



Alexander P. Fraser, Partner

Home: N. Shepard Ave., Shorewood, WI, 53211

Law Practice

Alec Fraser is a partner practicing primarily in the areas of commercial lending, corporate finance and mergers and acquisitions. He has represented financial institutions and borrowers in secured and unsecured loan transactions of all sizes and types, leveraged buyout and venture capital financing, mezzanine and other subordinated financing, interest rate swaps and other derivatives, reorganizations and workouts, loan syndications and participations, ESOP loans, equipment finance and credit enhancement facilities for industrial revenue and other bond offerings. He has represented financial and strategic buyers, venture capital firms, management groups, publicly-traded and closely-held businesses in mergers, acquisitions and financings of all types, including leveraged buyouts, mezzanine and other venture capital financings and going private transactions. He also represents early stage and high growth companies and investors in corporate structuring private placements, angel and other financings.

Professional Activities

- American Bar Association, Section on Business Law
- American Bar Association, Section on Business Law, Venture Capital and Private Equity Committee
- Wisconsin Bar Association
- Yellow Belt Certified, Legal Lean Sigma

Honors & Recognitions

- Mr. Fraser has been recognized by Chambers USA: America's Leading Lawyers for Business in the area of Corporate/ M&A law since 2008.
- He also is distinguished in the area of corporate law, consecutively since 2009, in the issues of The Best Lawyers in America, published by Woodward/White, Inc.
- In 2008, Mr. Fraser was the recipient of the inaugural United Way Philanthropic Five Award.
- In 2012, He received a Presidential Citation from The American School Health Association
- He was named one of Wisconsin Law Journal's 2013 Leaders in the Law

Representative Experience

Representative bank clients include Associated Bank, Bank One, M&I Marshall & Ilsley Bank and U.S. Bank. Recent transactions include representing a borrower on a \$250 Million revolving credit refinancing,

representing the lead bank on a \$65 Million syndicated loan transaction, representing a bank providing financing for a leveraged buy-out of a manufacturer and representing a private equity fund in the acquisition of a new portfolio company together with the related debt financing.

**Community
Involvement**

- First Stage Children's Theater (President)
- Boys & Girls Clubs of Greater Milwaukee Board of Trustees
- Milwaukee World Festival, Inc. (Summerfest) Board of Directors
- Milwaukee Symphony Orchestra, Board of Directors
- American School Health Association Board of Directors
- Milwaukee Film Inc. Board of Directors
- Member, Greater Milwaukee Committee
- Former member of the Board of Directors of National Association of Health Education Centers Board of Directors (President), United Performing Arts Fund (Chair), Skylight Opera Theatre (Executive Committee), Milwaukee Youth Arts Center (Past-Chair), Piano Arts of Wisconsin, Bialystock and Bloom (Past-President), and Milwaukee Shakespeare Company

Education

- New York University (J.D., 1994)
- University of Wisconsin-Madison (M.B.A., in Finance, Investments and Banking 1991)
- University of Wisconsin-Madison (B.S., 1990)

Bar Admission

- Wisconsin, 1994