

2024 Report to the
Service Delivery Committee of the
Commission on Aging
**Riverworks Development
Corporation**





Riverworks Development Corporation Success

“I never felt like I was able to pay my bills on time or understand how to keep track of my money. I neglected taking responsibility for my finances for years and discovered Riverworks and their free services.

With the help of my financial counselor, I was able to purchase a car, understand my bills, and get the resources I needed to make better financial decisions. My financial coach was very supportive and judgement free in her assistance and empowered me to take responsibility for my financial health.”

- Nathan, Milwaukee Resident



Riverworks Development Corporation Success



RIVERWORKS
FINANCIAL CLINIC

The Legal Aid Society of Milwaukee/Take Root Milwaukee
LIFE PLANNING / LEGACY PLANNING
Attend one of the FREE workshops below:

Saturday, February 22nd 10 AM - 5 PM	518 E Concordia Avenue Milwaukee, WI 53212 Phone: 414.882.7430
Saturday, May 24th 10 AM - 5 PM	
Saturday, August 16th 10 AM - 5 PM	
Saturday, November 22nd 10 AM - 5 PM	

- Create Intergenerational Wealth
- Preserve Home Ownership
- Avoid Probate
- Resolve Heir's Property/Tangled Titles
- Assistance with Advance Directives

Workshop Hosted by Riverworks Financial Clinic

Email info@riverworksmke.org to register today!

LIFE/LEGACY PLANNING WORKSHOPS with
Riverworks Financial Clinic, The Legal Aid
Society of Milwaukee, and Take Root Milwaukee.

- Participants will have the opportunity to create the documents needed to fulfill their final wishes and direct what happens to their assets.
- Resources available for individuals in need of more comprehensive services.
- Summer of 2025/ Wills and Estate Planning will be an ongoing service provided by Older Adult Navigator.





Riverworks Development Corporation Challenge

- The loss of two bilingual financial coaches in 2024.
- Stymied our ability to assist Spanish-speaking residents.
- Job postings across several sites have yielded no applicants.



Report on 2024 Performance Outcomes

OBJECTIVES	Goal/Actual
Provide Financial Navigator services to at least 150 unduplicated older adults	150/155
Reduced Delinquent Accounts	25%/9.03%
35 Point Increase in Credit Score	25%/5.16%
Reduced Non-Mortgage Debt	25%/3.22%
Used Free VITA Tax Services	25%/63.87%



Funding Summary

- **Total Agency Budget: \$2,828,137**
- **ADS funding amount, and percentage of agency budget: \$60,000 / 2.12%**
- **Contract spending: \$92,561**

Riverworks Development Corporation Service Improvement/Planned Change



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