

MILWAUKEE COUNTY FISCAL NOTE FORM

DATE: May 16, 2025

Original Fiscal Note ☒

Substitute Fiscal Note ☐

SUBJECT: From the Office of Strategy, Budget, and Performance, providing an action report to notify the Board of Supervisors that Milwaukee County is one of the winners of the 2024 Robert Wood Johnson Foundation (RWJF) Culture of Health Prize and requesting approval of distribution of prize funds.

FISCAL EFFECT:

- ☒ No Direct County Fiscal Impact ☐ Increase Capital Expenditures
- ☐ Existing Staff Time Required ☐ Decrease Capital Expenditures
- ☐ Increase Operating Expenditures ☐ Increase Capital Revenues
(If checked, check one of two boxes below)
- ☐ Absorbed Within Agency's Budget Decrease Capital Revenues
- ☐ Not Absorbed Within Agency's Budget
- ☐ Decrease Operating Expenditures ☐ Use of contingent funds
- ☐ Increase Operating Revenues
- ☐ Decrease Operating Revenues

Indicate below the dollar change from budget for any submission that is projected to result in increased/decreased expenditures or revenues in the current year.

	Expenditure or Revenue Category	Current Year*	Subsequent Year*
Operating Budget	Expenditure	\$230,000	\$0
	Revenue	\$230,000	\$0
	Net Cost	\$0	\$0
Capital Improvement Budget	Expenditure	\$0	\$0
	Revenue	\$0	\$0
	Net Cost	\$0	\$0

DESCRIPTION OF FISCAL EFFECT

In the space below, you must provide the following information. Attach additional pages if necessary.

- A. Briefly describe the nature of the action that is being requested or proposed, and the new or changed conditions that would occur if the request or proposal were adopted.
 - B. State the direct costs, savings or anticipated revenues associated with the requested or proposed action in the current budget year and how those were calculated.¹ If annualized or subsequent year fiscal impacts are substantially different from current year impacts, then those shall be stated as well. In addition, cite any one-time costs associated with the action, the source of any new or additional revenues (e.g. State, Federal, user fee or private donation), the use of contingent funds, and/or the use of budgeted appropriations due to surpluses or change in purpose required to fund the requested action.
 - C. Discuss the budgetary impacts associated with the proposed action in the current year. A statement that sufficient funds are budgeted should be justified with information regarding the amount of budgeted appropriations in the relevant account and whether that amount is sufficient to offset the cost of the requested action. If relevant, discussion of budgetary impacts in subsequent years also shall be discussed. Subsequent year fiscal impacts shall be noted for the entire period in which the requested or proposed action would be implemented when it is reasonable to do so (i.e. a five-year lease agreement shall specify the costs/savings for each of the five years in question). Otherwise, impacts associated with the existing and subsequent budget years should be cited.
 - D. Describe any assumptions or interpretations that were utilized to provide the information on this form.
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- A. This action is requesting approval to distribute \$230,000 in funds from the 2024 RWJF Culture of Health Prize to projects managed by Milwaukee County departments as follows: Coggs Building Outreach \$5,000; King Park Homeless Outreach Support \$20,000; King & Kozy Community Center Improvements \$155,000; and Membership in the AARP Network of Age-Friendly States and Communities \$50,000.
- B. This action will result in \$230,000 in unrestricted revenue to Milwaukee County to be distributed per item A., above, resulting in \$0 net effect.
- C. There are no budgetary impacts associated with this action.
- D. N/A

Department/Prepared By Office of Strategy, Budget & Performance

Approved by:



Did DAS-Fiscal Staff Review? ☒ Yes ☐ No

Did CBDP Review? ☐ Yes ☐ No ☒ Not Required

¹ If it is assumed that there is no fiscal impact associated with the requested action, then an explanatory statement that justifies that conclusion shall be provided. If precise impacts cannot be calculated, then an estimate or range should be provided.

² Community Business Development Partners' review is required on all professional service and public work construction contracts.