COUNTY OF MILWAUKEE INTEROFFICE COMMUNICATION

DATE:

January 17, 2013

TO:

Kerry Mitchell, Director, Department of Human Resources

FROM:

Brian Dranzik, Interim Director, Department of Transportation

SUBJECT:

Mid-Year Abolish & Create Request

Director's Office - Department of Transportation

Background

The DOT Director's Office has identified the continuing need for a permanent Fiscal and Budget Administrator for the Milwaukee County Department of Transportation (MCDOT). The position will be primarily responsible for fiscal oversight within MCDOT, including budget formulation and implementation for all MCDOT Divisions. The position will also coordinate financial forecasting and fiscal policy development within the Department among other duties.

The Director's Office is requesting to abolish a funded vacant position within the Department to offset the creation of the Fiscal and Budget Administrator – DOT.

POSI	POSITION TO BE ABOLISHED				POSITION TO BE CREATED			
JOB TITLE	TITLE CODE & POSITION NUMBER	PAY RANGE	UNION	JOB TITLE	TITLE CODE & POSITIO N NUMBER	PAY RANGE	UNION	
Assistant Director – Public Works	88970 - 1	916E	NR	Fiscal and Budget Administrator - DOT	TBD	38M	NR	

Rationale for the Request

Fiscal oversight and coordination of the MCDOT Divisions is a crucial function. This role was previously performed by the Budget and Policy Administrator position. The Budget and Policy Administrator was a position that belonged to the Department of Administrative Services and was crosscharged to the Department of Transportation. However, this position was reclassified during 2012 and no longer exists to serve the continuing fiscal needs of MCDOT.

Currently this function is being performed within MCDOT through a Temporary Assignment to a Higher Classification (TAHC) from another department.

Fiscal Impact

No fiscal impact is anticipated from creation of the Fiscal and Budget Administrator – DOT position as it is proposed to be offset by abolishment of the funded vacant Assistant Director of Public Works position.

Approved by:

Brian Dranzik,

Interim Director,

Department of Transportation

Attachment: Proposed Position Description

cc: Supv. Willie Johnson, Jr., Co-Chair, Finance Personnel and Audit Committee Supv. David Cullen, Co-Chair, Finance Personnel and Audit Committee Pat Farley, Director, Department of Administrative Services Craig Kammholz, Fiscal & Budget Administrator, Fiscal Affairs Division, DAS Cynthia Pahl, Assistant & Budget Administrator, Fiscal Affairs Division, DAS



MILWAUKEE COUNTY JOB EVALUATION QUESTIONNAIRE

This form is designed to assist you in describing your departmental job. You are asked to fill this form out to outline the essential duties and responsibilities; and identify the knowledge, skills and abilities required to successfully perform the job. This form is used to request new job classifications, review current classifications, reclassification, reallocations, and general updates to the job description. Note: It is the job that is being evaluated, not the position/incumbent. Thank you for your cooperation.

GENERAL INSTRUCTIONS:

- 1. Before beginning, please look over the entire questionnaire. Each question should be answered completely and accurately. If a question does not apply to this job, please indicate "N/A" (Not Applicable).
- To complete the questionnaire, please type and/or select your responses.
- 3. If you wish to make additional comments, please use the space available in the "Additional Comments" section on page 6 of this questionnaire.

Department (High Org):	5800: DIRECTOR'S OFFICE	Division (Low Org):	5801: DPW DIRECTOR'S OFFI		
Contact for this Study	Name: Sean Moore	Email: SEAN.MOORE	Email: SEAN.MOORE@MILWCNTY.COM		
	Title: HR Coordinator:	Phone: 414-278-4834			
Current Job Title:	Assist Director Public Works and Dev				
Job Reports To:	Title: Director of Transportation				
	☐ Establish New ☐ Review ☐	Reclassification Realloca	ation Update Description		
Request Type:	Other, Specify Abolish Assisant Director Public Works and Dev				

With the position of Budget/Policy Administrator being transerred to DAS, it is necessary to create a new position for replacement. The newly

created Fiscal and Budget Administrator DOT will provide fiscal oversight for the Department of Transportation.

