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From the Milwaukee County Comptroller, Office of the Comptroller, requesting approval of an initial authorizing resolution in an amount not-to-exceed \$247,765,000 in General Obligation Corporate Purpose Bonds or Promissory Notes to finance capital projects, and to reimburse expenses related to projects that occur prior to the issuances; and approval of publication of notices to the electors, by recommending adoption of the following:

**INITIAL RESOLUTIONS AUTHORIZING THE ISSUANCE OF  
\$247,765,000 GENERAL OBLIGATION BONDS OR NOTES**

BE IT RESOLVED, by the Milwaukee County Board of Supervisors (County Board) of Milwaukee County (the County), Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$4,997,800 for the public purpose of providing for the construction, improvement, and maintenance of highways and bridges. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose; and

BE IT FURTHER RESOLVED, by the County Board, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$242,767,200, for the public purpose of providing financing for capital improvement projects, including without limitation the construction, improvement, renovation, and equipping of parks, recreational, and cultural facilities (including zoological facilities, senior centers, and the new Milwaukee Public Museum); the construction, improvement, and equipping of County buildings and County grounds, including without limitation the Courthouse Complex, the Forensic Science Center, the North Shop, the Department of Health and Human Services Building; the acquisition of buses and construction of related improvements for the County transit system; and the acquisition of capital equipment, including fleet equipment. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose; and

BE IT FURTHER RESOLVED, by the County Board, that the County hereby officially declares its intent pursuant to Section 1.150-2, Treasury Regulation, to reimburse any expenditures made in connection with the projects described in these initial resolutions with tax-exempt bonds or notes in an amount not-to-exceed \$247,765,000, prior to the issuance of such bonds or notes; and

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BE IT FURTHER RESOLVED, by the County Board, that the County Clerk is directed to send certified copies of this resolution to the County's co-bond counsel, Quarles & Brady LLP, 411 East Wisconsin Avenue, Milwaukee, Wisconsin 53202, Attention: Bridgette Keating, and Emile Banks & Associates, LLC, 1200 North Mayfair Road #290, Milwaukee, Wisconsin 53226, Attention: Emile Banks, and to the Office of the Comptroller, 901 North 9th Street, Room 301, Milwaukee, Wisconsin 53233, Attention: Justin Rodriguez.

53                   **RESOLUTION DIRECTING THE PUBLICATION OF NOTICE TO THE**  
54                   **ELECTORS REGARDING THE ADOPTION OF INITIAL RESOLUTIONS**  
55

56                   WHEREAS, the Milwaukee County Board of Supervisors of Milwaukee County  
57 (the County), Wisconsin has adopted initial resolutions authorizing the issuance of  
58 general obligation bonds or notes of the County to provide for the construction,  
59 improvement, and maintenance of highways and bridges; and  
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61                   WHEREAS, Section 67.05(4), Wisconsin State Statutes, permits the electors of  
62 the County to submit a petition requesting the submission of an initial resolution  
63 authorizing the issuance of general obligation bonds to provide for the construction,  
64 improvement, and maintenance of highways and bridges to the electors of the County  
65 for approval at a referendum election, and requires that notice be given to the electors  
66 of the County of the adoption of the initial resolution and their right to submit a petition;  
67 and  
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69                   WHEREAS, the Committee on Finance, at its meeting of January 25, 2024,  
70 recommended adoption of File No. 24-104 (vote 6-0); now, therefore,  
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72                   BE IT RESOLVED, by the Milwaukee County Board of Supervisors (County  
73 Board) of Milwaukee County (the County), Wisconsin that the County Clerk of the  
74 County is hereby directed to publish notice of the adoption of the initial resolutions  
75 described above in *The Daily Reporter* and in the *Milwaukee Journal Sentinel*, within 15  
76 days of the adoption of the initial resolutions, such notices to be in substantially the form  
77 attached to this resolution; and  
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79                   BE IT FURTHER RESOLVED, by the County Board of the County that the  
80 County Clerk is directed to send certified copies of this resolution to the County's co-  
81 bond counsel, Quarles & Brady LLP, 411 East Wisconsin Avenue, Milwaukee,  
82 Wisconsin 53202, Attention: Bridgette Keating, and Emile Banks & Associates, LLC,  
83 1200 North Mayfair Road #290, Milwaukee, Wisconsin 53226, Attention: Emile Banks,  
84 and to the Office of the Comptroller, 901 North 9th Street, Room 301, Milwaukee,  
85 Wisconsin 53233, Attention: Justin Rodriguez.  
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**Official Notice to Electors of Milwaukee County, Wisconsin  
of Adoption of an Initial Resolution Authorizing General Obligation Bonds or  
Notes for the Construction, Improvement, and Maintenance of Highways and  
Bridges**

An initial resolution was adopted at the adjourned regular meeting of the County Board of Supervisors of Milwaukee County, Wisconsin, on February 1, 2024, and promptly recorded, providing for the issuance of general obligation bonds or notes of the County, as follows:

BE IT RESOLVED, by the County Board of Supervisors of Milwaukee County, Wisconsin, that there shall be issued the general obligation bonds or notes of said County in an aggregate principal amount not-to-exceed \$4,997,800, for the public purpose of providing for the construction, improvement, and maintenance of highways and bridges. For the purpose of paying the various installments of principal of, and interest on, said bonds or notes as they severally mature, prior to the issuance and delivery of said bonds or notes, there shall be levied on all taxable property in said County a direct annual irrevocable tax sufficient for that purpose.

Section 67.05(4), Wisconsin State Statutes, provides that the initial resolution need not be submitted to the electors unless within 30 days after adoption of the initial resolution a petition is filed in the County Clerk's office requesting a referendum. This petition must be signed by electors numbering at least 10 percent of the votes cast in the County for governor at the last general election.

Dated: February 1, 2024

/s/ George L. Christenson  
County Clerk

By order of the County Board of Supervisors

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