

Capital Improvements Committee

Current Scoring Criteria Overview



CIC & Project Scoring Criteria

1. CIC Overview

- ✓ CIC created via adopted County Board amendment and included in the 2013 Adopted Capital Improvements Budget and included as part of County Ordinance under Chapter 36 (CAPITAL IMPROVEMENTS COMMITTEE)
- ✓ Capital project scoring criteria (criteria) and prioritization
- ✓ Available funding based on County Bonding Cap (3% over previous year's adopted bonding level) and Cash Goal Policies (20% of the Net County Funding Contribution)
- ✓ Sends Advisory listing of capital projects to County Board and County Executive
- ✓ CIC Members
 - (a) The director of the department of transportation, or alternate;
 - (b) The fiscal and budget administrator, or alternate;
 - (c) The comptroller, or alternate;
 - (d) The chair of the committee on community, environment and economic development, or alternate;
 - (e) The chair and vice-chair of the committee on finance, or alternates;
 - (f) Two (2) appointments of the county executive who shall be mayors or village board presidents of municipalities located in Milwaukee County, or alternates;
 - (g) The chair of the county board shall appoint the chair of the committee.



CIC & Project Scoring Criteria

1. Scoring Criteria Purpose

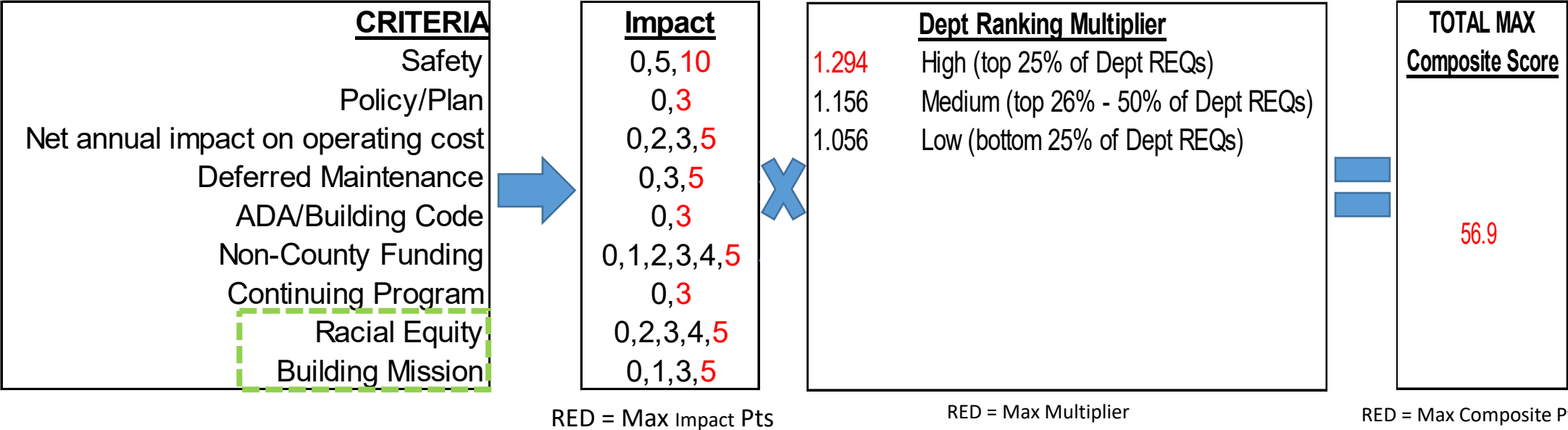
- ✓ Quantitative and technical review of projects
- ✓ Provides general guidance based on shared County priorities
- ✓ Allows flexibility for County Board, County Executive, CIC to overlay qualitative factors



2. CIC typically meets 3x during capital budget development

- ✓ 1st Meeting = General review of REQ budget and Funding
- ✓ 2nd Meeting = Review of Scored REQ projects; Dept testimony/follow-ups
- ✓ 3rd Meeting = Dept testimony/follow-ups (if needed); Final CIC advisory recommendations to policy makers

