

MILWAUKEE COUNTY JOB EVALUATION QUESTIONNAIRE

This form is designed to assist you in describing your departmental job. You are asked to fill this form out to outline the essential duties and responsibilities; and identify the knowledge, skills and abilities required to successfully perform the job. This form is used to request new job classifications, review current classifications, reclassifications, reallocations, and general updates to the job description. **Note:** It is the job that is being evaluated, not the position/incumbent. Thank you for your cooperation.

GENERAL INSTRUCTIONS:

- 1. Before beginning, please look over the entire questionnaire. Each question should be answered completely and accurately. If a question does not apply to this job, please indicate "N/A" (Not Applicable).
- 2. To complete the questionnaire, please type and/or select your responses.
- 3. If you wish to make additional comments, please use the space available in the "Additional Comments" section on page 6 of this questionnaire.

A. JOB IDENTIFICATION INFORMATION

Department (High Org):	1151		Division (Low Org):	5743		
	Name: Gordie Bennett		Email: gordon.bennett@milwaukeecountywi.gov			
Contact for this Study	Title: Sustainability Director		Phone: 414-278-4837			
Current Job Title:	Energy Program Manager	Current Job Code:				
Health Screen Level:		Background Check Le	vel:			
Job Reports To:	Title: Sustainability Direct	or				
	Establish New R	eview	ation 🔲 Reallocation	⊠u	pdate Description	
Request Type:	Other, Specify					
 Attach an organizational chart. See attached. Explain the events or changes that made this request necessary. Updated responses to better reflect position's roles and responsibilities. 						
C. ABOUT THE JOB						
Job Status:	Regular Full-Time	Regular Part-Time	e 🔲 Seasonal		Contract	
Shift:	Day Evening		☐ Night		Other:	
Hours Per Week:	>40 Hours 32-40 Hours		20-32 Hours		<20 Hours	
Travel: Yes No If Yes, % Travel						
Will This Job Supervise/Manage? ☐ Supervise ☐ Manage # of Direct Reports: ☐ N/A					⊠ N/A	
Fiscal Responsibility: Responsible for annual operating budget for department(s)/division(s)?						

D. JOB SUMMARY:

Briefly state, in several sentences, the principle purpose or function of the job. Respond by describing **What** the job is, **What** its major objective is, and **Why** does it exist.

Reporting to the Sustainability Director, the Energy Program Manager (EPM) leads the energy management program for Milwaukee County government operations. The EPM researches, proposes, and manages energy conservation, energy efficiency, and renewable energy projects, seeks energy-related grants and other funding opportunities, and is responsible for tracking, analyzing, and reporting Milwaukee County's energy performance. Additionally, the position helps develop and implement energy and emissions reduction goals and strategies, including the Climate Action 2050 Plan. This important work supports Milwaukee County's policy to achieve zero net carbon emissions, both in its operations and within the community, by 2050.

