

# **Exhibit F**

## **Debt Payoff**

**From:** Bryant, Pamela  
**Sent:** Friday, May 9, 2014 10:32 AM  
**To:** Whaley-Smith, Teig  
**Cc:** Manske, Scott  
**Subject:** O'Donnell Debt

Below is the calculated annualized debt service schedule for the O'Donnell Parking Structure. Please give me a call if you have any questions. There are other costs relating to defeasing the bonds that are not included in the schedule below.

Total DS O'Donnell Park

Year	Principal	Interest	TL DS
2014	\$379,281	\$303,366	\$682,646
2015	\$495,593	\$290,799	\$786,393
2016	\$541,828	\$274,415	\$816,243
2017	\$540,721	\$255,699	\$796,420
2018	\$514,092	\$234,940	\$749,032
2019	\$396,898	\$214,177	\$611,074
2020	\$388,329	\$197,187	\$585,516
2021	\$589,727	\$179,725	\$769,452
2022	\$612,583	\$152,557	\$765,141
2023	\$622,900	\$123,414	\$746,314
2024	\$647,917	\$92,838	\$740,754
2025	\$648,055	\$59,954	\$708,009
2026	\$476,882	\$26,229	\$503,110
	\$6,854,806	\$2,405,299	\$9,260,105
	\$6,854,806	\$2,405,299	\$9,260,105
	\$0	\$0	\$0

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**From:** Thompson, Kristen S [mailto:kristen.s.thompson@chase.com]  
**Sent:** Wednesday, June 25, 2014 3:31 PM  
**To:** Rodriguez, Justin  
**Cc:** Bryant, Pamela  
**Subject:** RE: Acct # 1000131935 Partial Payoff/Option to Purchase Options

Justin,

This is not a formal payoff quote, but this will give you an idea on what we can do for you with this situation explained below.

The Principal balance on the entire lease as of July 1, 2014 will be \$1,303,412.37 plus Interest portion of \$3,965.63. If you want to just pay off the original financed amount of \$356,348 portion of the equipment the payoff would be approximately \$139,396.30 plus interest.

The issue we have is because this is a noncancellable contract, we can charge you break funding fees as well. We will not know the exact fees that are associated with this until we are closer to the actual payoff date because it directly relates to what the daily interest rate on payoff. If you were to pay off this equipment today, the fees would be approximately \$105,000.

Please let me know if this is sufficient information for you at this time, or if you need anything further.

Thanks also for your patience as I try to get this completed.

**Kristen S. Thompson** | Lease End Negotiator | Chase Equipment Finance | Commercial Banking | **Chase** | 1111 Polaris Parkway Suite A3 OH1-1085 Columbus, OH 43240 | T: 614 213 6809 | F: 614 213 6797 | [kristen.s.thompson@chase.com](mailto:kristen.s.thompson@chase.com) | [chase.com/commercialbanking](http://chase.com/commercialbanking)

**Alternate contact: Robin Austin** | T: 614 213 5366 | F: 614 213 6797 | [robin.l.austin@chase.com](mailto:robin.l.austin@chase.com)

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