Capital Project Scoring Criteria - Detail



Capital Project Scoring Criteria - Detail

Projects automatically receiving the highest score (i.e. 56.9):

- Mandated
 - ❖ Projects related to fed/state/local/court ordered requirements
- Contractual
 - ❖ Projects by which the County has been obligated to provide
- Ongoing-Continuing
 - ❖ Projects with previously adopted appropriations (construction must be based on completed design)



Capital Project Scoring Criteria - Detail



<p><u>CRITERIA</u></p>	<p><u>IMPACT</u></p>
<p>1.) Safety – Safety – The project contributes to health, safety, welfare, and/or cyber security risk.</p>	<p>10 – Eliminates an existing hazard <i>Addresses an existing life-safety Hazard that is posing an immediate threat to health and safety (within the 1st year).</i></p> <p>5 – Eliminates a potential hazard <i>Remedies a Hazard that would pose a threat to health and safety in the future (i.e. the next 2 - 3 years), but does not demand immediate attention.</i></p> <p>OR</p> <p>5 – Mitigates technology cyber security risk <i>Addresses a known risk posing a security threat to County data and/or technology assets</i></p> <p>0 – No Safety Impact</p>
<p>2.) Policy/Plan Compliance - Project needed to comply with County and/or departmental policy/plans</p>	<p>3 – Complies with County and/or Departmental policy or plans <i>Specifically complies with adopted policy and/or plan (i.e. included in the 5-YR plan)</i></p> <p>0 – No related program or policy</p>

Capital Project Scoring Criteria - Detail



<u>CRITERIA</u>	<u>IMPACT</u>
<p>3.) Operational</p> <p>*NET Annual Impact on Operating Costs</p> <p>*Deferred Maintenance</p> <p>*ADA/Building Code</p>	<p>5 – Major impact (Reduces Div/Section Ops Costs by 25% or greater)</p> <p>3 – Moderate impact (Reduces Div/Section Ops Costs by 10% - 24%)</p> <p>2 – Minor impact (Reduces Div/Section Ops Costs by 1% - 9%)</p> <p>0 – No impact</p> <p>-----</p> <p>5 – Immediately Addresses Failing Assets</p> <p>3 – Addresses Assets anticipated to fail within the next 12 - 24 months</p> <p>0 – No impact</p> <p>-----</p> <p>3 – Addresses ADA and/or Building Code violations</p> <p>0 – No impact</p>
<p>4.) Non-County Funding</p>	<p>5 – 100%</p> <p>4 – 76% to 99%</p> <p>3 – 51% to 75%</p> <p>2 – 25% to 50%</p> <p>1 – less than 25%</p> <p>0 – 0%</p>

Capital Project Scoring Criteria - Detail

<u>CRITERIA</u>	<u>IMPACT</u>
5.) Continuing Program -	3 – The specific sub-project (7-digit) is part of a continuing project program (5-digit)
	0 – Not part of a continuing project program (5-digit)

Common Examples:

1. Bus Replacement Program
2. Fleet Vehicle and Equipment Program



Capital Project Scoring Criteria - Detail



CRITERIA	IMPACT												
<p>6.) Racial Equity</p> <table border="1" data-bbox="402 589 1258 868"> <thead> <tr> <th colspan="3">Racial Minority Demographic (US Census Bureau)</th> </tr> </thead> <tbody> <tr> <td>American Indian</td> <td>Asian</td> <td>Multi-Racial</td> </tr> <tr> <td>Black</td> <td>Pacific Islander</td> <td>Latino</td> </tr> <tr> <td></td> <td>Other (non-white)</td> <td></td> </tr> </tbody> </table>	Racial Minority Demographic (US Census Bureau)			American Indian	Asian	Multi-Racial	Black	Pacific Islander	Latino		Other (non-white)		<p>5 – 76-100% minority population served (PRIMARY) OR population of Zip Code where the project is located (SECONDARY).</p> <p>4 – 51%-75% minority population served (PRIMARY) OR population of Zip Code where the project is located (SECONDARY).</p> <p>3 – 26%-50% minority population served (PRIMARY) OR population of Zip Code where the project is located (SECONDARY).</p> <p>2 – 15%-25% minority population served (PRIMARY) OR population of Zip Code where project is located (SECONDARY).</p> <p>0 – 0%-14% minority population served (PRIMARY) OR population of Zip Code where the project is located (SECONDARY).</p>
Racial Minority Demographic (US Census Bureau)													
American Indian	Asian	Multi-Racial											
Black	Pacific Islander	Latino											
	Other (non-white)												

