otherwise would be part of the residue of my estate, and in any case where a legatee named or provided for in any of said Articles FIFTH, SIXTH, SEVENTH, EIGHTH and NINTH may also share in the residue of my estate my executor shall determine what part, if any, of the inheritance or transfer tax is properly attributable to the legacy or legacies to the legatees under Articles FIFTH, SIXTH, SEVENTH, EIGHTH and NINTH, or any of them, and make payment of such part of said inheritance or transfer tax out of the residue of my estate, and the determination of my executor on said question shall be conclusive.

FOURTH: My husband, the late Charles Allis, having a keen appreciation of the beautiful in art, took great pleasure in assembling many rare and artistic objects in our home, which have a very considerable monetary value.

It was his desire, with which I cordially agree, that our fellow citizens of Milwaukee, the city of his birth and where we have spent our lives, should have the benefit of this collection, with a sincere hope that it might prove not only a source of pleasure but of inspiration and be of cultural and educational value to the community.

He evolved the plan of bequeathing this collection, with our home and an endowment fund providing for its care and upkeep, desiring that the collection might remain in our home in its present setting, believing that it would be a valuable addition to any museum or collection of artistic and historical objects.

Believing that his object and my own can best be accomplished by a gift thereof to the City of Milwaukee as a part of an Art Museum of that city, to be managed, maintained and

E. M. J.  
E. P. J.

exhibited by the Art Commission of the City of Milwaukee, or such other duly constituted body, as may be authorized by law, I give, devise and bequeath unto the City of Milwaukee, Wisconsin, to become a part of an Art Museum of that city and to be managed, maintained and exhibited by the Art Commission of said city, or by such other body as may be authorized by law, my collection of art treasures, including my works of art, paintings, bronzes, porcelains, wall and floor ornaments and the two rugs now hanging upon the stairway walls, one being an antique Persian Teheran silk hunting rug six (6) feet three (3) inches by nine (9) feet six (6) inches, designated in the inventory as Number 39-DR, the other an antique Ghiordes prayer rug four (4) feet two (2) inches by four (4) feet eleven (11) inches, designated in the inventory as Number 40-DR (excepting only rugs and floor coverings, other than the two rugs above mentioned, it being my intention no rugs or floor coverings other than the two above mentioned shall be included); furniture, etchings, engravings, antique silver, bric-a-brac and miscellaneous art objects and antiques (a catalogue of these art treasures, in two volumes, marked Exhibits 1 and 2, has been prepared and sealed up in the presence of two witnesses and placed in a safe deposit box of the First Wisconsin National Bank of Milwaukee, Wisconsin, and the key placed in the possession of Arthur W. Fairchild; this catalogue has been since supplemented by a separate list, now in existence, of articles and included with said catalogue, said supplemental list, including valuable silver and miscellaneous items); all books, letters, manuscripts, catalogues and other data pertaining to art; my latest editions of Encyclopedia Britannica and Encyclopedia Americana, including the volume of biography containing a biography of my husband, the late Charles Allis, and his portrait; also my set of Audubon prints,

E.M.S.  
E.P.Y.

my National Encyclopedia of American Biography, and my Harper's Weekly, Illustrated; also History of Wisconsin and History of Milwaukee containing also a biography and portrait of my said husband; also my home, known as Number 1630 East Royall Place and the real estate upon which it is located, said real estate being situated at the northwest corner of Prospect Avenue and East Royall Place in the City and County of Milwaukee and State of Wisconsin, more particularly described as Lots Sixteen (16), Fifteen (15) and the Southwesterly seven and sixty-two one hundredths (7.62) feet of Lot Fourteen (14) in Block numbered Two Hundred Thirty-seven (237) in Continuation of A. L. Kane's Subdivision of the First Ward (formerly Eighteenth Ward) of the said City of Milwaukee; provided I shall die seized and possessed thereof.

In the catalogue showing all articles included in the Charles Allis Collection are certain Barye Bronzes. I have placed these bronzes in a box in a drawer in my bedroom closet (southeast bedroom). I have also placed some articles mentioned in that catalogue for safekeeping in a box deposited with some other articles not included in said Collection, in my safe deposit box in the First Wisconsin National Bank of Milwaukee, Wisconsin. Identification of articles by my executor under any part of this article shall be final and binding upon all parties interested.

If uncertainty should arise as to what is and what is not included or intended to be included in the foregoing bequest, then in such event I will and direct that my executor shall decide what items of any character which are in my home at 1630 East Royall Place, in the City of Milwaukee, Wisconsin, shall be included, and which of said items shall not be included in said bequest and collection. In making such determination my executor shall be guided by my desire to include in such bequest and collection such items as shall make a proper and suitable collection or suitable or proper collections where said items are distributed to more than one institution, as hereinafter provided.

I have made the foregoing bequest to the City of Milwaukee and the Art Museum of the City of Milwaukee, which must be accepted or rejected approximately in toto, but it is my desire and I so direct that said City of Milwaukee or the Art Museum of said City, or the institution or institutions selected by my executor to receive the same, as hereinafter provided, shall have the option either to accept said bequest in toto in accordance with the terms and conditions of this article of my will or to accept said bequest and exclude from such acceptance the whole or any part of the furniture, miscellaneous curios, books, art library, foreign photographs or other items of property, whether of the same or a different character, the exclusion of which my executor shall deem as not impairing the effectiveness of such collection.

