

(SUGGESTED SCRIPT FOR PUBLIC HEARING)

This public hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. The purpose of the public hearing is to give all interested persons an opportunity to express their views on the proposed issuance of general obligation refunding bonds by Milwaukee County to refund obligations which were issued to finance certain projects and the location and nature of the those projects. Notice of this public hearing was published in the Milwaukee Journal-Sentinel and in The Daily Reporter, and reference is made to said published notice and the details contained therein.

The purpose of the public hearing is to consider the issuance by Milwaukee County of general obligation refunding bonds in a principal amount not to exceed \$17,245,000 and a portion of the proceeds of those bonds will be used to refund obligations which were issued to finance the following projects:

(i) Bonds in a principal amount not to exceed \$695,000 to finance electrical improvements and alcohol specimen storage improvements at the Milwaukee Public Museum (the "Museum"). The Museum is located at 800 West Wells Street, Milwaukee, Wisconsin and is used by Milwaukee Public Museum, Inc.;

(ii) Bonds in a principal amount not to exceed \$980,000 to finance heating, ventilation and air conditioning improvements at the Milwaukee County War Memorial Center (the "War Memorial") and the Milwaukee Art Museum (the "Art Museum"). The War Memorial and the Art Museum are located at 750 North Lincoln Memorial Drive, Milwaukee, Wisconsin and are used by Milwaukee County War Memorial, Inc. and the Milwaukee Art Museum, Inc.;

(iii) Bonds in a principal amount not to exceed \$145,000 to finance Water pipe improvements at the Charles Allis Art Museum (the "Allis Museum"). The Allis Museum is located at 1801 North Prospect Avenue, Milwaukee, Wisconsin and is operated by the Charles Allis and Villa Terrace Museums Inc.;

(iv) Bonds in a principal amount not to exceed \$230,000 to finance electrical, lighting and elevator improvements at the Marcus Center for the Performing Arts (the "Marcus Center"). The Marcus Center is located at 929 North Water Street, Milwaukee, Wisconsin and is used by The Milwaukee Symphony Orchestra, Festival City Symphony, Milwaukee Youth Symphony Orchestra, The Milwaukee Ballet Company, The Florentine Opera, Hansberry-Sands Theatre Company and First Stage Milwaukee; and

(v) Bonds in a principal amount not to exceed \$500,000 to finance a new roof for a building and related improvements (the "Watertown Building"). The Watertown Building is located at 9501 Watertown Plank Road, Wauwatosa, Wisconsin and is used by St. Charles Youth and Family Services, Inc. and Clinicare Corporation (Milwaukee Academy, Inc.).

Does anyone wish to be heard concerning these projects or the issuance of the County's bonds to finance them?

[Pause for comments by public]

The public hearing on this subject is now closed.