Capital Project Scoring Criteria - Detail

CRITERIA

7.) Building Mission Categories

IMPACT

- 5 – Project relates to a building mission 1 category
- 3 – Project relates to a building mission 2 category
- 1 – Project relates to a building mission 3 category
- 0 – Relates to a building mission 4 or 5 category ;
Building with no associated BMC



Milwaukee County

Building Asset Mission Category Definitions

August 2018

Mission Category 1

- Provides 24-hour housing for people
 - correctional facilities
- Provides a work place for MC employees (> 100 people)
- Provides critical Airport services
- Provides medical services
- Provides critical Office of Emergency Management services

Mission Category 2

- Provides a work place for MC employees (< 100 people)
- Provides a major community service – 365 days/year
 - cultural facilities
 - zoo exhibit buildings
 - community centers
 - senior centers
 - recreation centers
- Provides a major maintenance function
 - facility maintenance shops
 - vehicle maintenance shops
- Provides a critical site mission function
 - parking structure
 - utility facilities

Mission Category 3

- Provides a community service – seasonal facilities
 - major park shelters
 - outdoor aquatic facilities
 - concession stands
- Provides a minor maintenance function
 - facility maintenance shops
 - vehicle maintenance shops
- Provides a minor site mission function
 - animal exhibit/holding facilities

Mission Category 4

- Provides a temporary work place for MC employees (< 5 people)
 - ticket booths
 - toll booths
- Provides a minor public shelter
- Provides a large storage function (minor occupancy)
 - MC vehicle storage
 - airline storage
 - warehousing

Mission Category 5

- Provides a small storage function (typically unoccupied)

Existing Scoring – Example 1

Sub-Committee Workgroup								
Safety	Policy/Plan	Net Annual Impact (Ops Cost)	Deferred Maintenance	ADA/Building Code	Non-County Funding	Continuing Program	Racial Equity	Building Mission
Project 1 10	3	2	3	3	0	0	0	0

CIC Scoring Sub-Cmte Pts.
21



Dept Ranking Multiplier
1.056

REQ Department ranks this project #9 out of 10 total projects submitted this year:



TOTAL Composite Points
22.2



Capital Improvements Committee Scoring Review Climate Action Criteria



Climate Action Criteria Review

1. Climate Action Criteria Background

- ✓ 2023 Adopted Board Resolutions 23-485 and 23-697 relating to climate
- ✓ DAS-Sustainability climate action criteria information updates to CIC on 8/17/23 and 1/9/24
- ✓ CIC staff (Comptroller/SBP staff) have climate action criteria discussions with DAS Sustainability Director
 - Proposed climate action criteria developed from discussions



Climate Action Criteria Review

2. Proposed Climate Action Criteria

- ✓ Criteria Purpose: Identify projects that improve climate resiliency and/or reduce county emissions

- ✓ Proposed Scoring:
 - Improves Climate Resiliency – 1 Pt
 - Increase preparedness of the County and residents for extreme heating, flooding, or other climate hazards

 - Reduce Emissions – 2 Pts
 - Reduces greenhouse gas emissions generated by county government operations