In case said City of Milwaukee or said Museum, or both, as required by law, shall refuse or neglect to accept this devise and bequest as herein provided, then I give, devise and bequeath said real and personal property above devised and bequeathed to said City and Museum unto such other institution, public or private, incorporated or unincorporated, in the City of Milwaukee willing to accept the same subject to the terms and conditions hereof as my executor shall select, such institution being the one which in the opinion of my said executor shall most nearly carry out my specified purposes with respect to said Charles Allis Collection. In that event such other institution shall become the beneficiary of the endowment fund hereinafter provided.

If my executor shall determine within a time deemed reasonable by him after the refusal of the City or Art Museum, or both, if required by law, that there is no other institution within the City of Milwaukee either willing to accept said devise and bequest or properly equipped and capable of carrying out my wishes with respect to said Charles Allis Collection, then I give,

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devise and bequeath all or such portion as my executor shall determine of said real and personal property herein devised and bequeathed to said City of Milwaukee and the Art Museum of the City of Milwaukee, or of such of said property as such local institution or institutions may not accept, unto such other persons, institutions or corporations (one or more) publicly exhibiting art treasures at some other point or points in the United States of America as my executor shall select as proper and suitable to have, hold and exhibit such collection, to be exhibited by them or it as a Charles Allis Collection, upon such terms and conditions as my executor may see fit to impose, having in mind my general purpose, and his determination of the persons, institutions or corporations to whom such devise and bequest shall be given and the terms under which such collection shall be received, held and exhibited shall be final and binding. To that end, my executor is permitted to separate said property into as many divisions or parts as he may see fit so that such divisions or parts shall be satisfactory to the persons, institutions or corporations he may select as recipients thereof and to further the proper exhibition of such collection or collections pursuant to my intention.

*E. M. J.  
E. P. J.*

In the event that said gift shall be accepted by the City of Milwaukee or by the Art Commission thereof, or by some other institution in the City of Milwaukee selected by my executor, as hereinbefore provided, I give and bequeath unto the Milwaukee Foundation of Milwaukee, Wisconsin, or to such other association, institution or corporation as my executor may select, as trustee, the sum of Two Hundred Thousand Dollars (\$200,000), in trust, for the following uses and purposes, viz: as a perpetual endowment, the income from which shall be kept in a separate account and used, so far as deemed necessary by said trustee, for

the care and upkeep of said collection and the necessary expenses in connection therewith and for the necessary expenses of the upkeep and care of said house and premises, or substituted buildings or rooms, as hereinafter provided, and for no other purpose; and no part thereof shall be borrowed or used for any other general or special purpose of said Museum. Any surplus of income shall be added to and form a part of the principal thereof until such principal shall have reached such an amount that the trustee of said fund shall determine that no further increases thereof are necessary for the purposes herein set forth. Thereafter the surpluses, if any, of said fund over and above the amount required for the purposes aforesaid may be contributed each year to the Milwaukee County Community Fund, or if said Fund be not then in existence, to such other charity or charities operating within the City of Milwaukee as the trustee of said fund shall deem in special need thereof. I hereby direct that said endowment fund may be set up either in cash or securities of my estate of the reasonable value of Two Hundred Thousand Dollars (\$200,000) as of the date of the creation and setting up of said endowment fund, or in part in cash and in part in securities, as the executor of my estate shall deem wise. In the investment and reinvestment of such fund the trustee shall not be governed by the laws of Wisconsin or any other State but shall have the broadest possible powers and may make any investments it may deem desirable and shall have all of the powers granted to any trustee under this will.

*E. M. J.  
E. L. J.*

In the event that said gift be not accepted by the City of Milwaukee or the Art Commission thereof, or by any other institution within said City selected by my said executor, but shall be accepted as a whole or in part by persons, institutions or corporations outside of the City of Milwaukee, Wisconsin, my executor shall determine what portion, if any, of said endowment

of Two Hundred Thousand Dollars (\$200,000) (up to the whole thereof) shall be made available to such other persons, institutions or corporations, in order that the items of property included in such collection or collections shall be properly housed and exhibited as a "Charles Allis" Collection or Collections, and my executor's decision in that regard shall be final and conclusive. In that event such endowment or endowments or portions thereof as are to be made available to such persons, institutions or corporations may be paid by my executor either directly to such persons, institutions or corporations or in trust for their or its benefit, to such trustee or trustees, and under such terms and conditions as my executor shall deem wise.

Any real or personal property for any reason not made available either to persons, institutions or corporations in the City of Milwaukee or elsewhere for the purposes of this article of my will and any portion of said sum of Two Hundred Thousand Dollars (\$200,000) not made available as an endowment, as hereinbefore provided, I give, devise and bequeath as a part of the rest, residue and remainder of my property and estate devised and bequeathed in Article TENTH hereof.

I direct that this devise and bequest shall be subject to the following terms and conditions:

The collection hereby bequeathed shall be known as the "CHARLES ALLIS COLLECTION". The Art Museum of the City of Milwaukee shall maintain said Charles Allis Collection in its present setting, except as otherwise herein provided, and properly care for and protect said Collection and the house and real estate herewith devised, and permit the public, under reasonable conditions, to view said Collection, and shall at all times keep and maintain said Collection intact and by itself and shall not add to or take therefrom, and shall not place or exhibit anything else in the same rooms with

E. M. V.  
E. P. J.

said Collection, but permission is given to exhibit other objects of historic or other interest on said property in rooms not utilized for such Collection. To that end, said Art Museum may operate in conjunction with the Public Museum of the City of Milwaukee and there may be exhibited in said premises, in parts thereof not utilized by said Charles Allis Collection, exhibits of historical interest of said Public Museum. Said Art Museum shall not sell, hypothecate, mortgage, pledge or otherwise dispose of any part of the Collection so bequeathed, and shall not sell or mortgage or otherwise dispose of any part of said house and real estate so devised, except as otherwise herein provided.

