

(SUGGESTED SCRIPT FOR PUBLIC HEARING)

This public hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. The purpose of the public hearing is to give all interested persons an opportunity to express their views on the proposed issuance of airport revenue bonds by Milwaukee County to finance or refinance certain projects. Notice of this public hearing was published in the Milwaukee Journal-Sentinel and in The Daily Reporter, and reference is made to said published notice and the details contained therein.

The purpose of the public hearing is to consider the issuance by the County of its Airport Revenue Refunding Bonds, Series 2014A in a principal amount not to exceed \$27,400,000 (the "Bonds"). The proceeds of the Bonds will be used to refund a portion of the outstanding Airport Revenue Bonds, Series 2004A (the "Refunded Bonds"). The Refunded Bonds financed the expansion of the C Concourse and D Concourse, repairs to the bus/limousine queue area, the design of the E Concourse Stem improvements and related improvements at General Mitchell International Airport located at 5300 South Howell Avenue, Milwaukee, Wisconsin (the "Airport"). The Airport is owned and operated by the County.

Does anyone wish to be heard concerning these projects or the issuance of the Bonds or the projects being refinanced by them?

[Pause for comments by public]

The public hearing on this subject is now closed.