

(SUGGESTED SCRIPT FOR PUBLIC HEARING)

This public hearing is being held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. Notice of this public hearing was published in the Milwaukee Journal-Sentinel and in The Daily Reporter, and reference is made to said published notice and the details contained therein.

The purpose of the public hearing is to give all interested persons an opportunity to express their views on the proposed issuance of \$29,500,000 general obligation bonds or notes by Milwaukee County, a portion of which will be used to finance the following projects and the location and nature of the projects to be financed:

(i) Bonds in a principal amount not to exceed \$1,100,000 to finance building renovations and other improvements to facilities at the Milwaukee Public Museum (the "Museum"). The Museum is located at 800 West Wells Street, Milwaukee, Wisconsin and is used by Milwaukee Public Museum, Inc.;

(ii) Bonds in a principal amount not to exceed \$350,000 to finance building renovations and other improvements to the boathouse in Washington Park (the "Washington Boathouse"). The Washington Boathouse is located at 1859 N. 40th Street, Milwaukee, Wisconsin and is used by the Urban Ecology Center, Inc.

Does anyone wish to be heard concerning these projects or the issuance of the County's bonds to finance them?

[Pause for comments by public]

The public hearing on this subject is now closed.