

## MILWAUKEE COUNTY FISCAL NOTE FORM

**DATE:** 6/15/18

Original Fiscal Note

Substitute Fiscal Note

**SUBJECT:** Abolishment of five (5) Sr. Clerical Assistant and two (2) Court Coordinator positions and creation of five (5) Deputy Court Clerk and one (1) Administrative Assistant positions in Combined Court Related Operations.

**FISCAL EFFECT:**

- |   |  |
|---|--|
| <input type="checkbox"/> No Direct County Fiscal Impact<br><input type="checkbox"/> Existing Staff Time Required<br><input type="checkbox"/> Increase Operating Expenditures<br>(If checked, check one of two boxes below)<br><input type="checkbox"/> Absorbed Within Agency's Budget<br><input type="checkbox"/> Not Absorbed Within Agency's Budget<br><input checked="" type="checkbox"/> Decrease Operating Expenditures<br><input type="checkbox"/> Increase Operating Revenues<br><input type="checkbox"/> Decrease Operating Revenues | <input type="checkbox"/> Increase Capital Expenditures<br><input type="checkbox"/> Decrease Capital Expenditures<br><input type="checkbox"/> Increase Capital Revenues<br><input type="checkbox"/> Decrease Capital Revenues<br><input type="checkbox"/> Use of contingent funds |
|---|--|

*Indicate below the dollar change from budget for any submission that is projected to result in increased/decreased expenditures or revenues in the current year.*

	Expenditure or Revenue Category	Current Year	Subsequent Year
<b>Operating Budget</b>	Expenditure	-12,280	-26,606
	Revenue		
	Net Cost	-12,280	-26,606
<b>Capital Improvement Budget</b>	Expenditure		
	Revenue		
	Net Cost		

## DESCRIPTION OF FISCAL EFFECT

In the space below, you must provide the following information. Attach additional pages if necessary.

- A. Briefly describe the nature of the action that is being requested or proposed, and the new or changed conditions that would occur if the request or proposal were adopted.
- B. State the direct costs, savings or anticipated revenues associated with the requested or proposed action in the current budget year and how those were calculated.<sup>1</sup> If annualized or subsequent year fiscal impacts are substantially different from current year impacts, then those shall be stated as well. In addition, cite any one-time costs associated with the action, the source of any new or additional revenues (e.g. State, Federal, user fee or private donation), the use of contingent funds, and/or the use of budgeted appropriations due to surpluses or change in purpose required to fund the requested action.
- C. Discuss the budgetary impacts associated with the proposed action in the current year. A statement that sufficient funds are budgeted should be justified with information regarding the amount of budgeted appropriations in the relevant account and whether that amount is sufficient to offset the cost of the requested action. If relevant, discussion of budgetary impacts in subsequent years also shall be discussed. Subsequent year fiscal impacts shall be noted for the entire period in which the requested or proposed action would be implemented when it is reasonable to do so (i.e. a five-year lease agreement shall specify the costs/savings for each of the five years in question). Otherwise, impacts associated with the existing and subsequent budget years should be cited.
- D. Describe any assumptions or interpretations that were utilized to provide the information on this form.

A. Combined Court Related Operations is requesting to abolish five (5) Sr. Clerical Assistant and two (2) Court Coordinator positions and create five (5) Deputy Court Clerk and one (1) Administrative Assistant positions in its Civil Division.

B. Abolishing the seven positions and creating the six positions listed above will allow Courts to address the increased demand that is related to state mandated e-filing and staffing of courtrooms by Deputy Court Clerks.

C. Abolishing five (5) Sr. Clerical Assistant and two (2) Court Coordinator positions and creating five (5) Deputy Court Clerk and one (1) Administrative Assistant positions in the Civil Division will result in a \$12,280 expenditure reduction for 2018 and a \$26,606 reduction in expenditures for the 2019 budget year.

D. The expenditure reductions calculated include salary and benefits and are based upon 12 pay periods remaining for 2018. These 12 pay periods include the 1% salary increase that will take effect pay period 14.

Department/Prepared By Lindsey Shreves-PSB Analyst

Authorized Signature



Did DAS-Fiscal Staff Review?  Yes  No

Did CDBP Review?<sup>2</sup>  Yes  No  Not Required

<sup>1</sup> If it is assumed that there is no fiscal impact associated with the requested action, then an explanatory statement that justifies that conclusion shall be provided. If precise impacts cannot be calculated, then an estimate or range should be provided.

<sup>2</sup> Community Business Development Partners' review is required on all professional service and public work construction contracts.