Analysis of Pension Overpayment Population



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Prepared by: Retirement Plan Services

Population provided to Baker Tilly: 262
Identified as having an overpayment 229
Current identified overpayments 188 (A portion (Active line))
Overpayments in Fiscal Note 185 (Active line)

(A portion of initial population was already resolved; includes current litigation)
(Active litigation removed; can still avail themselves of option 1 described in proposed

Ordinance by ceasing litigation)

Of the remaining 185 overpayments, the median overpayment is \$659.96, and the total amount due the Trust is \$1,556,517.69. Within that group, 165 members have received overpayments of less than \$10,000.

The table and chart below reflect the current, identified population with an overpayment

Amount	Population
<\$165	46
\$166 - 500	47
\$501 - 5,000	58
\$5,001 - 9,999	14
\$10,000 - 19,999	6
\$20,000 - 29,999	2
\$30,000 - 39,999	4
\$40,000 - 49,999	1
\$50,000 - 59,999	0
\$60,000 - 69,999	1
\$70,000 - 79,999	1
\$80,000 - 89,999	1
\$90,000 - 99,999	1
>\$100,000	3

