

(SUGGESTED SCRIPT FOR PUBLIC HEARING)

This public hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. The purpose of the public hearing is to give all interested persons an opportunity to express their views on the proposed issuance of airport revenue refunding bonds by Milwaukee County to refund obligations which were issued to finance certain projects and the location and nature of the those projects. Notice of this public hearing was published in the Milwaukee Journal-Sentinel and in The Daily Reporter, and reference is made to said published notice and the details contained therein.

The purpose of the public hearing is to consider the issuance by the County of its Airport Revenue Refunding Bonds, Series 2016A in a principal amount not to exceed \$55,500,000 (the "Bonds"). The proceeds of the Bonds will be used to refund a portion of the outstanding Airport Revenue Bonds, Series 2005A, Airport Revenue Bonds, Series 2006A and Airport Revenue Bonds, Series 2007A (collectively, the "Refunded Bonds"). The Refunded Bonds financed the expansion and improvement of the C Concourse and D Concourse, remodeling of the E Concourse stem, reconstruction of the North Apron, construction of an addition to the Cessna Apron, undertaking of security enhancement projects, acquisition and construction of in line baggage security screening facilities, reconfiguration of the airline ticket office areas, replacement of the roof on the air cargo building, replacement of the heating, ventilation and air conditioning units in the main terminal/concourse complex and making other improvements at Milwaukee County General Mitchell International Airport located at 5300 South Howell Avenue, Milwaukee, Wisconsin (the "Airport").

The Bonds, if issued, will be special obligations of the County, payable solely from and secured by a pledge of income and revenue to be derived by the County from the operation of the Airport System of the County.

Does anyone wish to be heard concerning these projects or the issuance of the County's bonds to finance them?

[Pause for comments by public]

The public hearing on this subject is now closed.