

Chairperson: Joy Tapper
Research Analyst: Kate Flynn Post, (414) 257-7473
Committee Coordinator: Jessica Iggens, (414) 257-7606

**MILWAUKEE COUNTY MENTAL HEALTH BOARD
FINANCE COMMITTEE MEETING**

Thursday, September 4, 2025 – 1:30 P.M.
Microsoft Teams

A G E N D A

SCHEDULED ITEMS:

NOTE: All Informational Items are Informational Only Unless Otherwise Directed by the Board.

1.	Welcome. (Chairperson Tapper)
2.	Reserve Investment Update. (Matt Fortman, Fiscal Administrator / Verbal, Informational)
3.	State and Federal Budget Updates. (Matt Fortman, Fiscal Administrator / Informational)
4.	Behavioral Health Services and County Budget Update. (Matt Fortman, Fiscal Administrator / Verbal, Informational)
5.	Annual Financial Audit Report. (Matt Fortman, Fiscal Administrator / Informational)
6.	2 nd Quarter 2025 Dashboard. (Matt Fortman, Fiscal Administrator / Informational)
7.	2 nd Quarter 2025 Reporting Package. (Matt Fortman, Fiscal Administrator / Informational)
8.	Quarterly Fund Transfer Report. (Matt Fortman, Fiscal Administrator / Informational)
9.	Quarterly Reserve Fund Overview. (Matt Fortman, Fiscal Administrator / Informational)
10.	Adjournment. (Chairperson Tapper)

To Access the Meeting, Use the Link Below:

[Join the meeting now](#)

or call

(414) 436-3530

Phone Conference ID: 655 470 989#

SCHEDULED ITEMS (CONTINUED):

**The next meeting for the Milwaukee County Mental Health Board Finance Committee is
Thursday, October 23, 2025 @ 8:00 am**

**To View All Associated Meeting Materials,
Visit the Milwaukee County Legislative Information Center at:
[Milwaukee County - Calendar \(legistar.com\)](https://legistar.com)**

**Visit the Milwaukee County Mental Health Board Web Page at:
<https://county.milwaukee.gov/EN/DHHS/About/Governance>**

ADA accommodation requests should be filed with the Milwaukee County Office for Persons with Disabilities, 278-3932 (voice) or 711 (TRS), upon receipt of this notice.