

Mid-year 2025 Report to the
Service Delivery Committee of the
Commission on Aging
**Riverworks Development
Corporation**



Please share a
success from the
first half of 2025



Mr. Nolen's Story:

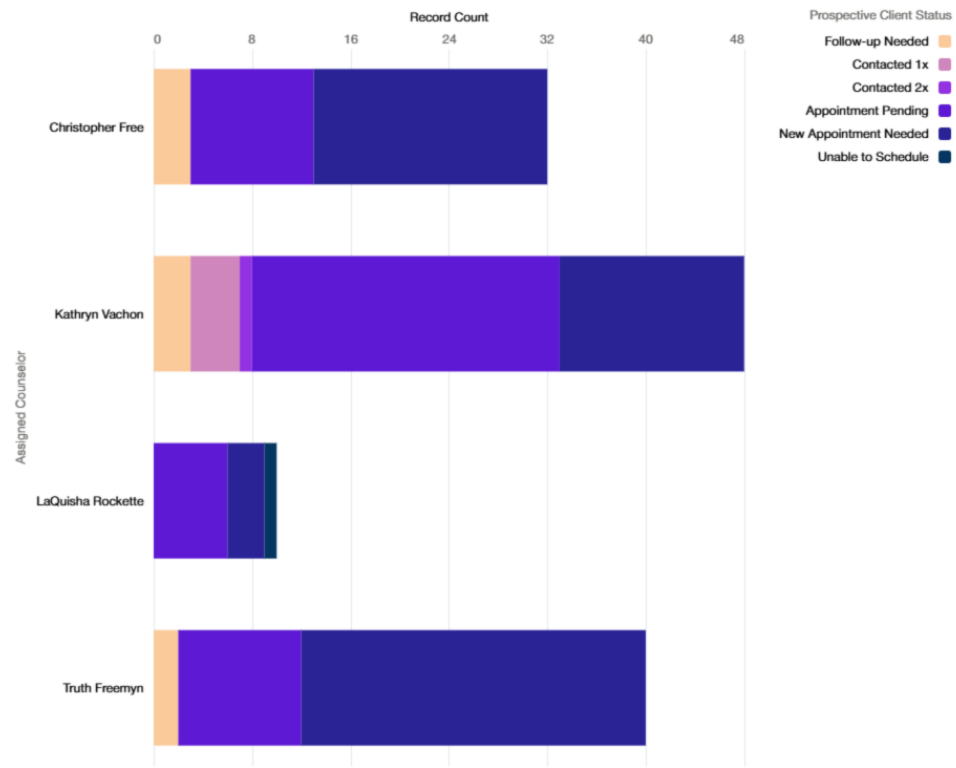
Mr. Nolen
Attended our
February 22nd
Legacy Planning
Workshop



Please share a challenge from the first half of 2025.

Growing Prospective Clients awaiting Truth's Services

Prospective Clients by Counselor & Status



Jul 28, 2025 4:29 PM - Viewing as Anthony Myers

As of Jul 28, 2025 4:29 PM

Older Adult
Navigator has the
largest number of
Prospective Clients
awaiting sessions
(28 clients)



Report on 2025 Performance Objectives

	ACTUAL	GOAL
Provide Financial Navigator services to at least 150 unduplicated older adults	103	150
10% of Participants Reduce Non-Mortgage Debt by 10%	13	10
25% of Participants will increase their savings	3	25



**MILWAUKEE
COUNTY**

Funding Summary

Total Agency Budget: **\$2,915,753**

ADS funding amount, and percentage of agency budget: **\$60,000 (2%)**

Contract spending: **\$49,664 as of June 30, 2025**



Please share one service improvement or planned change for the second half of 2025.



Counselor-supported Legacy Planning is the NEW fifth service provided in the Financial Empowerment Center Model by our team!