C. ABOUT THE JOB:

Job Status:	Regular Full-Time	Regular Part-Time	Seasonal	Contract	
Shift:	☐ Day	Evening	Night	Other:	
Hours Per Week:		32-40 Hours	20-32 Hours	<20 Hours	
Travel:	el: Yes No If Yes, % Travel 10% Local				
Will This Job Superv	rise/Manage?	Supervise Mana	ge 🗌 N/A	# of Direct Reports: 3	

D. JOB SUMMARY:

Briefly state, in several sentences, the principle purpose or function of the job. Respond by describing What the job is, What is its major objective, and Why does it exist.

To oversee ongoing fiscal operations of DOT through subordinate managers and staff; To serve as senior advisor to the Director on budget and fiscal policy matters; To coordinate financial forecasting efforts of DOT such as quarterly reporting, including implementation of financial corrective action plans; To oversee the year end financial close, etc.

E. ESSENTIAL DUTIES/RESPONSIBILITES: JOB RESPNSIBILITY LIST: Please describe the major elements of the job. List only the major functions, separately, in order of importance. Provide a one or two line description for each duty so that it can be understood by someone not familiar with this kind of work. Weight the approximate

		me for each functional work activity (Round to the nearest 5%). We do not need to know HOW the full it is to be performed. Percentages should add up to 100%	inction is to
Mer va	☐ Original 🛚 New	Job Duty: Budget Formulation and Implementation	% of Time: 25
1.	Descriptive: Direct bu	dget formulation and implementation for all DOT Divisions (Hwy, Airport, Fleet, Transit)	
-	☐ Original 🔯 New	Job Duty: General Fiscal Operations	% of Time: 25
2.		general fiscal oversight and financial responsibility for all DOT Divisions. Also, included within this duty scal issue analysis, and monthly appropriation transfer, review, and recommendations.	category is
	☐ Original ⊠ New	Job Duty: Supervision of Fiscal Staff	% of Time: 15
3.	-	supervises 3 members of the Department's fiscal staff, which includes the Fiscal and Budget Manager Hi alyst and an Accountant IV	ghway,
	☐ Original ⊠ New	Job Duty: Financial Forecasting and Required Reporting	% of Time: 10
4.	•	te and direct financial forecasting efforts for all DPT Divisions, including required Quarterly Reporting, a nent oand implementation of fiscal corrective action plans where necessary.	s well as
	Original New	Job Duty: Policy and Procedure Development	% of Time: 10
5.	Descriptive: Develop a	and implement policies and procedures that improve the fiscal management of DOT.	<u> </u>
	☐ Original ☑ New	Job Duty: Year-End Fiscal Closeout	% of Time: 10
6.	Descriptive: Oversight	t of year-end close including carryovers, audit, job authorizations, etc.	
	☐ Original 🛚 New	Job Duty: Legislative and Legal Impact Analysis	% of Time: 5
7.	*	financial impacts of federal, state, and location legislation upon DOT and ensure fiscal compliance with ulations, etc.	applicable
	Original New	Job Duty:	% of Time:
8.	Descriptive:		
	Original New	Job Duty:	% of Time:
9.	Descriptive:		
	Original New	Job Duty:	% of Time:
10.	Descriptive:		

F. EQUIPMENT, TOOLS & MATERIALS

Please list all equipment, tools or materials		Frequency		20 20 00 00 00	
required to perform the job along with the frequency.	Daily	Weekly	Monthly	Type of Equipment	
Machinery: (i.e. Vehicles, Motorized Equipment, Heavy Machinery, etc)					
Hand Tools/Instruments: (i.e. Power Tools, PC's, office or laboratory equipment, weapons, etc.)	Office Eq.			Computer, phone, copy, fax, etc.	
3. Driving required?					

