



Office of the Comptroller

Liz Sumner, Comptroller

DATE: June 17, 2026
TO: File
FROM: Cynthia (C.J.) Pahl, Financial Services Director
SUBJECT: Summary of emails relating to 2026 UHC contract

In preparing this timeline report, I have attached all readily available email communications. Not included, however, are any communications concerning internal negotiation strategies, requests or receipt of legal advice, and other similarly sensitive information.

Wednesday, January 21, 2026 – 2:14 pm

Received email from Jennifer Folliard with copy of **2009** UHC contract - Email #1

Thursday, January 22, 2026 – 8:07 am

Forwarded Jennifer Folliard email with copy of 2009 UHC contract to Foster & Foster
- Email #1.1

Thursday, January 22, 2026 – 10:15 am

Sent Margo Franklin, Tony Maze, Liz Sumner email concerning WTW projections -
Email #2.1

Thursday, January 22, 2026 – 12:26 pm

Received email from Foster & Foster about copy of 2009 UHC contract - Email #1.2

Friday, January 23, 2026 – 12:17 pm

Received email from Margo Franklin concerning WTW projections - (Email deleted –
see Email #2.2)

Monday, January 26, 2026 – 8:41 am

Sent Margo Franklin, Tony Maze, and Liz Sumner email concerning WTW projections
- Email #2.2

Tuesday, January 27, 2026 – 12:28 pm

Alerted to File #26-272 via Enotify with Subject: Committee on Finance: Revision #1

Tuesday, January 27, 2026 – 1:27 pm

Sent Margo Franklin, Tony Maze, Liz Sumner, and Jim Moon email about fiscal concerns in File #26-272 UHC Contract Extension - Email #3

Tuesday, January 27, 2026 – 1:29 pm

Sent Foster & Foster link to File #26-272 for review - Email #4

Tuesday, January 27, 2026 – 1:35 pm

Received email from Tony Maze concerning fiscal information in File #26-272 - Email #3.1

Tuesday, January 27, 2026 – 2:09 pm

Received email from Foster & Foster concerning review of File #26-272 - Email #4.1

Tuesday, January 27, 2026 – 3:34 pm

Forwarded my original email dated 1/22/2026 to Margo Franklin, Tony Maze, and Liz Sumner concerning WTW fiscal projections and its possible relation to File #26-272 to Dan Laurila - Email #2.3

Tuesday, January 27, 2026 – 3:57 pm

Received email from Tony Maze concerning fiscal information in File #26-272 - Email #3.2

Tuesday, January 27, 2026 – 4:03 pm

Forwarded Tony Maze email to Foster & Foster - Email #3.3

Tuesday, January 27, 2026 – 4:07 pm

Forwarded Tony Maze email to Dan Laurila and Isaac Rowlett - Email #3.4

Tuesday, January 27, 2026 – 4:25 pm

Forwarded my original email dated 1/22/2026 to Margo Franklin, Tony Maze, and Liz Sumner concerning WTW fiscal projections and its possible relation to File #26-272 to Isaac Rowlett and Dan Laurila - Email #2.4

Tuesday, January 27, 2026 – 4:38 pm

Received email from Isaac Rowlett - Email #2.5

Tuesday, January 27, 2026 – 5:36 pm

Received email from Foster & Foster - Email #3.5

Tuesday, January 27, 2026 – 5:54 pm

Received email from Liz Sumner - copy of proposed UHC amendment - Email #8

Tuesday, January 27, 2026 – 6:26 pm

Forwarded email from Liz Sumner - copy of proposed UHC amendment to Foster & Foster – Email #8.1

Wednesday, January 28, 2026 – 8:58 am

Sent email to Tony Maze, Margo Franklin, Liz Sumner, Jim Moon, Daniel Laurila, Isaac Rowlett expressing additional financial concerns - Email #3.6

Wednesday, January 28, 2026 – 3:03 pm

Received email from Foster & Foster concerning UHC contract, which included incomplete, draft guidance and potential contract negotiation strategies

Wednesday, January 28, 2026 – 3:09 pm

Forwarded January 28, 2026 Foster & Foster email concerning UHC contract to Liz Sumner and Jennifer Folliard

Wednesday, January 28, 2026 – 3:37 pm

Received email from Jennifer Folliard concerning UHC contract and commenting on draft guidance shared in the Foster & Foster email

Thursday, January 29, 2026 – 11:05 am

Email received from Shawn Rolland - Email #10

Thursday, January 29, 2026 – 11:06 am

Email received from Steve Taylor = Email #10.1

Thursday, January 29, 2026 – 11:08 am

Email received from Shawn Rolland - Email #10.2