I hereby authorize the City of Milwaukee and/or the Art Museum of the City of Milwaukee, in the event it or they shall desire at any time so to do, to sell and convey said house and premises and to use the proceeds and one-sixth of the principal of the endowment fund to assist the said City and said Museum to acquire and equip a suitable and dignified building or wing, or suitable and dignified rooms therein, in which to place said Charles Allis Collection; provided, however, that if said City or said Museum shall move its collections to a new building in another locality, the said Charles Allis Collection shall be housed, maintained and cared for as herein provided and that said building, wing or rooms in any event must be separate and apart from the other exhibits of said Museum, and that the said Museum shall continue to properly care for and protect said Collection and permit the public at reasonable hours to view the same, and shall at all times keep and maintain said Collection intact and by itself and shall not add to or take anything therefrom and shall not place or exhibit anything else in the same rooms with said Collection.

My reason for holding intact so large a portion of the endowment fund is that said Collection will require expert care in its upkeep and I wish the Collection and the building or rooms

C. J. P. E. M. S.

in which it may be housed to be kept clean and in first class order and repair.

It is my desire that the portrait of my husband, the late Charles Allis, now in my writing room, and the framed photograph of my husband now on my hall table, shall form a part of the Charles Allis Collection.

My executor shall, within a reasonable time after this will has been admitted to probate, deliver a copy of the same to the Mayor of the City of Milwaukee and to the President or Secretary of the Art Commission, if such there be, of the City of Milwaukee, and unless said City or said Art Commission, or both, if required by law, within six (6) months thereafter accept this devise and bequest, subject to the terms and conditions imposed hereby and in the manner hereinafter provided, the said City and said Commission shall be conclusively presumed to have refused to accept this devise and bequest and to have rejected the same. Permission is hereby given the executor of this will to extend said period of six (6) months within which said devise and bequest may be accepted for such additional time or times as he may deem wise, if in his uncontrolled judgment the failure of said City and said Commission to sooner accept the same has not evidenced to said executor that there is no intention on the part of said City and said Art Commission to accept the same.

E. M. P.  
S. L. W.

This devise and bequest can be accepted only by the execution and delivery to my executor of an instrument in writing by which the said City or said Art Commission, or both, or other recipient of said Collection or any portion thereof, as required by law, accept said devise and bequest subject to all the terms and conditions as provided herein, which instrument shall be in form satisfactory to my executor and shall be so executed and in such form that the same can be filed for record, if found desirable, with the Register of Deeds of Milwaukee County.

FIFTH: I give and bequeath to the following persons the following articles of personal property:

To SARAH BLODGETT WETTSTEIN - Diamond and pearl orchid brooch; diamond lorgnette and platinum and diamond chain; coral necklace and brooch of coral and diamonds.

To CHARLES C. BLODGETT - Enameled and gold cuff links and mother-of-pearl set of studs and cuff links.

To ARTHUR W. BLODGETT - Opal scarf pin.

To ELIZA WHEELOCK BARTLETT - Opal necklace and stick pins; topaz and pearl brooch.

To EDWIN BALL BARTLETT - Diamond heart-shaped scarf pin.

To FERDINAND BARTLETT - Emerald scarf pin.

To CAROL CAMP WEEMS - Sapphire and diamond pendant and chain; one white solitaire diamond ring; one yellow solitaire diamond ring; black enameled watch and black enameled pin; sapphire and diamond bar pin.

To MARION CAMP NEWBERRY - Pearl necklace; pearl and diamond pendant with chain; white and canary diamond cluster ring; velvet pansy and diamond brooch; also one water color, a Scotch landscape by Wingate, and two prints of Old Lincoln. England.

To MARY WOLCOTT NEWBERRY - Liberty war bow knot of diamonds, rubies and sapphires; my sapphire and diamond ring; round tourmaline and diamond brooch and gold chain; diamond bow knot brooch; also the following: one mahogany fireside arm chair; one mahogany desk, Sheraton design; one mahogany telephone stand with drop leaves; one mahogany stool with tapestry covered seat; one lacquered sewing stand with drop leaves; one carved French walnut side chair with cane seat and back panel; which several items are those listed on page 20 of the catalogue referred to in Article FOURTH of this will, listed under "Art Furniture-Sitting Room", being items numbered 96-CV to 101-CV inclusive, being all of the items upon said page 20 excepting the last item, #102-CV; also carved mahogany dressing table with serpentine front and French legs, now in my bed room (being item #81-CU, page 17 of the above mentioned catalogue); also three-quarter size mahogany spool bed, now in the small room adjoining my second floor sitting room; and small mahogany arm chair, upholstered seat and back, with embroidered basket and flowers on back, now in my second floor sitting room.

M. V.  
E. P. J.

S. E. B. O.  
E. M. P.  
E. L. Y.

To NANCY CAROLYN NEWBERRY - my ruby and diamond ring; tourmaline and diamond bar pin; opal and diamond ring. *Aquamarine Diamond Ring*

To ROBERT CAMP - Egyptian Scarab sleeve buttons, small pearl studs and buttons.