W	eapons, etc.)
3. 0	Oriving required? Yes No
G. JO	B COMPETENCIES
Inte	rnal Contacts: Please select all that apply.
	Contact with employees or others primarily at a routine level involving basic information exchange.
\boxtimes	Contact with peers and others involving explanation of information (these contacts may be within or outside department or division), and the gathering of factual information. May include the communication of sensitive or confidential information.
	Contact across departments or divisions with employees involving persuasion of others, absent formal authority, to conform to a policy interpretation or recommended course of action.
	Contact that requires a high degree of authority in securing understanding and cooperation of multiple departments or interests.
Exte	rnal Contacts: Please select all that apply.
	No contact with people outside the organization.
	Limited external contact to: gather information, answer queries, or ask assistance.
X	Frequent external contact to: gather information, answer queries, or ask assistance.
	External contact involving a requirement to maintain a continuing external working relationship with individuals, or organizations.
	External contact involving the initiation and maintenance of relationships that can have a significant effect on the success of the organization.
job.)	munication Skills: Select the level of language (ability to read, write and speak needed to successfully accomplish the essential duties of the Please select all that apply.
	Read, write and comprehend simple instructions, short correspondence and memos.
	Read and interpret safety rules, operating/maintenance instructions and procedure manuals.
	Write routine reports, correspondence, and speak effectively before both internal and external groups.
	Read, analyze, and interpret business manuals, technical procedures and/or government regulations.
	Read, analyze, and interpret scientific and technical journals, financial reports and legal documents.
	Prepare and/or present written communications that pertain to controversial and complex topics.
Decis	sion-Making: Please select only one of the following:
	Requires minimal decision-making responsibility.
	Regularly makes decisions involving how a project or operation will be conducted (i.e. sequence or method), and generally from an available set of alternatives or precedents.
	Regularly makes decisions of responsibility, involving evaluation of information. Decisions may require development or application of alternatives or precedents.
	Regularly makes significant decisions and final results, typically affecting the entire department. Available guides or precedents are limited. Has authority over the allocation of resources.
	Significant responsibility for decisions and final results, affecting more than one department or a department with multiple units. Substantial analysis is required and many factors must be weighed before a decision can be reached.
\boxtimes	Major responsibility for decisions and final recommendation, which may result in the formulation of strategic plans of action to achieve the broad objectives for the organization.
	Primary work responsibility involves the long-range future including the scope, direction and goals of the organization.

Com	plexity, Judgment and Problem Solving: Please select all that apply.
	Work of a relatively routine nature. Requires the ability to understand and follow instructions.
	Structured work, following a limited variety of standard practices.
	Generally structured work, but involving a choice of action within limits of standard policy and procedures.
	Generally diversified and moderately difficult work. Requires judgment in the adaptation and interpretation of established practices and procedures to meet problems and situations to which the application is not clearly defined.
\boxtimes	Typically difficult or complex work. Generally governed by broad instructions and objectives usually involving frequently changing conditions and problems.
	Work requires the ability to plan and perform work in light of new or constantly changing problems, work from broad instruction, and deal with complex factors not easily evaluated. Decisions require considerable judgment, initiative, and ingenuity in areas there is little precedent.
Ø	Work requires the ability to act independently in the formulation and administration of policies and programs for major departments or functions.
Supe	rvisory/Managerial: If applicable, select the appropriate level of responsibility.
	Level 1 General instructing, scheduling, and reviewing the work of others performing the same or directly related work. Acts as "lead worker". Functional supervision only.
	Level 2 Recommends personnel actions (hiring, termination, pay changes). Involves scheduling, supervision, and evaluation of work of employees who perform similar work assignments.
	Level 3 Scheduling, supervision, and evaluation of work as a "manager" of the first line supervisors; or perform supervision of workers who perform distinct and separate blocks of work.
☒	Level 4 Scheduling, supervision, and evaluation of work as a superior of "managers". Administers through subordinate managers, departmental multi-function programs or operations.
	Level 5 Scheduling, supervision, and evaluation of work as a superior of those in level 4.
List t	he names of the Department(s)/Division(s) supervised/managed by this job:
	 This position is reports directly to the Director of Transportation and is responsible in assisting the Director in the supervision of all DOT fiscal staff. Positions overseen include; Accountant IV, Fiscal Analyst, and Fiscal and Budget Manager. This position will also provide oversight to
	Transit, Fleet, and the Airport Division of DOT.
Are th	nere subordinate supervisors/managers reporting to this job?
Fiscal	Responsibility:
	unsible for annual operating budget for department(s)/division(s)? X Yes No. If we please provide total amount? 300 mil

- Go To Next Page -

H. WORKING CONDITIONS

What are the physical, mental and environment demands for this job? Functions identified must coincide with the description of essential duties and responsibilities for this job. The functions should focus on what is to be done and the processes traditionally used to achieve end results. For each of the following functional requirements, indicate the frequency in which it occurs in this job.

