

MILWAUKEE COUNTY FISCAL NOTE FORM**DATE:** 3/31/21Original Fiscal Note Substitute Fiscal Note **SUBJECT:** Request to abolish 1.0 FTE Aging Administrator and to create 1.0 FTE Aging Unit Director position in the Aging Division of the Department of Health and Human Services.**FISCAL EFFECT:**

- No Direct County Fiscal Impact
- Existing Staff Time Required
- Increase Operating Expenditures
(If checked, check one of two boxes below)
- Absorbed Within Agency's Budget
- Not Absorbed Within Agency's Budget
- Decrease Operating Expenditures
- Increase Operating Revenues
- Decrease Operating Revenues
- Increase Capital Expenditures
- Decrease Capital Expenditures
- Increase Capital Revenues
- Decrease Capital Revenues
- Use of contingent funds

Indicate below the dollar change from budget for any submission that is projected to result in increased/decreased expenditures or revenues in the current year.

	Expenditure or Revenue Category	Current Year	Subsequent Year
Operating Budget	Expenditure	116,080	101,221
	Revenue	116,080	101,221
	Net Cost	0	0
Capital Improvement Budget	Expenditure		
	Revenue		
	Net Cost		

DESCRIPTION OF FISCAL EFFECT

In the space below, you must provide the following information. Attach additional pages if necessary.

- A. Briefly describe the nature of the action that is being requested or proposed, and the new or changed conditions that would occur if the request or proposal were adopted.
- B. State the direct costs, savings or anticipated revenues associated with the requested or proposed action in the current budget year and how those were calculated. ¹ If annualized or subsequent year fiscal impacts are substantially different from current year impacts, then those shall be stated as well. In addition, cite any one-time costs associated with the action, the source of any new or additional revenues (e.g. State, Federal, user fee or private donation), the use of contingent funds, and/or the use of budgeted appropriations due to surpluses or change in purpose required to fund the requested action.
- C. Discuss the budgetary impacts associated with the proposed action in the current year. A statement that sufficient funds are budgeted should be justified with information regarding the amount of budgeted appropriations in the relevant account and whether that amount is sufficient to offset the cost of the requested action. If relevant, discussion of budgetary impacts in subsequent years also shall be discussed. Subsequent year fiscal impacts shall be noted for the entire period in which the requested or proposed action would be implemented when it is reasonable to do so (i.e. a five-year lease agreement shall specify the costs/savings for each of the five years in question). Otherwise, impacts associated with the existing and subsequent budget years should be cited.
- D. Describe any assumptions or interpretations that were utilized to provide the information on this form.

A. The Department of Health and Human Services (DHHS) is requesting to abolish 1.0 FTE Aging Administrator position and to create 1.0 FTE Aging Unit Director position in the Aging Division of the Department of Health and Human Services due to a change in responsibilities.

B. The 1.0 FTE Aging Administrator position is in pay grade 902E with a current pay range of \$85,466 - \$126,630 for salary (\$92,004 - \$136,317 with salary and social security). The new Aging Unit Director will be in pay grade 901E with a current pay range of \$67,772 - \$99,194 for salary (\$72,234 - \$105,725 with salary and social security).

The department budgeted the Aging Administrator position set to be abolished at \$116,080 and is projecting to fill the newly created position of Aging Unit Director position in pay period 12 with a annual salary plus social security of approximately \$101,221. The decrease of approximately \$14,859 in operating expenditures will be mostly offset by a similar reduction in operating revenues as the Aging Division is approximately 90% funded by outside revenues.

C. There is no direct cost impact in 2021 to abolish 1.0 FTE Aging Administrator and to create 1.0 FTE Aging Unit Director position. Any savings from the abolishment of the higher budgeted position of Aging Administrator personnel expenditures are offset by reduced federal Older Americans Act and other outside revenues.

D. Assumptions include: Filling the 1.0 FTE at \$101,221 salary plus social security in pay period 12.

¹ If it is assumed that there is no fiscal impact associated with the requested action, then an explanatory statement that justifies that conclusion shall be provided. If precise impacts cannot be calculated, then an estimate or range should be provided.

Department/Prepared By Pam Matthews, DAS-PSB

Authorized Signature JOSEPH LAMERS

Did DAS-Fiscal Staff Review? Yes No

Did CBDP Review?² Yes No Not Required

² Community Business Development Partners' review is required on all professional service and public work construction contracts.