To MRS. SARAH BEATTY BALL - Brooch of Wisconsin pearls set in gold.

To EDWARD HYDE BALL - Sapphire ring of my husband, Charles Allis, one set of large pearl studs and cuff links; one fob on black ribbon of topaz set in gold.

To CHARLES ALLIS BALL - Ruby ring of my husband, Charles Allis; mechanical Swiss watch and chain.

SIXTH: I give and bequeath all my household furniture and supplies of every kind and nature; all my clothing, my automobiles, china, jewelry, table silver, glass, linen and books, except as otherwise hereinbefore bequeathed, but not any shares of stock, bonds or other evidence of investments, which may be in my home at the time of my death, to such of my nieces, SARAH BLODGETT WETTSTEIN, ELIZA WHEELLOCK BARTLETT, CAROL CAMP WEEMS and MARION CAMP NEWBERRY, who may survive me, personally, but not in trust. I suggest that they divide the personal property bequeathed to them under this paragraph as I may from time to time indicate and set forth at length in a certain book which I have entitled, "INVENTORY BOOK OF HOUSEHOLD FURNITURE".

S. E. B. O.  
E. M. P.  
E. L. Y.

SEVENTH: I give and bequeath to such of the following persons who are in my employ at the time of my death, but not otherwise, the following amounts:

To CHARLES HOENIGKE, the sum of FIVE THOUSAND DOLLARS (\$5,000.00).

To HELEN HOFFMAN, the sum of ONE THOUSAND DOLLARS (\$1,000.00).

To LILLIAN WESSEL, the sum of ONE THOUSAND DOLLARS (\$1,000.00).

EIGHTH: I give and bequeath unto the trustees of this will hereinafter named the sum of TWENTY-FIVE THOUSAND DOLLARS

(\$25,000.00), to be held in trust upon the following uses and trusts, to-wit:

1. The net income thereof shall be paid to my niece, SARAH BLODGETT WETTSTEIN, so long as she shall live.

2. Upon the death of said Sarah Blodgett Wettstein after my death, or upon my death if said Sarah Blodgett Wettstein shall not survive me, said trust shall terminate or be not created, as the case may be, and the principal thereof together with any undistributed income shall be paid over to the next of kin of said Sarah Blodgett Wettstein of her own blood, determined as of my death if she shall not survive me and as of her death if she shall survive me, pursuant to law then existing.

3. In the discretion of the trustees, this trust fund, if created, may at any time be added to and treated as a part of any other trust fund created by this will for the benefit of my said niece, SARAH BLODGETT WETTSTEIN.

NINTH: In the event that my grandniece, MARY WOLCOTT NEWBERRY, shall survive me, then I give and bequeath to my trustees the sum of TWENTY-FIVE THOUSAND DOLLARS (\$25,000.00) to be held in trust during the life of said Mary Wolcott Newberry, the said trust to terminate upon the death of said Mary Wolcott Newberry and the principal thereof, together with any undistributed income, to be paid over to the next of kin of said MARY WOLCOTT NEWBERRY of her own blood, and who is also of the blood of the late Mary Ball Camp. During the lifetime of said Mary Wolcott Newberry, my trustees shall, in the alternative and from time to time, pay the income from said trust fund to said MARY WOLCOTT NEWBERRY or apply the same for her benefit, or temporarily accumulate the same, or entirely withhold the payment of said income and accumulate the same as part of the principal of said trust fund at the direction and in the sole discretion of Marion Camp Newberry, the mother of said Mary Wolcott Newberry, so long as said Marion Camp Newberry shall live, and thereafter

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my said trustees shall, in their sole discretion, pay the said income to said MARY WOLCOTT NEWBERRY, or apply the same for her benefit.

TENTH: I give, devise and bequeath fifteen and one-half twentieths ( $15\frac{1}{2}$  20ths) of all the rest, residue and remainder of my estate, whereof I shall die seized, possessed, or in any way entitled, to my trustees hereinafter named, and to their successor or successors in trust, to be held in trust in the following proportions:

A. Four and one-half twentieths ( $4\frac{1}{2}$  20ths) shall be disposed of as follows: One-third ( $\frac{1}{3}$ ) of said four and one-half twentieths ( $4\frac{1}{2}$  20ths) shall be paid to my nephew, ARTHUR W. BLODGETT, and two-thirds ( $\frac{2}{3}$ ) of said four and one-half twentieths ( $4\frac{1}{2}$  20ths) shall be held by my said trustees, and said trustees shall divide the principal thereof into two portions equal in value in the judgment of said trustees, which two portions shall be respectively designated "SARAH BLODGETT WETTSTEIN FUND" and "CHARLES C. BLODGETT FUND", and shall pay the income from the Sarah Blodgett Wettstein Fund to SARAH BLODGETT WETTSTEIN for life, and upon her death, shall pay the principal thereof to her next of kin of her blood.

The income from said Charles C. Blodgett Fund shall be paid: One-third ( $\frac{1}{3}$ ) thereof annually to CHARLES C. BLODGETT so long as he may live, and one-third ( $\frac{1}{3}$ ) thereof to his daughter, MARGARET ELIZABETH BLODGETT MOREHOUSE RACEK, so long as she may live; and one-third ( $\frac{1}{3}$ ) thereof to his daughter, ALICE BLODGETT MOODY, so long as she may live.

Upon the death of my nephew, Charles C. Blodgett, one-third ( $\frac{1}{3}$ ) of the income from said Charles C. Blodgett Fund shall be paid to his daughter MARGARET ELIZABETH BLODGETT MOREHOUSE RACEK, so long as she may live, and upon her death the principal of said one-third ( $\frac{1}{3}$ ) of said Charles C. Blodgett Fund shall be assigned, transferred or paid to her issue per stirpes. In

E. M. J.  
E. L. J.

default of such issue, the said one-third (1/3) of said trust fund shall be assigned, transferred or paid to her sister, ALICE BLODGETT MOODY, and in case of the prior death of said sister, to the issue of said sister, per stirpes, and in case of there being no such issue, the principal of said fund shall be assigned, transferred or paid to CHARLES McDONALD BLODGETT, the son of said Charles C. Blodgett, and if he be deceased, then to his issue him surviving, per stirpes, and in case of there being no such issue, then the principal of said fund shall be assigned, transferred or paid to the next of kin of said MARGARET ELIZABETH BLODGETT MOREHOUSE RACEK on her father's side.

Upon the death of my nephew, CHARLES C. BLODGETT, one-third (1/3) of the income from said Charles C. Blodgett Fund shall be paid to his daughter, ALICE BLODGETT MOODY, so long as she may live, and upon her death the principal of said one-third of said Charles C. Blodgett Fund shall be assigned, transferred or paid to her issue, per stirpes. In default of such issue, the said one-third (1/3) of said trust fund shall be assigned, transferred or paid to her sister, MARGARET ELIZABETH BLODGETT MOREHOUSE RACEK, and in case of the prior death of said sister, to the issue of said sister, per stirpes, and in case of there being no such issue, the principal of said fund shall be assigned, transferred or paid to CHARLES McDONALD BLODGETT, the son of said Charles C. Blodgett, and if he be deceased, then to his issue him surviving, per stirpes, and in the event of there being no such issue, the principal of said fund shall be assigned, transferred or paid to the next of kin of said ALICE BLODGETT MOODY on her father's side.

Upon the death of my nephew, CHARLES C. BLODGETT, one-third (1/3) of the income from said Charles C. Blodgett Fund shall be paid to his son, CHARLES McDONALD BLODGETT, so long as he may live, and upon his death the principal of said one-third

5. 11. 3  
E. P. J.

(1/3) of said Charles C. Blodgett Fund shall be assigned, transferred or paid to his issue, per stirpes. In default of such issue, the said one-third (1/3) of said trust fund shall be assigned, transferred or paid to his half-sisters, MARGARET ELIZABETH BLODGETT MOREHOUSE RACEK and ALICE BLODGETT MOODY, share and share alike, or to the survivor of them; but if either one should die leaving issue, the issue shall take the same share that the mother of such issue would have taken if living, and in default of any such issue, then the principal of said trust fund shall be assigned, transferred or paid to the next of kin of said CHARLES McDONALD BLODGETT on his father's side.

B. Five and one-half twentieths (5-1/2 20ths) shall be disposed of as follows: One-half (1/2) of said five and one-half twentieths (5-1/2 20ths) thereof shall be held by my trustees as a separate fund, designated "CAROL CAMP WEEMS FUND", and my trustees shall pay the annual income therefrom to CAROL CAMP WEEMS so long as she may live, and upon her death shall assign, transfer or pay the entire principal thereof to the issue of said Carol Camp Weems her surviving, per stirpes. In case said Carol Camp Weems shall die without leaving issue her surviving, and the trust for said Marion Camp Newberry Fund, hereinafter provided, shall not have terminated, then the entire corpus of said Carol Camp Weems Fund shall become a part of the Marion Camp Newberry Fund, and thereafter shall be disposed of as part of said Marion Camp Newberry Fund. In case said Carol Camp Weems shall die without leaving issue her surviving, and the trust for said Marion Camp Newberry Fund, hereinafter provided, shall have terminated, then the principal of said Carol Camp Weems Fund shall be assigned, transferred or paid to the then living issue of MARION CAMP NEWBERRY, per stirpes, and if no such issue be living, then to the next of kin of said CAROL CAMP WEEMS of her mother's blood.

One-half (1/2) of said five and one-half twentieths

(5-1/2 20ths) thereof shall be held by my trustees as a separate fund, designated "MARION CAMP NEWBERRY FUND", and my trustees shall pay the annual income therefrom to MARION CAMP NEWBERRY so long as she may live, and upon her death shall assign, transfer or pay the principal of such fund to the issue of said MARION CAMP NEWBERRY her surviving, per stirpes. In case said Marion Camp Newberry shall die without leaving issue her surviving, and the trust for said Carol Camp Weems Fund, hereinbefore provided, shall not have terminated, then the entire corpus of said Marion Camp Newberry Fund shall become a part of the Carol Camp Weems Fund, and thereafter shall be disposed of as part of said Carol Camp Weems Fund. In case said Marion Camp Newberry shall die without leaving issue her surviving, and the trust for said Carol Camp Weems Fund, hereinbefore provided, shall have terminated, then the principal of said Marion Camp Newberry Fund shall be assigned, transferred or paid to the then living issue of CAROL CAMP WEEEMS and, if no such issue be living, then to the next of kin of said MARION CAMP NEWBERRY of her mother's blood.

*a. p. 2*

C. Five and one-half twentieths (5-1/2 20ths) shall be disposed of as follows: One-fourth (1/4) thereof to be held as a separate trust fund during the life of SARAH BEATTY BALL, the income therefrom to be paid to her during her life. Upon the death of said Sarah Beatty Ball, I direct that the entire principal of said trust fund shall be assigned and transferred to my nephews EDWARD HYDE BALL and CHARLES ALLIS BALL, absolutely, share and share alike, and to the survivor of them. To have and to hold to them, their heirs, executors, administrators and assigns. The children of any nephew who shall die prior to the death of his mother shall take the same share their father would have taken if living.

Three-fourths (3/4) thereof I give and bequeath to my

nephews EDWARD HYDE BALL and CHARLES ALLIS BALL, share and share alike, and to the survivor of them, the issue of any nephew who shall predecease me taking their parent's share.

Said EDWARD HYDE BALL and CHARLES ALLIS BALL are stockholders of CHICAGO BELTING COMPANY and are actively associated in its management. The capital stock of this Company was originally owned by me, and said Edward Hyde Ball and Charles Allis Ball acquired from me certain of the stock of said Company and gave to me their promissory notes in part payment therefor which notes are still outstanding and unpaid, except in so far as payments have been made thereon. Said Chicago Belting Company is also a lessee of certain property in the City of Chicago owned by me in which premises the business of said Chicago Belting Company is conducted.

Owing to economic conditions, said Chicago Belting Company procured from me certain temporary reductions in rentals and certain deferments in the payment of additional rental, and a new lease and agreements have now been executed under which said company is making payment of said deferred rentals in seventy (70) equal installments. These concessions I have made for the benefit of said Edward Hyde Ball and Charles Allis Ball to assist them indirectly by assisting said corporation.

It is my wish and I will and direct that said Three-fourths (3/4) of five and one-half twentieths (5-1/2 20ths) of my residuary estate so provided to pass to my said nephews upon my death shall include, at face value plus accrued and unpaid interest, any indebtedness owing to me at the time of my death by said Chicago Belting Company, to the end that said obligations and the written evidences thereof, if any, shall be a part of the proportion of my residuary estate to which my said nephews shall be entitled under this will, and that they may assert or fail to assert the same against said corporation, in whole or in part, as they may see fit.

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I also will and direct that there be deducted from said three-fourths ( $3/4$ ) of said five and one-half twentieths ( $5-1/2$  20ths) of my residuary estate so passing to my said nephews the face amount of any unpaid loans (including as a loan the unpaid purchase price of said stock), but not including any accrued and unpaid interest, which I have made or may hereafter make to them, or either of them, and which shall be outstanding and unpaid at the time of my death, whether such loans be outlawed or not, but, to the extent that the loans to one of said nephews shall be greater than the loans to the other, deduction of the excess amount shall be made only from the share of the nephew who shall be indebted to me in the greater amount at the time of my death.

I further will and direct that, as such share so passing to my nephews is to be reduced by the face amount of such loans, any obligation or indebtedness of either of them to me or to my estate upon my death be forgiven and cancelled and be not enforced, and any collateral of theirs, or either of them, which I may hold shall be returned to them, whether or not such loans shall exceed the portion of my residuary estate to which either nephew shall be entitled.

My executor, and his successor or successors in the trust, shall determine the amount of such concessions and indebtedness, together with accrued and unpaid interest, and, by deduction thereof, the principal amount of said fund payable to my said nephews, or either of them, and his judgment and determination thereof, whether or not in all respects correct, shall be final and conclusive and be binding upon both my estate and the beneficiaries under this my will.

The purpose of this provision of my will is to prevent a result which might lead to unfairness to my other beneficiaries and at the same time to assist my said nephews in the preservation to them of their interest in said Chicago Belting Company.

ELEVENTH: I give, devise and bequeath four and one-half twentieths ( $4\frac{1}{2}$  20ths) of all the rest, residue and remainder of my estate whereof I shall die seized, possessed, or in any way entitled to my niece, ELIZA WHEELLOCK BARTLETT, and my nephews, EDWIN B. BARTLETT and FERDINAND A. BARTLETT, in equal shares, and to the survivor of them, provided, however, that if they or any of them shall die before me leaving issue surviving me the issue of such deceased niece or nephew shall take, in equal shares, the share their mother or father would have taken if living, by right of representation.

TWELFTH: Wherever in this will income of any trust fund has been bequeathed to any beneficiary and in the judgment of my trustees said income, together with other income however accruing of such beneficiary, shall at any time or times be insufficient for his or her proper care, maintenance, support or education, the trustees hereinafter named are authorized and empowered to pay to or for the benefit of such beneficiary such amounts from the corpus or principal of such trust fund as in the judgment of said trustees shall be necessary for such care, maintenance, support or education. Said trustees shall be the sole judges of both the necessity and the amount of such payments.

THIRTEENTH: I hereby nominate and appoint the FIRST WISCONSIN TRUST COMPANY, of Milwaukee, Wisconsin, and ARTHUR W. FAIRCHILD, of Milwaukee, Wisconsin, to be trustees of this my last will and testament and of the trusts herein provided for, and I direct that no bond or other security be exacted of said trustees.

My trustees are directed to hold and manage the trust funds in their hands from time to time, to collect the rents, issues and profits thereof, and to apply the same as in this will provided.

I hereby authorize my executor to sell the whole or

E. M. G.  
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any part of my real or personal property at public or private sale, and to execute, acknowledge and deliver deeds and instruments of transfer, or my said executor may cause a corporation or corporations to be organized, and in his discretion may convey any such real estate to any corporation or corporations so organized, and to distribute the stock of such corporation or corporations under the terms of my will. I further will and direct and authorize and empower the executor of this will and also the trustees of the trusts herein contained, including any successor to the trustees herein named, to hold and manage the property and trust estate from time to time in their hands and to continue any investments held by me in my lifetime and to invest or reinvest any and all property, real or personal, as they may deem wise, whether or not such investments be of the character permitted by common law or statute for executors or trustees to acquire or hold, and to compromise and settle any claims in favor of or against my estate or the executor or trustees thereof, and to sell, lease, encumber or dispose of any real or personal property on such terms and for cash or credit as they may respectively deem wise, and to convert realty into personalty and personalty into realty whenever they may deem it expedient, and generally to do any and all acts with reference to any property, real or personal, that I myself could have done if living, and to appoint and act by such attorneys and agents as they respectively may deem wise, and my trustees may delegate from time to time any and all of their rights, powers and duties to the other trustee, which delegation shall be in writing, and neither my executor nor my trustees shall be liable or responsible in any event except for their own malfeasance or bad faith. I further will and direct that the execution of any deed or instrument of conveyance by my executor or trustees shall be conclusive evidence of their authority to execute the same.

E. M. G.  
S. P. J.



I further will and direct that the bequests and trusts provided in this will shall be paid and set up only at such time as it may be done without financial sacrifice, and that such payment and setting up may be delayed for such period of time as my executor shall deem in the interests of my estate and of my beneficiaries.

It is my direction that if First Wisconsin Trust Company should cease to exist, or for any reason should be removed or decline to act as trustee, then such trust company located in the city of Milwaukee, county of Milwaukee and state of Wisconsin, which has the largest capital and surplus shall be appointed trustee in its place.

It is my direction that if said Arthur W. Fairchild shall die, or for any reason be incapacitated or refuse to accept, or shall resign, or for other reason fail to serve as such trustee, in that event said First Wisconsin Trust Company, of Milwaukee, Wisconsin, shall act as sole trustee.

I will and direct that usual reasonable fees shall be paid to the corporate trustee named herein for services rendered by it, and that the individual trustee shall receive reasonable compensation in addition thereto for services rendered.

FOURTEENTH: I hereby nominate and appoint ARTHUR W. FAIRCHILD, of Milwaukee, Wisconsin, as executor of this my last will and testament, and no bond or other security as such executor shall be exacted of him. If he should die or for any reason be incapacitated or refuse to accept, or resign, then I nominate and appoint FREDERIC SAMMOND, of Milwaukee, Wisconsin, as such executor, likewise without bond. In the event of the death, incapacity, refusal to accept or resignation in that event of said Frederic Sammond, I nominate and appoint the FIRST WISCONSIN TRUST COMPANY, of Milwaukee, Wisconsin, as such executor.

E.M.G.  
A.L.S.  
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FIFTEENTH: It is my desire that upon my decease the firm of Miller, Mack & Fairchild, of Milwaukee, Wisconsin, should be the legal representative of the executor in probating this will, and of the executor and trustees in advising as to the management of the affairs during the executorship and trusteeship. If that firm no longer exists, then I desire to substitute the firm of which Edwin S. Mack and Arthur W. Fairchild, or the survivor of them, are members.

IN WITNESS WHEREOF, I have hereunto set my hand and seal and published and declared this instrument, consisting of twenty-three and a fraction pages of typewritten manuscript, as my last will and testament, at the city and county of Milwaukee, state of Wisconsin, this 10<sup>th</sup> day of February, A. D. 1942.

Sarah E. B. Allis (SEAL)

The foregoing, consisting of twenty-three and a fraction pages of typewritten manuscript, was signed, sealed, published and declared by the therein named SARAH E. B. ALLIS as her last will and testament at the city and county of Milwaukee, state of Wisconsin, this 10<sup>th</sup> day of February, A. D. One Thousand Nine Hundred Forty-two (1942), in the presence of us, the undersigned, who at her request and in her presence, and in the presence of each other, have hereunto subscribed our names as attesting witnesses at said city of Milwaukee, the day, month and year above written.

Elsa M. Petersen residing at 7505 Lincoln Pl.  
Wauwatosa, Wis.

Edna L. Tweeden residing at 921 North Marshall St.  
Milwaukee, Wis.

**CODICIL  
TO  
LAST WILL AND TESTAMENT  
OF  
SARAH E. B. ALLIS**

**PHOTOGRAPHED & RECORDED**

I, SARAH E. B. ALLIS, of the City and County of Milwaukee, State of Wisconsin, being of sound and disposing mind and memory, do make, publish and declare this my codicil to my last will and testament, which last will and testament was executed on the 10th day of February, 1942.

1. I hereby will and direct that Article THIRD of my said will be and the same is hereby amended, so that when so amended said Article shall read as follows:

THIRD: I direct that all of my just debts, funeral expenses, expenses of my last illness, and any and all inheritance or estate taxes which may be assessed upon any part of my estate, or upon any devise or bequest either under my said will or this codicil, or upon any property held by me in joint tenancy, or as to which I hold a power of appointment, shall be paid from the residue of my estate, and in no event by any devisee or legatee thereof.

2. I hereby will and direct that Article SEVENTH of my said will be and the same is hereby amended by deleting therefrom the bequest to Lillian Wessel of the sum of One Thousand Dollars (\$1,000), for the reason that said Lillian Wessel is no longer in my employ.