PH	IYSICAL DEMANDS	N/A	Seldom (<25%)	Occasional (25% - 50%)	Frequent (50% - 75%)	Always (>75%)
Standing						
Walking/Running	8					
Sitting						
Reaching						
Climbing						
Driving			\boxtimes			
Bending/Kneelin	g	\boxtimes				
Hearing						
Talking						
Visual						
Typing					\boxtimes	
Fine Dexterity			\boxtimes			
Manual Dexterity	1				\boxtimes	
Upper Extremity	Repetitive Motion					
Lifting/Carrying	lbs.	\boxtimes				
Pushing/Pulling	lbs.	\boxtimes				
NON-PHYSICAL DEMANDS		N/A	Seldom (<25%)	Occasional (25% - 50%)	Frequent (50% - 75%)	Always (>75%)
Analysis/Reasonii	ng					
Communication/Interpretation						
Math/Mental Computation						\boxtimes
Reading						
Sustained Mental Activity (i.e. auditing, problem						
solving, grant writing, composing reports)						
Writing						
Other:					Ш	[_]
ENVIRONIVIENTAL DEIVIANUS				Always (>75%)		
Work Alone			\boxtimes			
Frequent Task Cha	anges					
Tedious/Exacting						\boxtimes
High Volume Publ	ic Contact				\boxtimes	
Dust						
Temperature Extre	emes					
Loud Noises			\boxtimes			
Physical Danger						
	i.e. solvents, pesticides, etc.)					
Other:	other:					
1	Please select all that apply.					
	t hours. Infrequent overtime, we					
	e irregularity of hours due to freq	uent overtime, we	ekend or shift rota	tion.		
	Regular and/or frequent on-call availability.					
I Nature of W	Nature of work frequently requires irregular, unpredictable or particularly long hours. (I.e. covering double shifts, etc.)					

SECURE UNION SERVICE OF THE SECURE OF THE SE						
DEMANDS/DEADLINES: P	lease select all that	apply.				
Little or no stress cr						
I I		orkload because of intermittent or cyclical work pressures, or occasional exposure to distressed				
	individuals within the immediate work environment.					
1 1		ds and deadlines impose strain on routine basis or considerable stress intermittently; OR regular				
<u> </u>		als within the immediate work environment; and/or exposure to demands and pressures from				
	immediate supervis					
1 1		ntacts with people in highly stressful situations; delicacy and unpredictability of contacts routinely				
creates considerable	e strain or heavy str	ess regularly.				
I. EDUCATION, EXPERIENCE	E AND LICENSE					
I. EDOCATION, EXPERIENCE	E AND LICENSE					
EDUCATION						
Please indicate the MINIM	IUM educational lev	el required:				
HS Diploma/GED						
Associate's Degree		Area of specialization/major:				
Bachelor's Degree		Area of specialization/major: Pub. Adm., Pub. Policy, Bus. Adm., Econ				
Graduate Degree		Area of specialization/major:				
Post Graduate Degre		Area of specialization/major:				
Professional Degree (Law, Medicine, etc.)	Area of specialization/major:				
Other:		Please indicate: Master's in above is preferred				
WORK EXPERIENCE						
Please indicate the MINIM	UM number of year	s of practical experience required.				
☐ No experience						
Less than one year	Area(s) of experi	ence:				
One to three years	Area(s) of experi	ence:				
☐ Three to five years	Area(s) of experi	ence:				
Five or more years						
SUPERVISORY/MANAGEM	FNT EXPERIENCE					
To be Printed the Control of the Con	E-MATERIAL SECTION AND SECTION	s of supervisory/management experience required.				
☐ No experience		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	s than one year Area(s) of experience:					
One to three years		Area(s) of experience:				
☐ Three to five years						
Five or more years						
	era di il					
LICENSE/CERTIFICATION:						
N/A	on/certificate(s), reg	gistration(s), or other regulatory requirements/training:				
IVA						
J. ADDITIONAL COMMENT	S					
ARREST WITH A STATE OF THE STAT	SAUCE DISSENSION OF P					
Please list additional items	not covered in this	questionnaire that you feel would be helpful in understanding the job.				
		<u></u>				
		all				

K. SIGNATURES:

SUPERVISOR'S/MANAGER'S CONFIRMATION: I have completed and/or reviewed the contents of this job evaluation que	stionnaire and consent to its accuracy.
Supervisor/Manager Signature:	Date:
Department/Division Head Signature:	Date: /22//3

Email the completed form to: HRCompensation@milwcnty.com. Please ensure the subject line includes the request type and Department (High Org.) number. (i.e. 2013 STUDY 1140)

Received by Human Resources - Compensation Department Analyzed by Human Resources - Compensation Department Initials: Initials: Date:

Date: