

MILWAUKEE COUNTY FISCAL NOTE FORM

DATE: April 22, 2026

Original Fiscal Note

Substitute Fiscal Note

SUBJECT: A report from the Executive Director, Department of Health and Human Services, requesting authorization to execute a contract with the Wisconsin Department of Health Services to operate the Aging and Disability Resource Center for the period of January 1, 2026 through December 31, 2026, and to accept \$7,363,051 in revenue

FISCAL EFFECT:

- | | |
|---|--|
| <input type="checkbox"/> No Direct County Fiscal Impact
<input type="checkbox"/> Existing Staff Time Required
<input checked="" type="checkbox"/> Increase Operating Expenditures
(If checked, check one of two boxes below)
<input checked="" type="checkbox"/> Absorbed Within Agency's Budget
<input type="checkbox"/> Not Absorbed Within Agency's Budget
<input type="checkbox"/> Decrease Operating Expenditures
<input checked="" type="checkbox"/> Increase Operating Revenues
<input type="checkbox"/> Decrease Operating Revenues | <input type="checkbox"/> Increase Capital Expenditures
<input type="checkbox"/> Decrease Capital Expenditures
<input type="checkbox"/> Increase Capital Revenues
<input type="checkbox"/> Decrease Capital Revenues
<input type="checkbox"/> Use of contingent funds |
|---|--|

Indicate below the dollar change from budget for any submission that is projected to result in increased/decreased expenditures or revenues in the current year.

	Expenditure or Revenue Category	Current Year	Subsequent Year
Operating Budget	Expenditure	\$7,363,051	\$0
	Revenue	\$7,363,051	\$0
	Net Cost	\$0	\$0
Capital Improvement Budget	Expenditure	\$0	\$0
	Revenue	\$0	\$0
	Net Cost	\$0	\$0

DESCRIPTION OF FISCAL EFFECT

In the space below, you must provide the following information. Attach additional pages if necessary.

- A. Briefly describe the nature of the action that is being requested or proposed, and the new or changed conditions that would occur if the request or proposal were adopted.
 - B. State the direct costs, savings or anticipated revenues associated with the requested or proposed action in the current budget year and how those were calculated.¹ If annualized or subsequent year fiscal impacts are substantially different from current year impacts, then those shall be stated as well. In addition, cite any one-time costs associated with the action, the source of any new or additional revenues (e.g. State, Federal, user fee or private donation), the use of contingent funds, and/or the use of budgeted appropriations due to surpluses or change in purpose required to fund the requested action.
 - C. Discuss the budgetary impacts associated with the proposed action in the current year. A statement that sufficient funds are budgeted should be justified with information regarding the amount of budgeted appropriations in the relevant account and whether that amount is sufficient to offset the cost of the requested action. If relevant, discussion of budgetary impacts in subsequent years also shall be discussed. Subsequent year fiscal impacts shall be noted for the entire period in which the requested or proposed action would be implemented when it is reasonable to do so (i.e. a five-year lease agreement shall specify the costs/savings for each of the five years in question). Otherwise, impacts associated with the existing and subsequent budget years should be cited.
 - D. Describe any assumptions or interpretations that were utilized to provide the information on this form.
- A. Approval of this report authorizes the Executive Director of the Department of Health and Human Services (DHHS) to enter into a contract with the State of Wisconsin Department of Health Services to operate the Aging and Disability Resource Center (ADRC) for the period of January 1, 2026, through December 31, 2026.

The ADRC, operated by the DHHS Aging and Disabilities Services (ADS), helps people with physical, developmental, and/or intellectual disabilities, ages 18 through end of life, secure the benefits and services they need. With the ADRC's assistance, customers can identify resources in their communities and make informed decisions about long-term care. This allows customers to conserve their personal resources, maintain self-sufficiency, and delay or prevent the need for potentially expensive long-term care. Additionally, the ADRC serves as the single access point for publicly funded long-term care, including Family Care and IRIS.

- B. Approval of this request will authorize DHHS to accept \$7,363,051 in revenue to operate the ADRC for the period of January 1, 2026, through December 31, 2026.
- C. The 2026 ADRC contract total is \$7,363,051, an increase of \$142,610 from the 2025 contract total of \$7,220,441. This amount is consistent with 2026 budget assumptions; there is no net cost to Milwaukee County.
- D. No assumptions were made.

¹ If it is assumed that there is no fiscal impact associated with the requested action, then an explanatory statement that justifies that conclusion shall be provided. If precise impacts cannot be calculated, then an estimate or range should be provided.

² Community Business Development Partners' review is required on all professional service and public work construction contracts.

Department/Prepared By Lottie B. Maxwell-Mitchell Sr. Budget & Management Analyst, DHHS

Authorized Signature *Shakita LaGrant-McClain*

Did DAS-Fiscal Staff Review? Yes No

Did CBDP Review?² Yes No Not Required