E. ESSENTIAL DUTIES/RESPONSIBILITES:

JOB RE	JOB RESPONSIBILITY LIST: Please describe the major elements of the job. List only the major functions, separately, in order of importance. Provide						
			ement for each duty so that someone not familiar with this kind of work can understand it. Weight the	* *			
	_		ne for each functional work activity (Round to the nearest 10%). We do not need to know HOW the fun	ction is to be			
perfor	performed, but rather, WHAT it is to be performed. Percentages should add up to 100%						
	Original	M Now	Job Duty: PROJECT MANAGEMENT. Lead the development, approval, and execution of energy and	% of Time:			
	☐ Original	△ New	emissions reduction projects for Milwaukee County operations.	50			
1.	Descriptive:	Create an	d write detailed scopes, schedules, and budgets for clean energy projects. Coordinate publication of bi	ds and RFPs			
		to compe	titively select energy consultants and contractors. Manage people and contracts to complete energy pr	ojects on			
		time, with	in budget, and in compliance with County goals, plans, policies, and standards.				
	Orininal	M N	Job Duty: STRATEGIC PLANNING. Advance Milwaukee County's energy and emissions reduction	% of Time:			
	Original	⊠ New	goals and strategies, including the Climate Action 2050 Plan.	20			
2.	Descriptive:	Identify, r	esearch, and communicate the 'business case' for new clean energy projects that includes financial and	d risk			
		-	as well as project execution methods. Assist Facilities Management staff and County departments with				
		document	ting energy-related issues and opportunities, and planning for capital investments.				
			Job Duty: DATA MANAGEMENT. Track and report progress toward Milwaukee County's energy and	% of Time:			
	Original	⊠ New	emissions reduction goals.	% of filme:			
-	Doccrinting	Oversee t	<u>-</u>				
3.	Descriptive:		he operation and maintenance of the County's energy bill management system. Compile and analyze d Management staff and County departments reduce energy use and identify savings opportunities. Assis	-			
			ility Director with periodic greenhouse gas emissions inventories and reports.	stule			
		Sustairiab	mity birector with periodic greenhouse gas emissions inventories and reports.				
		ı					
	Original	⊠ New	Job Duty: COLLABORATION. Work with Milwaukee County staff, elected officials, consultants,	% of Time:			
-			contractors, and community partners to advance clean energy initiatives.	5			
4.	Descriptive: Respond to energy-related information requests in a courteous, accurate, and timely manner. Seek opportunities to partner						
			rinitiatives with internal and external stakeholders. Perform public outreach and communications on c				
	topics. Interpret and communicate requirements for meeting energy-related standards such as LEED, ENERGY STAR,						
	ASHRAE, and IES.						
	Original	⊠ New	Job Duty: PROCUREMENT. Support and lead initiatives to reduce Milwaukee County's energy costs	% of Time:			
-			and/or increase its revenues through purchasing standards and practices.	5			
5.	Descriptive:		er contracts related to the County's natural gas supply and energy bill management system. Identify, re				
			cate opportunities to reduce energy costs by switching utility tariffs, purchasing renewable energy, and	l/or			
		electrifyin	g buildings or vehicles.				
			Job Duty: GRANT ADMINISTRATION. Secure external funding and resources for Milwaukee				
	Original	⊠ New	County's energy management program.	5			
6.							
	Descriptive:		n Focus on Energy and Milwaukee County's Project Management Office to create, write, and submit en				
		_	entive, and rebate applications. Administer clean energy grants, overseeing project management, budg	get			
		monitorin	g, and reporting.				
	Original	□New	Job Duty: Other duties as assigned.	% of Time:			
ļ		_		5			
7.	Descriptive:						

Please list all equipment, tools or materials required to			Frequenc	у	Type of Equipment		
perform the job along with the frequency.		Daily	Weekly	Monthly	туре от Едигріпент		
1. Mach	inery: (i.e. Vehicles	s, Motorized E	quipment, Heavy				Automobiles
Machi	inery, etc.)						
a.	Fork Truck or Pow	vered Pallet Ja	ck				
b.	Lifting Devices (i.e	e. Jib Cranes, S	lings and Tow Straps)				
c.	Other						
	Tools/Instruments: ons, etc.)	: (i.e. Power	ools, Equipment,				Computers, cell phones, energy monitoring equipment
a.	Chainsaw or othe	r powered tre	e trimming devices				
b.	Ladders						
c.	Welding or Cuttin	g Tools					
d.	Respirator						
	sonal Protective lipment Required?	∑ Yes ☐ No	List Equipment:		Hard hat, g	googles, earp	olugs as required
	k Out Tag Out vices Required?	☐ Yes ☐ No					
			List License Types:		Valid WI dı	river's licens	e with satisfactory driving record
3. Drivii	ng required?		(Required)				
	No List License Types: (Preferred)						
4. Personal vehicle required? ☐ Yes ☐ No							
5. Please	e list all <u>Technology</u>	, Systems and	<u>Software Knowledge</u> req	uired to	perform the	job:	
Basic	sic Intermediate Advanced						
			Proficient with personal	compute	er and word	processing, s	spreadsheet, and database software.
			Experience using energy	analysis	and reportir	ng software ((EnergyCAP, Portfolio Manager, or similar)
			Other:				
Ш		Ш	Other:				
JOB COM	IPETENCIES						
<u>Internal</u> ,	External Contacts:	: Please selec	t all that apply.				
Ex	change of basic info	ormation with	internal and/or external	l contacts	S.		
	aintain sensitive or						
			swer queries, or provide				ernal contacts.
			course of action with int				
		_					rnal and/or external contacts.
M	aintain a continuing	g working rela	tionship that can have a	significar	nt effect on t	he success o	of the organization.
	nication Skills: Select all that a		f language (ability to rea	id, write	and speak n	eeded to su	ccessfully accomplish the essential duties of the
Read, write and comprehend simple instructions, reports, short correspondence and memos.							
Speak effectively before both internal and/or external groups.							
Re	Read, analyze, and interpret safety rules, operating/maintenance instructions and procedure manuals, scientific/technical journals and						
procedures, government regulations, financial and legal documents.							
Prepare and/or present written communications that pertain to controversial and complex topics.							
Decision-Making: Please select only one of the following:							
	akes minimal decisi						
	Makes decisions of responsibility involving evaluation of information; decisions may require development or application of alternatives or						
	ecedents.	•				•	•

