

(SUGGESTED SCRIPT FOR PUBLIC HEARING)

This public hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. The purpose of the public hearing is to give all interested persons an opportunity to express their views on the proposed issuance of \$54,750,000 in general obligation bonds or notes by Milwaukee County to finance certain projects and the location and nature of the projects to be financed. Notice of this public hearing was published in the Milwaukee Journal-Sentinel and in The Daily Reporter, and reference is made to said published notice and the details contained therein.

The purpose of the public hearing is to consider the issuance by Milwaukee County of general obligation bonds or notes in a principal amount not to exceed \$54,750,000 and a portion of the proceeds of those bonds or notes will be used to finance the following projects:

(i) Bonds in a principal amount not to exceed \$2,080,000 to finance Building renovations and other improvements at the Milwaukee County War Memorial Center (the "War Memorial") and the Milwaukee Art Museum (the "Art Museum"). The War Memorial and the Art Museum are located at 750 North Lincoln Memorial Drive, Milwaukee, Wisconsin and are used by Milwaukee County War Memorial, Inc. and the Milwaukee Art Museum, Inc.;

(ii) Bonds in a principal amount not to exceed \$1,170,000 to finance improvements to facilities at Milwaukee Public Museum. The Museum is located at 800 West Wells Street, Milwaukee, Wisconsin and is used by Milwaukee Public Museum, Inc.;

(iii) Bonds in a principal amount not to exceed \$2,820,000 to finance improvements to facilities at the Marcus Center for the Performing Arts. The Marcus Center is located at 929 North Water Street, Milwaukee, Wisconsin and is used by The Milwaukee Symphony Orchestra, Festival City Symphony, Milwaukee Youth Symphony Orchestra, The Milwaukee Ballet Company, The Florentine Opera, Hansberry-Sands Theatre Company and First Stage Milwaukee;

(iv) Bonds in a principal amount not to exceed \$2,030,000 to finance the replacement of the heating, ventilation and air conditioning system at the Sherman Park Boys and Girls Club. The Boys and Girls Club is located at 3000 North Sherman Boulevard, Milwaukee, Wisconsin and is used by the Boys and Girls Clubs of Greater Milwaukee; and

(vi) Bonds in a principal amount not to exceed \$2,060,000 to finance the repair of the cornice at the Milwaukee County Historical Society. The MCHS is located at 910 North Old World 3rd Street, Milwaukee, Wisconsin and is used by the MCHS.

Does anyone wish to be heard concerning these projects or the issuance of the County's bonds to finance them?

[Pause for comments by public]

The public hearing on this subject is now closed.