I further will and direct that there be added to said Article SEVENTH the following bequests, to-wit:

To SOPHIA FOJUT, if she be in my employ at the time of my death, but not otherwise, the sum of Two Hundred Dollars (\$200);

To JOHN SOUTHCOTT, if he be in my employ at the time of my death, but not otherwise, the sum of Two Hundred Dollars (\$200).

3. I further will and direct that Article NINTH of my said will be and the same is hereby amended, so that when so amended said Article shall read as follows:

NINTH: (1). In the event that my grandniece, MARY NEWBERRY MATTHEWS, shall survive me, then I

S. E. B. Allis  
E. M. J.  
E. J.

give and bequeath to my trustees the sum of Twenty-five Thousand Dollars (\$25,000) to be held in trust during the life of said Mary Newberry Matthews, the said trust to terminate upon the death of said Mary Newberry Matthews and the principal thereof, together with any undistributed income, to be paid forthwith to her issue, if any, surviving her, and if there be no such issue then to her sisters or sister surviving her and the issue of deceased sisters by right of representation, and if there be none then to her next of kin of her own blood and who is also of the blood of the late Mary Ball Camp. During the lifetime of said Mary Newberry Matthews my trustees shall in the alternative and from time to time as they may see fit either pay the income of said trust fund to said Mary Newberry Matthews or apply the same for her benefit, as they in their discretion may determine.

(2). In the event that SARAH ALLIS MATTHEWS, daughter of my said grandniece, MARY NEWBERRY MATTHEWS, shall survive me, then I give and bequeath to my trustees the sum of Ten Thousand Dollars (\$10,000), to be held, managed, and disposed of upon the following trusts, to-wit:

Until said SARAH ALLIS MATTHEWS shall attain the age of twenty-five (25) years, the trustees shall in the alternative and from time to time as they may see fit, either pay the income of said trust fund to her, or apply the same for her education, comfort or benefit, as they in their discretion may determine. It is my desire that so much of both the principal and the income of said trust fund as my trustees may deem wise shall be used for such purpose or purposes until the distribution thereof, and that in her interest the advice of my grandniece, MARY NEWBERRY MATTHEWS, from time to time shall be taken and, so far as my trustees shall deem wise, followed, both with respect to the character and extent of the education of said SARAH ALLIS MATTHEWS, or of the necessity or amount of other expenditures for her comfort and benefit.

When said SARAH ALLIS MATTHEWS shall reach the age of twenty-five (25) years, I will and direct that the principal of said trust fund, together with any undistributed income, be paid to her if then living. If she shall die prior to attaining the age of twenty-five (25) years, said principal, together with the undistributed income thereof, shall be paid to her issue forthwith, if any survive her; and if there be no such issue surviving her, then the same shall be paid in equal shares to her brothers and sisters surviving her, and the issue of deceased brothers and sisters, by right of representation; and if there be none then

*Handwritten notes:*  
Sarah E. B. Adams  
E. M. S.  
E. L. S.

surviving, then to her mother, if living; and if she be then dead, to her next of kin of her own blood, who is also of the blood of the late Mary Ball Camp.

4. I further will and direct that Article FOURTEENTH of my said will be and the same is hereby amended so that when so amended said Article shall read as follows:

FOURTEENTH: I hereby nominate and appoint ARTHUR W. FAIRCHILD, of Milwaukee, Wisconsin, as executor of this my last will and testament, and direct that no bond or other security as such executor shall be exacted of him. If he should die or for any reason be incapacitated or refuse to accept, or resign, then I nominate and appoint FREDERIC SAMMOND; and if he should die or for any reason be incapacitated or refuse to accept, or resign, then I nominate and appoint LEON F. FOLEY, both of Milwaukee, Wisconsin, as such executor, both likewise without bond. In the event of the death, incapacity, refusal to accept, or resignation in that event of both said Sammond and said Foley, I nominate and appoint FIRST WISCONSIN TRUST COMPANY, of Milwaukee, Wisconsin, as such executor.

5. With the aforesaid amendments as hereinbefore expressly set forth, I hereby ratify and confirm my said last will and testament executed on the 10th day of February, 1942, as aforesaid, and reaffirm, publish and declare the same as my last will and testament.

IN WITNESS WHEREOF, I have, in the City and County of Milwaukee, State of Wisconsin, this July 23<sup>rd</sup> day of July, A. D. One Thousand Nine Hundred and Forty-five (1945), hereunto set my hand and seal, and published and declared this instrument, consisting of two (2) and a fraction pages of typewritten manuscript, as my codicil to my last will and testament, which said last will and testament was executed on the 10th day of February, 1942.

Samuel E. B. Wiley (SEAL)

The foregoing, consisting of two (2) and a fraction pages of typewritten manuscript, was signed, sealed, published and de-

*S. E. B. Wiley*  
*L. E. Wiley*

clared by the therein named SARAH E. B. ALLIS as her codicil to her last will and testament (which last will and testament was executed on the 10th day of February, 1942), at the City and County of Milwaukee, State of Wisconsin, this 23<sup>rd</sup> day of July, 1945, in the presence of us, the undersigned, who at her request and in her presence and in the presence of each other, have hereunto subscribed our names as attesting witnesses at said same place and time.

*S. M. J.  
L. W. S.*

Catherine M. Singleton, residing at Milwaukee, Wis.  
Eduard L. Tweedey, residing at Milwaukee, Wis.