\boxtimes	Makes decisions of responsibility and final results that affect more than one department or a department with multiple units; substantial analysis is required and many factors must be weighed before a decision can be reached.					
	Makes decisions of responsibility and final recommendations, which may result in the formulation of strategic plans of action to achieve the broad objectives for the organization; involves long-range future planning including scope, direction and goals.					
	stoud objectives for the organization, involve	23 TOTIS TUTISC TU	ture planning melaa		and Boars.	
Comp	plexity, Judgment and Problem Solving: Pleas	e select all that	apply.			
	Understand and follow instructions.					
\boxtimes	Execute decisions within limits of standard po	olicy and proced	ures.			
\boxtimes	Interpret and adapt to established practices	and procedures	using independent j	udgment to meet si	tuations to which app	lications are not
	clearly defined.					
\boxtimes	Perform within difficult or complex working of		uations not easily ev	aluated; decisions r	equire considerable ju	idgment, initiative
\boxtimes	and ingenuity in areas there is little preceder Act independently in the formulation and ad		policies and program	os for major donartn	nonts or functions	
H. W(DRKING CONDITIONS					
	are the physical, mental and environment de	· · · · · · · · · · · · · · · · · · ·				
	itial duties and responsibilities for this job. The esults. For each of the following functional re					used to achieve
enai	esuits. For each of the following functional re		Seldom	Occasional		Almana
	PHYSICAL DEMANDS	N/A	(<25%)	(25% - 50%)	Frequent (50% - 75%)	Always (>75%)
Stand	ling					
Walki						
Runn						
Sittin						
Reaching Climbing						
Driving Bending/Kneeling						
Heari						
Talkir						
Visua						
Typin						
Writi						
	Dexterity					
	ual Dexterity					
	r Extremity Repetitive Motion					
		to 10		o 20 up to 2	25 up to 30	up to
				o 20 up to 2		up to
NON-PHYSICAL DEMANDS		N/A	Seldom (<25%)	Occasional (25% - 50%)	Frequent (50% - 75%)	Always (>75%)
Analy	rsis/Reasoning					\boxtimes
Comr	nunication/Interpretation					\boxtimes
Math	/Mental Computation					
Readi	ing					
	ined Mental Activity (i.e. auditing, problem		\Box		\boxtimes	
	g, grant writing, composing reports)					
Othe	Ti				\sqcup	

