



Milwaukee County

County Courthouse
901 N. 9th Street, Rm.
105
Milwaukee, WI 53233

Signature Copy

Action Report: 12-389

File Number: 12-389

From the Director, Department of Administrative Services, requesting approval of J.P. Morgan Securities as lead book-running underwriter, Royal Bank of Canada Capital Markets as co-senior managing underwriter, and Siebert Brandford Shank & Company as co-manager for the refunding of the 2009B Taxable Pension Notes.

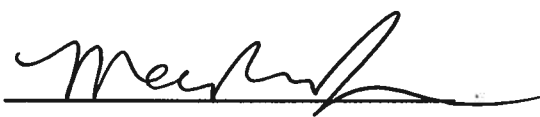
The Department of Administrative Services (DAS) issued a Request for Proposals (RFP) for underwriter services for the refinancing of the County's 2009B Taxable Pension Obligation Notes. The purpose of the RFP was to solicit information from qualified firms concerning the issuance taxable refunding bonds.

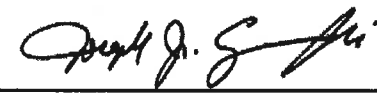
RECORD OF COUNTY BOARD AND COUNTY EXECUTIVE ACTIONS

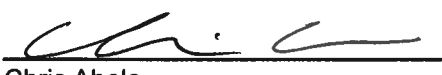
The attached resolution or ordinance was ADOPTED by the Milwaukee County Board of Supervisors on May 24, 2012 by the following vote:

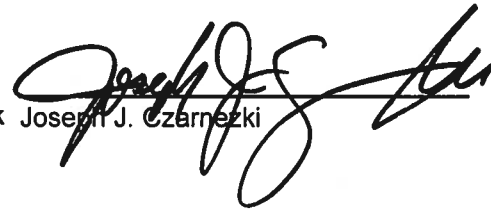
Ayes: 11 Alexander, Bowen, Cullen, Haas, Johnson Jr., Jursik, Lipscomb Sr., Romo West, Sanfelippo, Schmitt, and Taylor

Noes: 7 Borkowski, Broderick, Dimitrijevic, Harris, Mayo Sr., Stamper II, and Weishan

Certification of County Board Passage by County Board Chair  Date MAY 24 2012

Certification of County Board Passage by County Clerk  Date MAY 24 2012
Joseph J. Czarnecki

County Executive approval/veto of attached resolution/ordinance.  Date 6/1/12
Chris Abele

Received by County Clerk  Date 6/6/2012
Joseph J. Czarnecki