

MILWAUKEE COUNTY
INTEROFFICE COMMUNICATION

DATE: November 20, 2012

TO: Marina Dimitrijevic, Chairwoman, County Board of Supervisors
Supervisor Willie Johnson Jr., Co-chair, Finance, Personnel and Audit Committee
Supervisor David Cullen, Co-chair, Finance, Personnel and Audit Committee

FROM: Cindy VanPelt, Risk Manager

SUBJECT: Request for Proposals-Insurance Purchases – Informational Report

POLICY

Resolution File No. 93-168 approved by the Finance and Audit Committee and adopted by the County Board at its February 18, 1993 meeting requires that Risk Management solicit Requests for Proposals for insurance purchases.

BACKGROUND/ANALYSIS

For policy year 2013, Risk Management solicited RFP's for the following types of insurance:

- 6743 Airport Liability
- 6742 Public Entity Liability
- 6744 Property Insurance
- 6747 Crime/Fidelity
- 6745 Fiduciary (*Employees' Retirement System of the County of Milwaukee*)
- 6746 Energy systems
- 6748 Workers Compensation Excess

RECOMMENDATION

Based on the evaluation of the review team it is recommended that Milwaukee County Risk Management enter into insurance purchase agreements for a period of one year, with an option to renew for an additional two years with the following insurance carriers:

- Airport Liability Insurance should be purchased from ACE,
- Public Entity Liability Insurance should be purchased from BRIT Insurance,
- Property Insurance should be purchased from the Local Government Property Insurance Fund.
- Fidelity insurance be purchased from Great American,
- Fiduciary Insurance should be purchased from Chartis/Chubb/Axis and
- Energy Systems Insurance should be purchased from Travelers.

FISCAL NOTE

| Broker/Carrier | Insurance Coverage | 2013 Premium |
|------------------------|---------------------------|---------------------|
| HNI/ACE | Airport Liability | \$ 190,963 |
| Gallagher/Brit | Public Entity Liability | \$ 736,450 |
| LGPIG/ASU | Property Insurance | \$ 563,384 |
| AON/Great American | Fidelity/Crime | \$ 35,937 |
| AON/Chartis/Chubb/Axis | Fiduciary | \$ **319,300 |
| Gallagher/Travelers | Energy Systems | \$ 52,182 |

** Paid by the Pension Board

Respectfully



Cindy VanPelt
Risk Manager

CC: Chris Abele, County Executive
Pat Farley, Director, Department of Administrative Services
Craig Kammholz, Fiscal and Budget Administrator