ENVIRONMENTAL DEMANDS	N/A	Seldom (<25%)	Occasional (25% - 50%)	Frequent (50% - 75%)	Always (>75%)	
Work Independently		(12575)	(25% 56%)	×	(* 75%)	
Task Changes						
Tedious/Exacting Work						
	+					
High Volume Public Contact						
Dust Townson Subsequent						
Temperature Extremes						
Loud Noises						
Physical Danger						
Toxic Substances (i.e. solvents, pesticides, etc.)						
Chemicals (i.e. cleaning supplies, chlorine, etc.)						
Chemical Spills exceeding 5 gallons						
Confined Space Entry for Rescue						
Confined Space Entry for Non-rescue						
Elevations Above 4 Feet		\boxtimes				
Trench or Excavation						
Work Around Antennas and/or Solar Systems		\boxtimes				
Exposure to Blood Borne Pathogens		\boxtimes				
First Aid, CPR and AED						
Other:						
Routine shifts hours. Infrequent overtime, weekend, or shift rotation. Considerable irregularity of hours due to frequent overtime, weekend or shift rotation. Regular and/or frequent on-call availability; nature of work frequently requires irregular, unpredictable or particularly long hours. DEMANDS/DEADLINES: Please select all that apply. Little or no stress created by work, employees or public. Intermittent or cyclical work pressures with occasional exposure to high stress work environments. High volume and variable work demands and deadlines that impose strain on a routine basis; frequent direct contact with individuals or exposure to highly stressful situation, demands or pressures.						
EDUCATION Please indicate the MINIMUM educational level r HS Diploma/GED	·					
	Area of specialization/major: Area of specialization/major:					
Graduate Degree Area of specialization/major: Post Graduate Degree (PhD) Area of specialization/major:						
Professional Degree (Law, Medicine, etc.) Area of specialization/major:						
Other: Please indicate one: 1) HS diploma/GED AND five or more years of related experience; OR 2) Associate's degree or Bachelor's degree AND three or more years of related experience						
LICENSE/CERTIFICATION: (Please complete Section F on Page 3 for Driving Requirements/License(s))						
What license(s), certification/certificate(s), registration(s), or other regulatory requirements/training:						
Professional Engineer, Business Energy Professional (BEP), Certified Energy Manager (CEM), or similar credential is desirable.						

WORK EXPERIENCE					
	UM number of years of practical experience required.				
No experience					
Less than one year	Area(s) of experience:				
One to three years	Area(s) of experience:	and/or renewable energy prejects			
Three to five years	Area(s) of experience: Managing energy conservation, energy efficiency, a	ind/or renewable energy projects			
Five or more years	Area(s) of experience:				
SUPERVISORY/MANAGEM	ENT EXPERIENCE				
	UM number of years of supervisory/management experience required.				
No experience					
Less than one year	Area(s) of experience:				
One to three years	Area(s) of experience:				
☐ Three to five years	Area(s) of experience:				
Five or more years	Area(s) of experience:				
Supervisory/Managerial:	If applicable, select the appropriate level of responsibility.				
		directly related work Acts as "load worker"			
I IXII	cting, scheduling, and reviewing the work of others performing the same or nonly. Recommends personnel actions (hiring, termination, pay changes, etc.				
	pervision, and evaluation of work of employees who perform similar work a ation, pay changes, etc.).	ssignments. Conducts all aspects of personnel			
	pervision and evaluation of work as a "manager" of the first line supervisors	or perform supervision of workers who			
	eparate blocks of work. Oversees and conducts all aspects of personnel active				
	supervisors reporting to this job?				
	pervision and evaluation of work as a superior of "managers". Administers t				
multi-function progra	ms or operations. Oversees and conducts all aspects of personnel actions (hi	ring, termination, pay changes, etc.).			
Are there subordinate	supervisors/managers reporting to this job?	how many?			
- II	pervision, and evaluation of work as a superior of those in level 4. supervisors/managers reporting to this job? Yes No If yes,	how many?			
Are there subordinate supervisors/managers reporting to this job? Yes No If yes, how many? List the names of the Positions and/or Department(s)/Division(s) supervised/managed by this job:					
Expected to manage County consultants and contractors					
ADDITIONAL COMMENTS					
Please list additional items not covered in this questionnaire that would be helpful to the <u>Compensation Department</u> in understanding this job.					
See attached list of Preferred Experience, and Knowledge, Skills and Abilities (KSAs).					
<u> </u>					
Please provide additional i	nformation and/or language so that Employment & Staffing can include it in	the job announcement (Providing that the			
Compensation Departmen		, , , , , ,			
See attached list of Preferr	ed Experience, and Knowledge, Skills and Abilities (KSAs).				
. SIGNATURES					
SUPERVISOR'S/MANAGER'S CONFIRMATION:					
I have completed and/or reviewed the contents of this job evaluation questionnaire and consent to its accuracy.					
Supervisor/Manager Signature: Gordie Bernett Date: 2/17/2022					
Department/Division Head Signature: Date:					

