

## MILWAUKEE COUNTY FISCAL NOTE FORM

**DATE:** October 17, 2014

Original Fiscal Note

Substitute Fiscal Note

**SUBJECT:** A resolution to acknowledge the responsibility and limitations of the County Board of Supervisors to approve and review the tax levy required to operate the Department of Health and Human Services - Behavioral Health Division (BHD) as determined by the Mental Health Board and County Executive

**FISCAL EFFECT:**

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> No Direct County Fiscal Impact<br><input type="checkbox"/> Existing Staff Time Required<br><input type="checkbox"/> Increase Operating Expenditures<br>(If checked, check one of two boxes below)<br><input type="checkbox"/> Absorbed Within Agency's Budget<br><input type="checkbox"/> Not Absorbed Within Agency's Budget<br><input type="checkbox"/> Decrease Operating Expenditures<br><input type="checkbox"/> Increase Operating Revenues<br><input type="checkbox"/> Decrease Operating Revenues | <input type="checkbox"/> Increase Capital Expenditures<br><input type="checkbox"/> Decrease Capital Expenditures<br><input type="checkbox"/> Increase Capital Revenues<br><input type="checkbox"/> Decrease Capital Revenues<br><input type="checkbox"/> Use of contingent funds |
|---|--|

*Indicate below the dollar change from budget for any submission that is projected to result in increased/decreased expenditures or revenues in the current year.*

	Expenditure or Revenue Category	Current Year	Subsequent Year
<b>Operating Budget</b>	Expenditure	\$0	\$0
	Revenue	\$0	\$0
	Net Cost	\$0	\$0
<b>Capital Improvement Budget</b>	Expenditure	\$0	\$0
	Revenue	\$0	\$0
	Net Cost	\$0	\$0

## DESCRIPTION OF FISCAL EFFECT

In the space below, you must provide the following information. Attach additional pages if necessary.

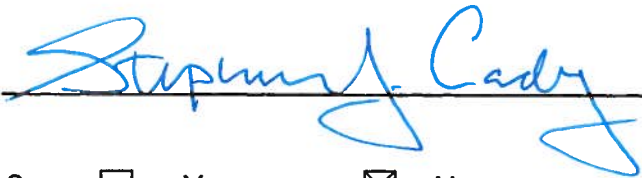
- A. Briefly describe the nature of the action that is being requested or proposed, and the new or changed conditions that would occur if the request or proposal were adopted.
  - B. State the direct costs, savings or anticipated revenues associated with the requested or proposed action in the current budget year and how those were calculated.<sup>1</sup> If annualized or subsequent year fiscal impacts are substantially different from current year impacts, then those shall be stated as well. In addition, cite any one-time costs associated with the action, the source of any new or additional revenues (e.g. State, Federal, user fee or private donation), the use of contingent funds, and/or the use of budgeted appropriations due to surpluses or change in purpose required to fund the requested action.
  - C. Discuss the budgetary impacts associated with the proposed action in the current year. A statement that sufficient funds are budgeted should be justified with information regarding the amount of budgeted appropriations in the relevant account and whether that amount is sufficient to offset the cost of the requested action. If relevant, discussion of budgetary impacts in subsequent years also shall be discussed. Subsequent year fiscal impacts shall be noted for the entire period in which the requested or proposed action would be implemented when it is reasonable to do so (i.e. a five-year lease agreement shall specify the costs/savings for each of the five years in question). Otherwise, impacts associated with the existing and subsequent budget years should be cited.
  - D. Describe any assumptions or interpretations that were utilized to provide the information on this form.
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- A. Approval of this resolution will: 1) indicate the Milwaukee County Board of Supervisors' opposition to the provisions of 2013 Wisconsin Act 203 that require the property tax levy to operate the Behavioral Health Division (BHD) be incorporated into the adopted County budget; 2) indicate the County Board's intention to include the proposed 2015 BHD tax levy of \$59,099,341 as contained in the County Executive's Recommended Budget (File No. 14-765) in the 2015 Adopted Budget as required by 2013 Wisconsin Act 203; and 3) inform Milwaukee County residents that the proposed 2015 BHD tax levy represents a tax levy increase of approximately \$1.62 million that must be incorporated into the 2015 Adopted Budget.
  - B. Approval of this resolution will not result in a fiscal impact. The BHD budget, including tax levy of approximately \$59.1 million, is contained in the 2015 Recommended Budget, File No. 14-765. The fiscal impacts of the proposed BHD budget, as outlined in this resolution, will be acted upon separately. This resolution does not appropriate or modify funding for the Behavioral Health Division.
  - C. None.
  - D. The only interpretation used is that this resolution does not serve as a substitute for the 2015 Budget (File No. 14-765) for the purposes of appropriating monies for the operation of the Behavioral Health Division.

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<sup>1</sup> If it is assumed that there is no fiscal impact associated with the requested action, then an explanatory statement that justifies that conclusion shall be provided. If precise impacts cannot be calculated, then an estimate or range should be provided.

<sup>2</sup> Community Business Development Partners' review is required on all professional service and public work construction contracts.

Department/Prepared By Steve Cady, Research and Policy Director, Office of the Comptroller

Authorized Signature  \_\_\_\_\_

Did DAS-Fiscal Staff Review?  Yes  No

Did CBDP Review?<sup>2</sup>  Yes  No  Not Required