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July 6, 2016

**VIA EMAIL**

[Scott.Manske@milwaukeecountywi.gov](mailto:Scott.Manske@milwaukeecountywi.gov)

Mr. Scott B. Manske  
Comptroller  
Milwaukee County  
Room 301  
901 North Ninth Street  
Milwaukee, WI 53233


RE: Public Finance Authority ("PFA") Revenue Bond Financing for BHP, Inc.  
d/b/a Global Power Components ("Global Power")

Dear Scott:

We understand that Global Power is undertaking a project in the City of Milwaukee which is to be financed through the issuance of revenue bonds by the PFA (the "PFA Bonds"). Under Section 66.0304(11)(a) of the Wisconsin Statutes, PFA may not issue bonds to finance a project in the State of Wisconsin unless all of the political subdivisions within whose boundaries the project is to be located have approved the financing of the project. PFA has requested such approval from the Milwaukee County Board of Supervisors and a proposed resolution giving approval (File No. 16-418) (the "Resolution") has been presented to the County Board.

In our role as the County's bond counsel, we have reviewed the Resolution. The Resolution is in proper form and provides that the PFA Bonds, when and if issued, will not constitute a debt or liability or a legal or moral obligation of the County.

Very truly yours,

QUARLES & BRADY LLP  
  
Brian G. Lanser

BGL:adb  
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cc: Ms. Pamela Bryant (via email)  
Mr. Justin Rodriguez (via email)