Email the completed form to: hrcom/emsation@milwaukeecountywi.gov. Please ensure the subject line includes the Department High Org., and (if applicable) Low Org. number, Request Type (i.e. JEQ Request, JEQ Study,) (i.e. 1140/1140 JEQ Request)

1151-5700 JEQ (Energy Program Manager) PREFERRED EXPERIENCE AND KSAs

By Gordie Bennett 2/8/2022

Preferred Experience

- Strong knowledge of energy conservation, energy efficiency, and renewable energy
- Able to influence decisions and achieve buy-in for new ideas
- Strong attention to detail with good analytical skills
- Experience managing large and complex datasets
- Able to learn and apply new concepts, systems, and technologies
- Commitment to improving racial and health equity in Milwaukee County

Preferred Knowledge, Skills, and Abilities

- Demonstrated success with achieving energy and emissions reduction goals
- Excellent organizational, time management, and project management skills
- Applies sound judgment when encountering processes that are not clearly defined
- Successful track record with securing grants and other funding opportunities
- Familiar with energy-related standards such as LEED, ENERGY STAR, ASHRAE, and IES
- Works well independently and as part of a diverse and inclusive team

DocuSign^{*}

Certificate Of Completion

Envelope Id: CACCDB81C7BE4E1E9AAE98B70B2915E7

Subject: Please DocuSign: 1151-5700 JEQ plus Pref Exp & KSAs (Energy Program Manager).pdf

Source Envelope:

Document Pages: 8 Signatures: 1 Envelope Originator: Certificate Pages: 1 Initials: 0 Gordie Bennett

AutoNav: Disabled

Envelopeld Stamping: Disabled

Time Zone: (UTC-06:00) Central Time (US & Canada)

Status: Completed

633 W. Wisconsin Ave. Suite 901

Milwaukee, WI 53203

Gordon.Bennett@milwaukeecountywi.gov

IP Address: 204.194.251.5

Record Tracking

Status: Original Holder: Gordie Bennett Location: DocuSign

2/17/2022 2:31:41 PM Gordon.Bennett@milwaukeecountywi.gov

Signer Events	Signature	Timestamp
Gordie Bennett		Sent: 2/17/2022 2:32:07 PM
Gordon.Bennett@milwaukeecountywi.gov	Gordie Bennett	Viewed: 2/17/2022 2:32:15 PM
Sustainability Director, Facilities Management		Signed: 2/17/2022 2:32:55 PM
Division	Cianatura Adamtiana Dua salastad Chula	Freeform Signing
Milwaukee County	Signature Adoption: Pre-selected Style	
Security Level: Email, Account Authentication (None)	Using IP Address: 204.194.251.5	

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Payment Events	Status	Timestamps
Completed	Security Checked	2/17/2022 2:32:55 PM
Signing Complete	Security Checked	2/17/2022 2:32:55 PM
Certified Delivered	Security Checked	2/17/2022 2:32:15 PM
Envelope Sent	Hashed/Encrypted	2/17/2022 2:32:07 PM
Envelope Summary Events	Status	Timestamps
Notary Events	Signature	Timestamp
Witness Events	Signature	Timestamp
Carbon Copy Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Editor Delivery Events	Status	Timestamp
In Person Signer Events	Signature	Timestamp