

**MILWAUKEE COUNTY FISCAL NOTE FORM**

**DATE:** February 13, 2026

Original Fiscal Note

**SUBJECT:** From the Executive Director of Administrative Services, requesting authorization for the Office of the Comptroller to transfer \$100,000 from Org. Unit 1940-1945 Appropriation for Contingencies to the Department of Administrative Services Facilities Management Division to support planning, design, and cost estimating for a long-term senior center solution on the Northwest Side of Milwaukee.

**FISCAL EFFECT:**

- |   |   |
|---|---|
| <input type="checkbox"/> No Direct County Fiscal Impact   | <input type="checkbox"/> Increase Capital Expenditures      |
| <input type="checkbox"/> Existing Staff Time Required   | <input type="checkbox"/> Decrease Capital Expenditures      |
| <input checked="" type="checkbox"/> Increase Operating Expenditures<br>(If checked, check one of two boxes below) | <input type="checkbox"/> Increase Capital Revenues          |
| <input type="checkbox"/> Absorbed within Agency's Budget  | <input type="checkbox"/> Decrease Capital Revenues          |
| <input checked="" type="checkbox"/> Not Absorbed within Agency's Budget   |   |
| <input type="checkbox"/> Decrease Operating Expenditures  | <input checked="" type="checkbox"/> Use of contingent funds |
| <input type="checkbox"/> Increase Operating Revenues  |   |
| <input type="checkbox"/> Decrease Operating Revenues  |   |

*Indicate below the dollar change from budget for any submission that is projected to result in increased/decreased expenditures or revenues in the current year.*

	<b>Expenditure or Revenue Category</b>	<b>Current Year</b>	<b>Subsequent Year</b>
<b>Operating Budget</b>	Expenditure	\$100,000	\$0
	Revenue	\$0	\$0
	Net Cost	\$100,000	\$0
<b>Capital Improvement Budget</b>	Expenditure	\$0	\$TBD
	Revenue	\$0	\$0
	Net Cost	\$0	\$TBD

## DESCRIPTION OF FISCAL EFFECT

In the space below, you must provide the following information. Attach additional pages if necessary.

- A. Briefly describe the nature of the action that is being requested or proposed, and the new or changed conditions that would occur if the request or proposal were adopted.
  - B. State the direct costs, savings or anticipated revenues associated with the requested or proposed action in the current budget year and how those were calculated. <sup>1</sup> If annualized or subsequent year fiscal impacts are substantially different from current year impacts, then those shall be stated as well. In addition, cite any one-time costs associated with the action, the source of any new or additional revenues (e.g. State, Federal, user fee or private donation), the use of contingent funds, and/or the use of budgeted appropriations due to surpluses or change in purpose required to fund the requested action.
  - C. Discuss the budgetary impacts associated with the proposed action in the current year. A statement that sufficient funds are budgeted should be justified with information regarding the amount of budgeted appropriations in the relevant account and whether that amount is sufficient to offset the cost of the requested action. If relevant, discussion of budgetary impacts in subsequent years also shall be discussed. Subsequent year fiscal impacts shall be noted for the entire period in which the requested or proposed action would be implemented when it is reasonable to do so (i.e. a five-year lease agreement shall specify the costs/savings for each of the five years in question). Otherwise, impacts associated with the existing and subsequent budget years should be cited.
  - D. Describe any assumptions or interpretations that were utilized to provide the information on this form.
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- A. The immediate action would fund planning, design and cost estimating for a long-term plan to provide senior services on the Northwest Side of Milwaukee, an area of high need that is currently without senior services since the closure of McGovern Senior Center following flooding in August.
  - B. \$100,000 is requested from Milwaukee County's contingency fund to advance the effort. Any additional costs are to be determined by initial planning efforts and would require subsequent action by the Milwaukee County Board to allocate any necessary resources.
    - a. It should be noted that moving away from the existing McGovern Senior Center will require demolition of the building and restoration in alignment with the Parks Department. An estimated cost of between \$400,000-\$750,000 will be required. Those funds are not yet requested as additional planning with the Parks Department is required.
    - b. Based on estimates from the project proposed in File 25-414, a joint venture with Jewish Family Services, it is estimated that a facility solution for a new Senior Center could cost approximately \$7,000,000. That estimate is based on rough numbers and is subject to change as long-term options are considered. It's also possible that fundraising, grants, partnerships or other funding sources could help reduce the cost impact on Milwaukee County.
  - C. The current year budget would reduce the contingency fund by \$100,000. While no additional impacts are considered in this report, as outlined in section B., additional cost impacts are likely. If the directions are confirmed, staff will take quick action to

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<sup>1</sup> If it is assumed that there is no fiscal impact associated with the requested action, then an explanatory statement that justifies that conclusion shall be provided. If precise impacts cannot be calculated, then an estimate or range should be provided.

strategize with the Parks Department on a restoration condition of the existing McGovern Senior Center site and advance a plan to demolition the McGovern Senior Center.

D. Assumptions and further considerations are outlined above.

Prepared by: Aaron Hertzberg, Executive Director, DAS

Authorized Signature: Aaron Hertzberg

Did DAS-Fiscal Staff Review?  Yes  No

Did CBDP Review?<sup>2</sup>  Yes  No  Not Required