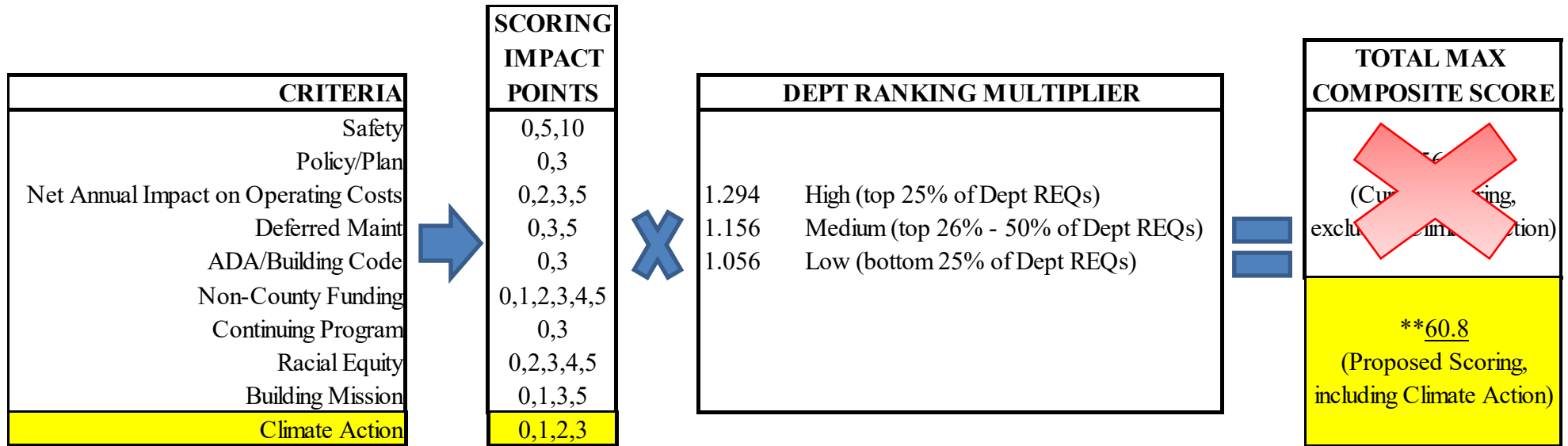
 - Reduces county emissions AND provides improves climate resiliency – 3 Pts



Scoring is dependent on project information provided by requesting department(s)

Climate Action Criteria Review

3. Proposed Scoring Update



*56.9 Composite Score represent Max Points (44) multiplied by the Highest Dept Multiplier (1.294)

Yellow Highlighted indicates proposed Climate Action related updates to the CIC Project Scoring Criteria

**60.8 Composite Score represent Max Points (47) multiplied by the Highest Dept Multiplier (1.294)

Climate Action Criteria Review

4. Impact to existing criteria scoring bands

- ✓ Each new criteria reallocates scoring impact



Higher Scored ↑
Lower Scored ↓

PROPOSED (Includes Climate Action)			
Scoring Bands	MAX Points in Bond	MIN Points in Band	MAX to MIN Point Spread
● A1	60.818 ●	51.918 ●	8.900 ●
A2	51.908	46.918	4.990
A3	46.908	40.518	6.390
B1	40.508	32.918	7.590
B2	32.908	27.918	4.990
B3	27.908	22.718	5.190
C1	22.708	19.018	3.690
C2	19.008	16.518	2.490
C3	16.508	15.218	1.290
D1	15.208	14.018	1.190
D2	14.008	12.708	1.300
D3	12.698	11.298	1.400
F1	11.288	7.488	3.800
F2	7.478	4.388	3.090
● F3	4.378	0.000	4.378

EXISTING (Excludes Climate Action)			
Scoring Bands	MAX Points in Bond	MIN Points in Band	MAX to MIN Point Spread
A1	56.936	48.036	8.900
A2	48.026	43.036	4.990
A3	43.026	36.636	6.390
B1	36.626	29.036	7.590
B2	29.026	24.036	4.990
B3	24.026	18.836	5.190
C1	18.826	15.136	3.690
C2	15.126	12.636	2.490
C3	12.626	11.336	1.290
D1	11.326	10.136	1.190
D2	10.126	8.826	1.300
D3	8.826	7.426	1.400
F1	7.426	3.626	3.800
F2	3.626	0.536	3.090
F3	0.526	0.000	0.526